Daily Market Monitor

Nov 09, 2026

TATA mutual fund

Domestic Market Performance

Indian market indices	06 Nov	1D % Chg	1M % Chg	FYTD % Chg	1Yr % Chg
Nifty 50	25030	2.01	9.90	12.09	-1.88
BSE Sensex	81028	2.17	10.89	12.62	-2.74
BSE 100	26436	1.56	8.42	12.94	-1.24
BSE 200	11473	1.26	7.08	12.97	-0.93
BSE 500	36698	0.97	5.68	14.03	-0.55
BSE SmallCap	55050	-1.09	-4.60	27.38	3.76
BSE Mid cap	46314	-0.17	0.82	14.25	-0.72
BSE LargeCap	9716	1.42	7.77	12.59	-1.11
Sectoral indices					
BSE IT	31073	0.11	14.90	11.27	-10.09
BSE Oil & Gas	26547	0.69	6.46	3.86	-7.28
BSE FMCG	17551	0.35	2.30	4.63	-14.19
BSE Auto	61118	0.92	7.67	16.16	2.81
BSE Bankex	66470	2.19	7.01	17.48	2.56
BSE Teck	16632	0.68	15.30	12.93	-5.50
BSE Capital Goods	70461	-1.36	-6.98	9.68	1.37
BSE Consumer Durable	61766	1.78	5.37	17.38	2.54

Turnover (Rs Cr)	06 Nov	05 Nov
BSE Cash	15770	14340
NSE Cash	153106	170968
NSE F&O	28068459	13543720

Rs. Cr (Equity)	FII Inv 05 Nov	MF Inv 04 Nov	DII Inv 06 Nov
Buy	33455	12935	18084
Sell	17177	15157	24053
Net	16278	-2222	-5969
Net (MTD)	34513	-4394	-24197
Net (YTD)	-253911	459125	669926

	06 Nov	1Day	Month ago	Year ago
USD	94.14	94.40	96.43	88.60
GBP	126.39	127.37	127.38	115.75
Euro	105.38	106.33	108.07	101.98
100 Yen	59.62	59.79	60.96	57.58

Indian markets

- Indian equity benchmark indices ended higher on Friday, supported by continued foreign fund inflows and strength in financial stocks.
- The top gainers were Mahindra & Mahindra, ICICI Bank, HDFC Life, HDFC Bank and Titan, up 3.42-5.11%.
- The top losers were TMPV, Eicher Motors, Shriram Finance and Grasim, down 0.02-0.58%.

Indian debt

- The interbank call-money rate ended lower at 5.70% on Friday compared to 5.74% on Thursday.
- Government bond prices ended lower on Friday, as profit-booking and a rebound in crude oil prices weighed on sentiment.
- The yield of the new 10-year benchmark 06.94% GS 2036 paper ended higher at 7.19% on Friday compared to 7.17% on Thursday.

Indian Rupee

- The spot rupee ended higher against the United States (US) dollar on Friday, supported by easing geopolitical concerns, improved risk sentiment and continued foreign fund inflows.

Regulatory

- According to Reserve Bank of India (RBI) data, India's overseas investments grew 40.8% in FY26, while the FDI-to-ODI ratio narrowed to 4.2, reflecting stronger outbound investment activity by Indian companies and a gradual convergence between foreign investment inflows and overseas investments

Economy and Government

- India's foreign exchange reserves declined by $2.69 billion to $717.06 billion in the week ended October 30, 2026, from $719.75 billion in the previous week
- The Department of Telecommunications (DoT) finalized a Rs 9,000 crore FY28 asset monetisation pipeline to help address nearly Rs 50,000 crore of liabilities at MTNL and BSNL
- The Government of India approved 12 new applications worth over Rs 7,500 crore under the Electronics Components Manufacturing Scheme (ECMS), aimed at boosting domestic electronics manufacturing.
- The Ministry of Commerce and Industry invited applications from importers seeking quota-based duty concessions under the India-UK trade agreement for 2027, including on specified products such as passenger cars.

