Daily Market Monitor

November 06, 2026

TATA mutual fund

Domestic Market Performance

Indian market indices	5 Nov	1D % Chg	1M % Chg	FYTD % Chg	1Yr % Chg
Nifty 50	24537	2.40	8.78	9.87	-4.15
BSE Sensex	79310	2.60	9.57	10.23	-4.97
BSE 100	26031	2.31	7.66	11.21	-3.21
BSE 200	11331	2.19	6.70	11.57	-2.71
BSE 500	36345	2.05	5.69	12.94	-2.16
BSE SmallCap	55656	0.74	-2.15	28.78	3.29
BSE MidCap	46394	1.90	2.00	14.45	-1.74
BSE LargeCap	9580	2.23	7.26	11.02	-2.97
Sectoral indices					
BSE IT	31039	2.43	14.39	11.14	-10.29
BSE Oil & Gas	26364	0.77	7.01	3.15	-8.44
BSE FMCG	17490	0.73	3.54	4.27	-14.69
BSE Auto	60558	4.13	7.09	15.10	1.79
BSE Bankex	65045	3.45	5.27	14.96	0.00
BSE Teck	16520	1.40	14.94	12.17	-6.32
BSE Capital Goods	71432	-2.06	-4.01	11.19	1.49
BSE Consumer Durable	60684	2.72	4.11	15.33	0.31

Turnover (Rs Cr)	5 Nov	4 Nov
BSE Cash	14340	10715
NSE Cash	170968	130767
NSE F&O	13543720	12241596

Rs. Cr (Equity)	FII Inv 4 Nov	MF Inv 30 Oct	DII Inv 5 Nov
Buy	22,315	727	22,168
Sell	14,484	805	32,613
Net	7,830	-78	-10,445
Net (MTD)	18,235	39,251	-18,228
Net (YTD)	-270,189	464,141	675,895

	5 Nov	1Day	Month ago	Year ago
USD	94.40	94.84	96.28	88.64
GBP	127.37	127.65	127.22	116.32
Euro	106.33	106.53	107.79	102.14
100 Yen	59.79	59.99	61.03	57.72

Indian markets

- Indian equity benchmark indices ended higher Thursday, supported by a decline in crude oil prices after the US midterm elections and stronger foreign fund inflows, amid a global rotation away from artificial intelligence (AI)-focused trades.
- The top gainers were Bajaj Finance, Shriram Finance, Mahindra & Mahindra, Maruti Suzuki India and Tata Motors Passenger Vehicles, which rose 5.46-7.65%.
- The top losers were Apollo Hospitals Enterprise, Oil and Natural Gas Corporation, NTPC, Coal India and Adani Ports and Special Economic Zone, which fell 1.33-2.66%.

Indian debt

- The interbank call-money rate ended higher at 5.74% on Thursday compared to 5.60% on Wednesday.
- Government bond prices ended higher on Thursday, supported by hopes of a negotiated resolution to the Middle East conflict.
- The yield of the new 10-year benchmark 06.94% GS 2036 paper ended lower at 7.17% on Thursday compared to 7.19% on Wednesday.

Indian Rupee

- The spot rupee ended higher against the United States (US) dollar on Thursday on account of easing crude oil prices and improving foreign fund inflows.

Regulatory

- Securities and Exchange Board of India (SEBI) eased investor accreditation norms by allowing fund managers to certify accredited investor status, a move aimed at simplifying the accreditation process and improving access to alternative investment products for eligible investors.

Economy and Government

- External Affairs Minister S. Jaishankar announced a $500 million line of credit for Guyana, covering road, healthcare, and defence projects, alongside agreements on manufacturing, digital payments, and infrastructure cooperation.
- The Ministry of Home Affairs plans to simplify India's visa regime by reducing visa categories from 13 to 9, cutting sub-categories, and streamlining application requirements.
- The Ministry of Power plans to mandate electricity distribution companies to procure energy storage capacity alongside renewable power purchases by March 2027, supporting grid reliability and renewable integration.
- The Ministry of Defence revamped the Agnipath scheme, allowing the 75% of Agniveers not selected for immediate absorption after four years to serve an additional two years, with potential eligibility for regular enrolment in the Indian Army.

