Published Date:	6 Jul 2026	Publication:	Business Remedies [Jaipur]
Journalist:	Bureau	Page No:	4
Circulation:	9,000		

July begins with new mutual fund schemes open for investors

Jaipur | Dhairyavardhan Singh Rajawat

The month of July 2026 has begun. Let us know which new mutual fund schemes are available for investment at the beginning of this month.

Axis Mutual Fund

Scheme Name: Axis Nifty50 Equal Weight Index Fund
Scheme Objective: To provide returns, before expenses, corresponding to the performance of the Nifty50 Equal Weight TRI, subject to tracking error. There is no assurance that the investment objective of the scheme will be achieved.
Scheme Type: Open-ended
Scheme Category: Other Scheme - Index Fund
New Fund Launch Date: July 03, 2026
New Fund Offer Closing Date: July 17, 2026
Exit Load: a) 0.25% if redeemed/switched out within 15 days from the date of allotment. b) Nil if redeemed/switched out after 15 days from the date of allotment.
Minimum Subscription Amount: Rs. 100 and in multiples of Rs. 100 thereafter, with a minimum of Re. 1.
For more information, please visit the website https://www.axismf.com.

ICICI Prudential Mutual Fund

Scheme Name: ICICI Prudential Balanced Hybrid Fund
Scheme Objective: To generate capital appreciation/ income by investing in equity and debt instruments. However, there is no assurance that the investment objective of the scheme will be achieved.
Scheme Type: Open-ended
Scheme Category: Hybrid Scheme - Balanced Hybrid Fund
New Fund Launch Date: June 30, 2026
New Fund Offer Closing Date: July 14, 2026
Load: Entry Load: Nil and Exit Load: Nil if units purchased or switched from any other scheme of the fund are redeemed or switched up to 30% (limit) within one year from the date of allotment. 1% of the applicable NAV if units purchased or switched from any other scheme of the fund are redeemed or switched in excess of the limit within one year from the date of allotment. Nil if units purchased or switched from any other scheme of the fund are redeemed or switched after one year from the date of allotment.
Minimum Subscription Amount: Rs. 500
For more information, please visit the website https://www.icicipruamc.com.

JM Financial Mutual Fund

Scheme Name: JM Multi Asset Allocation Fund
Scheme Objective: To provide long-term capital appreciation and generate income by investing across multiple asset classes including equity, debt, gold/silver-related instruments and other exchange-traded commodity derivatives. However, there is no assurance that the investment objective of the scheme will be achieved. The scheme does not guarantee or indicate any returns.
Scheme Type: Open-ended
Scheme Category: Hybrid Scheme - Multi Asset Allocation
New Fund Launch Date: June 24, 2026
New Fund Offer Closing Date: July 08, 2026
Load: As specified separately.
Minimum Subscription Amount: Rs. 5,000
For more information, please visit the website
https://www.jmfinancialmf.com.

Motilal Oswal Mutual Fund

Scheme Name: Motilal Oswal BSE Midcap 150 Momentum 30 Index Fund
Scheme Objective: The investment objective of the scheme is to provide returns, before expenses, corresponding to the total returns represented by the BSE Midcap 150 Momentum 30 Index, subject to tracking error. However, there is no assurance that the investment objectives of the scheme will be achieved.
Scheme Type: Open-ended
Scheme Category: Other Scheme - Index Fund
New Fund Launch Date: July 03, 2026
New Fund Offer Closing Date: July 17, 2026
Load: As specified separately.
Minimum Subscription Amount: Rs. 500 and thereafter in multiples of Re. 1.
For more information, please visit the website https://www.motilaloswalmf.com.

Tata Mutual Fund

Scheme Name: Tata Multi Sector Passive FOF
Scheme Objective: To generate long-term capital appreciation from a portfolio actively constructed by investing in units of passive equity mutual fund schemes across various sectors. However, there is no assurance that the investment objective of the scheme will be achieved. The scheme does not guarantee any returns.
Scheme Type: Open-ended
Scheme Category: Other Scheme - Domestic Fund of Funds
New Fund Launch Date: June 22, 2026
New Fund Offer Closing Date: July 6, 2026
Load: Entry Load: Not applicable. Exit Load: 0.50% on or before 30 days from the date of allotment. Nil after 30 days from the date of allotment. Goods and Services Tax (GST), if applicable, on the exit load shall be paid out of the exit load amount, and the exit load net of GST, if applicable, shall be credited to the scheme.
Minimum Subscription Amount: Rs. 5,000 and thereafter in multiples of Re. 1.
For more information, please visit the website https://www.tatamutualfund.com

Trust Mutual Fund

Scheme Name: TrustMF Large and Midcap Fund
Scheme Objective: The investment objective of the scheme is to generate long-term capital appreciation primarily through a diversified portfolio of large-cap and mid-cap equity shares and equity-related instruments. There is no assurance that the investment objective of the scheme will be achieved.
Scheme Type: Open-ended
Scheme Category: Equity Scheme - Large and Mid Cap Fund
New Fund Launch Date: July 03, 2026
New Fund Offer Closing Date: July 17, 2026
Load: 1% if redeemed or switched within 180 days from the date of allotment. Nil if redeemed or switched after 180 days from the date of allotment.
Minimum Subscription Amount: Rs. 1,000
For more information, please visit the website https://www.trustmf.com

Zerodha Mutual Fund

Scheme Name: Zerodha Life Cycle Fund 2036
Scheme Objective: The primary objective of Zerodha Life Cycle Fund 2036 is to provide a goal-based investment solution aimed at generating long-term capital appreciation by investing across various asset classes such as equity, debt, Infrastructure Investment Trusts (INVITs), ETCDs, Gold and Silver ETFs. The fund follows a predefined maturity period and a dynamic glide path strategy throughout the life of the product, initially maintaining an aggressive stance and gradually shifting automatically toward a conservative, debt-oriented allocation for capital protection.
Scheme Type: Open-ended
Scheme Category: Hybrid Scheme - Multi Asset Allocation
New Fund Launch Date: June 19, 2026
Early Closure Date of New Fund Offer:
New Fund Offer Closing Date: July 7, 2026
Load: Up to 1 year - 3%; More than 1 year and up to 2 years - 2%; More than 2 years and up to 3 years - 1%; More than 3 years - Nil.
Minimum Subscription Amount: Rs. 100
For more information, please visit the website https://www.zerodhafundhouse.com

Note: Investors should consult registered investment advisors before making any investment. This article is not investment advice.