TATA mutual fund

Domestic Debt Market Indicators

Instrument	06 Nov	1D ago	1M ago	3 M ago	FYTD ago	Year ago
Call rate	5.70%	5.74%	5.20%	5.00%	7.00%	4.95%
3-Month T-Bill	5.75%	5.75%	5.50%	5.26%	5.40%	5.44%
6-Month T-Bill	6.35%	6.35%	5.98%	5.53%	5.51%	5.43%
1-year T-Bill	6.50%	6.49%	6.12%	5.67%	5.70%	5.57%
3-Month CD	7.43%	7.43%	6.50%	6.57%	7.35%	6.02%
6-Month CD	7.70%	7.70%	7.17%	6.75%	7.30%	6.24%
1-year CD	7.85%	7.85%	7.40%	7.15%	7.25%	6.42%
3-Month CP	7.85%	7.85%	7.25%	7.03%	7.75%	6.56%
6-Month CP	8.20%	8.20%	7.70%	7.25%	7.65%	6.72%
1-year CP	8.35%	8.35%	7.90%	7.64%	7.60%	6.92%
1-year Gilt	6.45%	6.52%	6.15%	5.73%	5.82%	5.60%
3-year Gilt	6.92%	6.96%	6.76%	6.19%	6.43%	5.90%
5-year Gilt	7.00%	6.99%	7.09%	6.32%	6.90%	6.15%
1-year AAA	8.13%	8.15%	7.77%	7.34%	7.57%	6.65%
3-year AAA	8.03%	8.07%	7.98%	7.43%	7.59%	6.84%
5-year AAA	8.02%	8.06%	8.01%	7.44%	7.67%	6.88%
10-year G-sec	7.19%	7.16%	7.20%	6.77%	7.02%	6.51%
Net LAF (Rs lakh Cr)	-1.97	-1.97	-3.88	-3.50	-3.09	-2.41
Forex reserves ($ bn)	717.06	719.75	734.61	707.00	688.06	687.03

Yields (%)	G-sec	AAA	AA+	AA	AA-	A+
6 Month	6.35	8.05	8.81	9.08	10.23	10.74
1 Year	6.45	8.13	8.89	9.16	10.31	10.82
3 Year	6.92	8.03	8.79	9.06	10.21	10.72
5 Year	7.00	8.02	9.29	9.56	10.71	11.22
10 Year	7.19	8.01	9.28	9.55	10.70	11.21

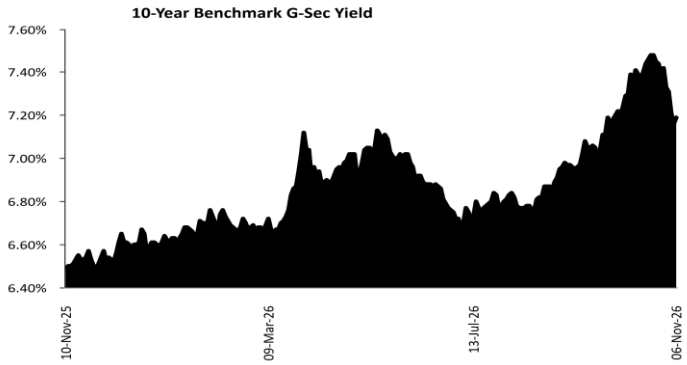
Rs. Cr (Debt)	FII Inv 05 Nov	MF Inv 04 Nov
Buy	1014	12581
Sell	535	18,048
Net	479	-5466
Net (MTD)	648	-72323
Net (YTD)	57575	-680599

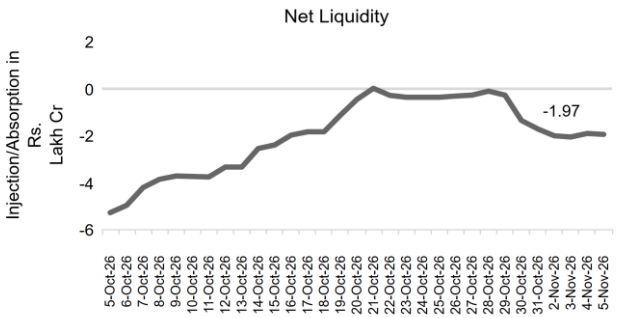
Economic Indicators	Latest	Quarter/Fortnight	Year Ago
CPI	5.54% (Oct'26)	4.45% (Jul'26)	0.04% (Oct'25)
WPI	11.39% (Sep'26)	9.97% (Jun'26)	-0.2% (Sep'25)
IIP	6.7% (Sep'26)	8.8% (Jun'26)	6.1% (Sep'25)
GDP	7.8% (Apr-Jun FY'27)	7.7% (Oct-Dec FY'26)	6.9% (Apr-Jun FY'26)
India Manufacturing PMI	54.7 (Oct-26)	53.5 (Jul-26)	59.2 (Oct-25)
India Service PMI	55.8 (Oct-26)	53.3 (Jul-26)	58.9 (Oct-25)