Domestic Debt Market Indicators

Instrument	5 Nov	1D ago	1M ago	3 M ago	FYTD ago	Year ago
Call rate	5.74%	5.60%	4.80%	4.60%	7.00%	4.95%
3-Month T-Bill	5.75%	5.90%	5.48%	5.28%	5.40%	5.46%
6-Month T-Bill	6.35%	6.41%	5.94%	5.54%	5.51%	5.55%
1-year T-Bill	6.49%	6.60%	6.12%	5.66%	5.70%	5.56%
3-Month CD	7.43%	7.52%	6.50%	6.75%	7.35%	6.00%
6-Month CD	7.70%	7.85%	7.16%	6.80%	7.30%	6.24%
1-year CD	7.85%	8.05%	7.40%	7.20%	7.25%	6.44%
3-Month CP	7.85%	8.02%	7.25%	7.15%	7.75%	6.52%
6-Month CP	8.20%	8.35%	7.60%	7.28%	7.65%	6.72%
1-year CP	8.35%	8.50%	7.90%	7.67%	7.60%	6.94%
1-year Gilt	6.52%	6.51%	6.13%	5.74%	5.82%	5.62%
3-year Gilt	6.96%	6.97%	6.75%	6.22%	6.43%	5.91%
5-year Gilt	6.99%	7.12%	7.07%	6.33%	6.90%	6.16%
1-year AAA	8.15%	8.23%	7.74%	7.35%	7.57%	6.66%
3-year AAA	8.07%	8.26%	7.98%	7.46%	7.59%	6.85%
5-year AAA	8.06%	8.20%	8.01%	7.47%	7.67%	6.89%
10-year G-sec	7.16%	7.19%	7.21%	6.78%	7.02%	6.53%
Net LAF (Rs Cr)	193258	208200	530096	344406	245161	175304
Forex reserves ($ bn)	719.75	721.02	747.56	682.35	642.49	695.36

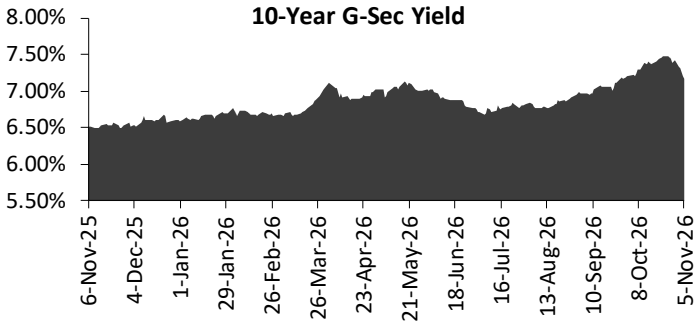
Yields (%)	G-sec	AAA	AA+	AA	AA-	A+
6 months	6.35	8.05	8.77	8.85	10.08	10.56
1 Year	6.52	8.15	8.87	8.95	10.18	10.66
3 Year	6.96	8.07	8.79	8.87	10.10	10.58
5 Year	6.99	8.06	8.88	8.96	10.19	10.67
10 Year	7.16	8.05	8.87	8.95	10.18	10.66

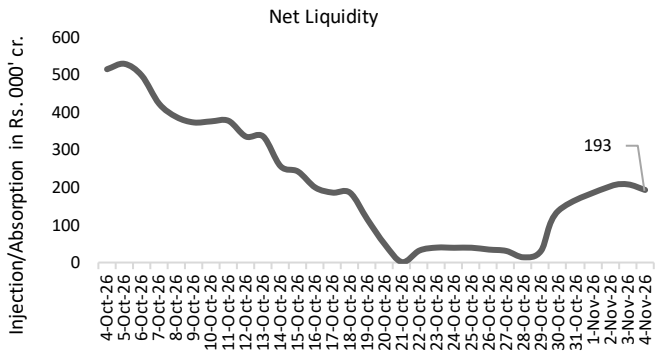
Rs. Cr (Debt)	FII Inv 4 Nov	MF Inv 30 Oct
Buy	394	80
Sell	307	1,417
Net	88	-1,338
Net (MTD)	169	-68,194
Net (YTD)	57,097	-676,471

Economic Indicators	Latest	Quarter/Fortnight	Year Ago
CPI	5.54% (Sep'26)	4.38% (Jun'26)	1.44% (Sep'25)
WPI	11.39% (Sep'26)	9.97% (Jun'26)	-0.20% (Sep'25)
IIP	6.70% (Sep'26)	8.80% (Jun'26)	6.10% (Sep'25)
GDP	7.80% (Apr-Jun'FY27)	8.60% (Jan-Mar'FY26)	6.90% (Apr-Jun'FY26)
India Manufacturing PMI	55.1 (Sep-26)	54.2 (Jun-26)	57.7 (Sep-25)
India Service PMI	55.2 (Sep-26)	57.4 (Jun-26)	60.9 (Sep-25)
Bank Credit Growth*	-1.83% (Oct 15, 2026)	2.80% (Sep 30, 2026)	
Bank Deposit Growth*	-1.10% (Oct 15, 2026)	2.98% (Sep 30, 2026)	