Bank Credit Growth*	18.2% (Oct 16, 2026)	19.4% (Oct 02, 2026)
Bank Deposit Growth*	16.7% (Oct 16, 2026)	17.8% (Oct 02, 2026)

Capital markets

- Daksham Growth Ventures completed the first close of its consumer-focused investment fund, raising around Rs 125 crore.
- MobiKwik Financial Services received a Certificate of Registration from the Reserve Bank of India (RBI) to operate as a Non-Banking Financial Company (NBFC), enabling it to expand its lending and financial services offerings under a regulated framework.
- DLF Limited plans to invest about Rs 3,750 crore through a joint venture with Everstone Group to acquire a strategic stake in IREO India, expanding its presence in the real estate sector.
- Marico plans to acquire a 51% stake in Bonorizon Consumer Ventures for Rs 35 crore, strengthening its presence in emerging consumer brands.
- Gujarat Energy signed a long-term LNG supply agreement with ADNOC to procure up to 4 million tonnes of LNG over 10 years starting in 2028, strengthening India's energy security and long-term gas supply arrangements
- Zomato launched its 'Limitless Delivery' service across seven cities, expanding food delivery coverage to distances of up to 40 km.





Global market indices	06 Nov	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
DJIA	51285.73	-0.46	-0.46	10.67	9.32
Nikkei 225	57434.77	-5.96	-18.74	12.48	12.87
FTSE	10673.94	-1.01	1.25	4.89	9.64
Hang Seng	24481.86	-1.27	0.83	-1.24	-7.57
Taiwan	39701.64	-4.51	-20.31	25.15	42.30

Global debt	06 Nov	1D ago	1M ago	3M ago	FYTD	1Y ago
US 10-Year (%)	4.86	4.84	5.27	4.67	4.31	4.09
UK 10-Year (%)	5.16	5.14	5.45	4.95	4.92	4.44
German 10-Year (%)	3.25	3.25	3.48	3.13	3.01	2.66
Japan 10-Year (%)	2.64	2.76	3.11	2.76	2.36	1.68

Domestic	06 Nov	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
Gold (Rs / 10 gm)	141452	-1.86	-4.73	-3.60	17.22
Silver (Rs / Kg)	182868	-2.37	-17.93	-20.54	23.36
Aluminium (Rs / Kg)	330	-0.86	-3.75	-7.09	20.74
Copper (Rs / kg)	1369	-1.04	-3.86	16.89	36.52
Lead (Rs / kg)	200	1.52	1.88	1.62	8.15
Zinc (Rs /Kg)	1550	259.42	260.76	380.17	398.55
Nickel (Rs / kg)	427	-72.29	-72.61	-73.94	-68.06

Global	06 Nov	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
Gold (oz/$)	4065.63	-0.53	-1.09	-12.93	2.21
Silver (oz/$)	51.87	0.23	-13.75	-30.93	8.09
Brent Crude Futures	98.32	0.03	-2.25	-16.92	55.13
NYMEX crude ($/bbl)	90.83	0.34	1.55	-10.41	52.84

Upcoming market indicators

Date	Indicator	Previous
Nov 5	Eurozone PPI, Sep	8.2%
Nov 6	US Unemployment Rate, Oct	4.2%
Nov 9	China Inflation Rate, Oct	0.9%
Nov 10	China Balance of Trade, Oct	$133.53B
Nov 12	UK GDP Growth Rate Prel Q3	1.4%

Global markets

- Wall Street stocks ended mixed on Friday, with DJIA ending lower concerns over potential AI-sector regulation while Nasdaq ending higher due to buying at lower level
- 10-year US bond yield ended higher at 4.86% on Friday, following stronger-than-expected October employment data, which reinforced expectations of a potential Federal Reserve rate hike in December.
- FTSE index declined on Friday amid broad-based selling across European markets as investor concerns over potential AI regulation and its implications for technology-sector investments triggered a risk-off move.
- Asian markets were trading mostly higher at 8.30 AM.
- US economy added 165,000 jobs in October 2026, following an increase of 60,000 jobs in September 2026.
- US unemployment rate eased to 4.1% in October compared to 4.2% in September 2026.
- Eurozone retail sales growth slowed to 0.4% year-on-year in September 2026, compared with 1.3% in August 2026.

Commodity

- Crude oil prices rose by 31 cents to 90.83 per barrel on NYMEX amid renewed concerns over potential US military action against Iran, which kept geopolitical supply risks in focus.
- Domestic gold prices declined due to strong dollar index.

Forthcoming results

NA	NA

Source: *Domestic Indices - NSE, BSE, FII / MF (Equity) – SEBI, Domestic Derivative Statistics – NSE, Currency Movement - RBI, Domestic Economic Indicators - CRISIL Center for Economic Research, Domestic Fixed Income Numbers - CRISIL Fixed Income Database, RBI Commodity Prices – Domestic -MCX, IBJA, International- gold.org, , Respective websites, International Indices, – Respective websites, Market summaries, global bond yields, domestic and international news – CRISIL Research, Respective websites*
Abbreviations: *FII (Foreign Institution Investors), CPI (Consumer Price Index), WPI (Wholesale Price Index), GDP (Gross Domestic Product), PMI (Purchasing Manufacturing Index), P/E (Price/Earnings ratio), CP (Commercial Papers), CD (Certificate Of Deposits), G-sec (Government Securities), T-Bill (Treasury Bill), DJIA (Dow Jones), FTSE (FTSE 100), Hang Seng (Hang Seng Index), USD (US Dollar), GBP (British Pound), ,100 Yen (Japanese Yen), MTD – Month to Date, FYTD – Financial Year to Date*

**Note: Bank credit and deposit growth are calculated on fortnightly basis. #flash PMI numbers*

	Indicators	Sep-26	Aug-26	July-26	June-26	May-26	Apr-26	Mar-26	Feb-26	Jan-26	Dec-25	Nov-25
Debt Indicators	Currency in circulation (Rs billion)	43027	42883	42870	43062	42952	42413	41498	40445	39800	39079	38551
	Repo rate	5.25%	5.25%	5.25%	5.25%	5.25%	5.25%	5.25%	5.25%	5.25%	5.25%	5.50%
	10-year G-sec yield	7.18%	6.95%	6.83%	6.76%	7.00%	7.02%	7.02%	6.66%	6.70%	6.60%	6.54%
	Call rate	4.85%	4.75%	5.37%	5.45%	5.55%	5.20%	7.00%	5.12%	4.80%	4.85%	5.50%
	Forex reserves ($ billion; mthly. avg.)	770	724	680	673	688	700	703	724	696	692	688

	GDP	NA	NA	NA	7.80%			8.60%			7.70%	
	Fiscal deficit (Rs billion)	NA	710.249	4551.144	3078.33	1623.54	3623.03	2665.2	2712.42	1255.65	-1208.29	1515.27
	IIP, %y/y	NA	0.08	7.40%	8.80%	5.00%	4.90%	3.00%	4.40%	4.80%	8.00%	7.20%
	Exports, $ billion	NA	43.81	44.24	40.41	45.2	43.56	38.92	36.61	36.56	38.51	38.13
	Imports, $ billion	NA	70.67	76.22	70.84	73.41	71.94	59.59	63.71	71.24	63.55	62.66
	Manufacturing PMI	55.1	52.80	53.50	54.20	55.00	54.70	53.90	56.9	55.4	55	56.6
	Services PMI	55.2	54.10	53.30	57.40	58.90	58.80	57.5	58.1	58.5	58	59.8
	GST collections (Rs crore)	203521	199853	211205	194,812	194,184	242,702	200064	183609	193384	174550	170276
	India crude oil import (mbpd)	NA	19.014	21.405	19.592	22.421	18.468	19.39	20.13	21.09	21.59	21.24

Sector update	Auto – Passenger vehicles	NA	34.31%	31.37%	23.00%	27.09%	26.31%	17.10%	11.10%	11.60%	27.90%	18.59%
	Auto – Two-wheelers	NA	10.95%	22.73%	18.69%	14.87%	28.40%	19.30%	35.20%	26.20%	39.40%	21.17%
	Auto – Commercial vehicles	NA	29.87%	26.34%	31.00%	12.75%	15.00%	13.60%	23.40%	27.30%	28.00%	24.16%
	Auto – Tractors	NA	7.66%	20.46%	11.90%	19.59%	26.80%	29.10%	34.20%	43.00%	37.10%	30.08%
	Infra – Coal	NA	-3.80%	7.60%	1.40%	-9.50%	-9.00%	-4.00%	1.40%	3.10%	3.60%	2.10%
	Infra – Electricity	NA	11.60%	8.40%	11.40%	11.20%	5.50%	0.80%	2.30%	5.20%	6.30%	-2.20%
	Infra – Steel	NA	3.40%	1.90%	5.60%	5.10%	4.70%	9.60%	9.90%	11.50%	10.10%	6.10%
	Infra – Cement	NA	12.50%	12.70%	9.90%	8.40%	8.30%	4.70%	9.10%	11.30%	13.70%	14.50%

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