Capital markets

- Rajesh Power secured a Rs 1,629 crore order from Gujarat Vij Company Limited for its modernisation project.
- Richville Infra Private Limited plans to invest around Rs 500 crore to develop a 100-unit senior-living and NRI-focused residential project on five acres at Hambran Road in Ludhiana, Punjab.
- Tata Power Renewable Energy commissioned a 300 MW renewable energy project in Karnataka for Solar Energy Corporation of India (SECI), expanding its clean energy portfolio.
- altM raised $10.3 million in a Series A funding round led by Rainmatter by Zerodha and Mela Ventures to scale manufacturing and commercialise specialty chemicals derived from agricultural waste.
- Venomics AI raised $2.7 million to accelerate the discovery of novel drugs derived from animal venom, leveraging artificial intelligence for drug development.





Global market indices	5 Nov	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
DJIA	51523.06	-3.44	0.50	11.18	8.90
Nikkei 225	61077.9	-1.79	-12.68	19.61	21.64
FTSE	10782.66	-0.43	2.71	5.96	10.29
Hang Seng	24796.98	3.67	3.15	0.04	-4.39
Taiwan	41574.72	-3.20	-14.24	31.06	50.00

Global debt	5 Nov	1D ago	1M ago	3M ago	FYTD	1Y ago
US 10-Year (%)	4.84	4.90	5.31	4.63	4.30	4.17
UK 10-Year (%)	5.14	5.14	5.43	4.89	4.88	4.46
German 10-Year (%)	3.25	3.29	3.49	3.10	3.01	2.67
Japan 10-Year (%)	2.77	2.82	3.09	2.81	2.35	1.66

Domestic	5 Nov	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
Gold (Rs / 10 gm)	144129	1.77	-2.75	-1.77	19.69
Silver (Rs / Kg)	187300	0.63	-16.44	-18.61	28.16
Aluminium (Rs / Kg)	333	0.30	-1.89	-6.29	21.98
Copper (Rs / kg)	1383	0.47	-2.54	18.12	38.30
Lead (Rs / kg)	197	-0.13	-0.23	0.10	7.55
Zinc (Rs /Kg)	431	-0.40	1.84	33.60	38.84
Nickel (Rs / kg)	1539	1.90	-0.24	-5.95	14.37

Global	5 Nov	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
Gold (oz/$)	4062.41	3.36	-1.87	-10.28	2.83
Silver (oz/$)	5223.00	5.03	-13.54	-25.88	9.84
Brent ($/bbl)	98.29	3.88	-2.02	-16.95	54.74
NYMEX crude ($/bbl)	90.52	2.72	1.22	-10.71	51.88

Upcoming market indicators

Date	Indicator	Previous
Nov 5	Eurozone PPI, Sep	8.2%
Nov 6	US Unemployment Rate, Oct	4.2%
Nov 9	China Inflation Rate, Oct	0.9%
Nov 10	China Balance of Trade, Oct	$133.53B
Nov 12	UK GDP Growth Rate Prel Q3	1.4%

Global markets

- Wall Street stocks ended lower on Thursday led by technology and AI-related stocks amid concerns over data-centre spending and the impact of the US midterm election results on the sector, reversing the previous session's rally.
- 10-year US bond yield declined to 4.83% on Thursday amid a shift in market positioning following the technology-led equity sell-off, as investors assessed geopolitical risks and awaited the US October employment report due on Friday.
- FTSE index closed lower on Thursday reversing early gains as weakness in banking and defence stocks, the Bank of England's rate hike, and renewed selling in US technology shares weighed on sentiment.
- Asian markets were trading mostly higher at 8.30 AM.
- US Initial jobless decreased by 6,000 to 189,000 in the final week of October, compared with a revised 195,000 in the previous week.
- Eurozone S&P Global Construction PMI fell to 42.5 in October 2026 compared to 43.4 in September 2026.
- Eurozone producer price inflation accelerated sharply to 11.1% in September 2026 compared to 8.3% in August 2026.
- The Bank of England raised its policy rate by 25 bps to 4.00% in November 2026, marking its first-rate hike since August 2023, citing stronger-than-expected economic activity and persistent inflation pressures.
- UK S&P Global UK Construction PMI fell to 43.6 in October 2026 compared to 46.1 in September 2026.

Commodity

- Crude oil prices gained by $2.40 to $90.52 per barrel on the NYMEX on Thursday as renewed tanker attacks and uncertainty over US-Iran diplomacy heightened concerns about potential disruptions to oil supplies.
- Domestic gold prices ended higher due to rising demand.

Forthcoming results

NA	NA

Source: *Domestic Indices - NSE, BSE, FII / MF (Equity) – SEBI, Domestic Derivative Statistics – NSE, Currency Movement - RBI, Domestic Economic Indicators - CRISIL Center for Economic Research, Domestic Fixed Income Numbers - CRISIL Fixed Income Database, RBI Commodity Prices – Domestic -MCX, IBJA, International- gold.org, , Respective websites, International Indices, – Respective websites, Market summaries, global bond yields, domestic and international news – CRISIL Research, Respective websites*
Abbreviations: *FII (Foreign Institution Investors), CPI (Consumer Price Index), WPI (Wholesale Price Index), GDP (Gross Domestic Product), PMI (Purchasing Manufacturing Index), P/E (Price/Earnings ratio), CP (Commercial Papers), CD (Certificate Of Deposits), G-sec (Government Securities), T-Bill (Treasury Bill), DJIA (Dow Jones), FTSE (FTSE 100), Hang Seng (Hang Seng Index), USD (US Dollar), GBP (British Pound), ,100 Yen (Japanese Yen), MTD – Month to Date, FYTD – Financial Year to Date*

**Note: Bank credit and deposit growth are calculated on fortnightly basis. #flash PMI numbers*

	Indicators	Sep-26	Aug-26	July-26	June-26	May-26	Apr-26	Mar-26	Feb-26	Jan-26	Dec-25	Nov-25
Debt Indicators	Currency in circulation (Rs billion)	43027	42883	42870	43062	42952	42413	41498	40445	39800	39079	38551
	Repo rate	5.25%	5.25%	5.25%	5.25%	5.25%	5.25%	5.25%	5.25%	5.25%	5.25%	5.50%
	10-year G-sec yield	7.18%	6.95%	6.83%	6.76%	7.00%	7.02%	7.02%	6.66%	6.70%	6.60%	6.54%
	Call rate	4.85%	4.75%	5.37%	5.45%	5.55%	5.20%	7.00%	5.12%	4.80%	4.85%	5.50%
	Forex reserves ($ billion; mthly. avg.)	770	724	680	673	688	700	703	724	696	692	688
	GDP	NA	NA	NA	7.80%			8.60%			7.70%	
	Fiscal deficit (Rs billion)	NA	710.249	4551.144	3078.33	1623.54	3623.03	2665.2	2712.42	1255.65	-1208.29	1515.27
	IIP, %y/y	NA	0.08	7.40%	8.80%	5.00%	4.90%	3.00%	4.40%	4.80%	8.00%	7.20%
	Exports, $ billion	NA	43.81	44.24	40.41	45.2	43.56	38.92	36.61	36.56	38.51	38.13
	Imports, $ billion	NA	70.67	76.22	70.84	73.41	71.94	59.59	63.71	71.24	63.55	62.66
	Manufacturing PMI	55.1	52.80	53.50	54.20	55.00	54.70	53.90	56.9	55.4	55	56.6
	Services PMI	55.2	54.10	53.30	57.40	58.90	58.80	57.5	58.1	58.5	58	59.8
	GST collections (Rs crore)	203521	199853	211205	194,812	194,184	242,702	200064	183609	193384	174550	170276
	India crude oil import (mbpd)	NA	19.014	21.405	19.592	22.421	18.468	19.39	20.13	21.09	21.59	21.24
Sector update	Auto – Passenger vehicles	NA	34.31%	31.37%	23.00%	27.09%	26.31%	17.10%	11.10%	11.60%	27.90%	18.59%
	Auto – Two-wheelers	NA	10.95%	22.73%	18.69%	14.87%	28.40%	19.30%	35.20%	26.20%	39.40%	21.17%
	Auto – Commercial vehicles	NA	29.87%	26.34%	31.00%	12.75%	15.00%	13.60%	23.40%	27.30%	28.00%	24.16%
	Auto – Tractors	NA	7.66%	20.46%	11.90%	19.59%	26.80%	29.10%	34.20%	43.00%	37.10%	30.08%
	Infra – Coal	NA	-3.80%	7.60%	1.40%	-9.50%	-9.00%	-4.00%	1.40%	3.10%	3.60%	2.10%
	Infra – Electricity	NA	11.60%	8.40%	11.40%	11.20%	5.50%	0.80%	2.30%	5.20%	6.30%	-2.20%
	Infra – Steel	NA	3.40%	1.90%	5.60%	5.10%	4.70%	9.60%	9.90%	11.50%	10.10%	6.10%
	Infra – Cement	NA	12.50%	12.70%	9.90%	8.40%	8.30%	4.70%	9.10%	11.30%	13.70%	14.50%

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