| Potential Risk Class | | | |
|---|---|---|---|
| Credit Risk → / Interest Rate Risk ↓ | Relatively Low (Class A) | Moderate (Class B) | Relatively High (Class C) |
| **Relatively Low (Class I)** | | | |
| **Moderate (Class II)** | | | |
| **Relatively High (Class III)** | A-III | | |

TATA mutual fund



# Nifty G-Sec Dec 2026 Index Fund

(An open-ended Target Maturity Index Fund predominately investing in constituents of Nifty G-Sec Dec 2026 Index. A scheme with Relatively High Interest Rate Risk & Relatively Low Credit Risk.)

**Registered Name: Tata Mutual Fund**
**Registration No. MF/023/95/9**

**As on 30th September 2026**

**DATE OF ALLOTMENT**
January 16, 2023

**BENCHMARK**
Nifty G-Sec Dec 2026 Index TRI

**FUND SIZE**
Rs. 71.39 Crores

**MONTHLY AVERAGE AUM**
Rs. 72.06 Crores

**FUND MANAGER**
Amit Somani (Managing Since 16-Jan-23)

**EXPENSE RATIO****
Direct - 0.14
Regular - 0.36

**EXIT LOAD**

NIL

**MINIMUM INVESTMENT**
Rs. 5,000/- and in multiples of Re. 1/- thereafter.

| | |
|---|---|
| Annualized Portfolio YTM* | 5.30% |
| Modified Duration | 0.14 Years |
| Macaulay Duration | 0.14 Years |
| Residual Maturity | 0.14 Years |

* In case of semi-annual YTM, it will be annualized. Current YTM is not an indicative for future YTM. It is subject to change on daily basis depending on market conditions.

**Note: The rates specified are actual month end expenses charged as on September 30, 2026. The above ratio includes the Service tax on Investment Management Fees. The above ratio excludes, borrowing cost, wherever applicable.

## FUND OVERVIEW

The investment objective of the scheme is to provide returns that correspond to the total returns of the securities as represented by the underlying index, subject to tracking error.

## WHY GILT?

### Safety
- Issued by RBI on behalf of State & Central Government
- Lowest credit risk for investors

### Portfolio Diversification
- Relatively Safe investment option
- Diversified investment portfolio




### High Liquidity
- Relatively Low bid-ask spread
- Lower costs during transactions and fund rebalancing

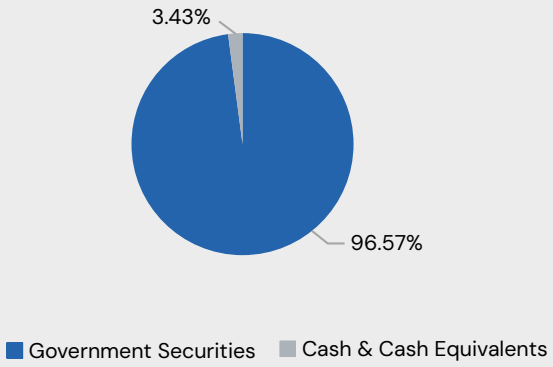
### Fixed Income
- Predictable returns for HTM Investors

## BENEFITS OF TARGET MATURITY

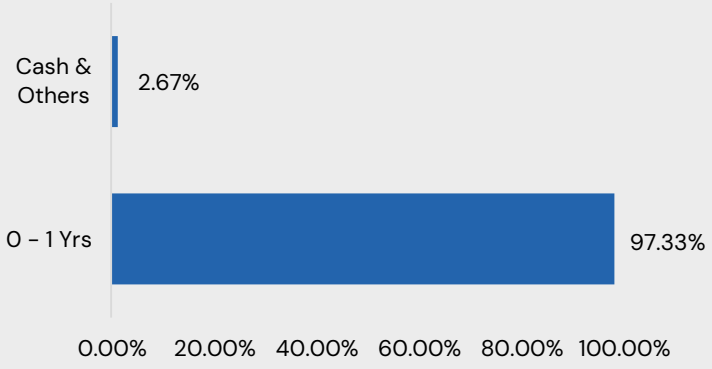
| | Target Maturity Index | Individual Bonds | Traditional Savings |
|---|---|---|---|
| Return Trajectory | ✓ | ✓ | ✓ |
| Liquidity | ✓ | ✗ | ✗* |
| Diversification | ✓ | ✗ | ✗ |
| Managed by Investment Professional | ✓ | ✗ | ✗ |
| Defined Maturity | ✓ | ✓ | ✓ |
| Frequency of Income | At redemption/ Maturity | Determinant on coupon frequency. Some bonds pay out cumulatively on maturity | Determinant on interest frequency. Some instruments pay out cumulatively on maturity |
| Annual Interest Taxability | Not Applicable | ✓ | ✓ |
| Compounding Benefits (Potential) | Better | Less | Less |

*Can be withdrawn before maturity with some charges/penalty # Only for select bonds

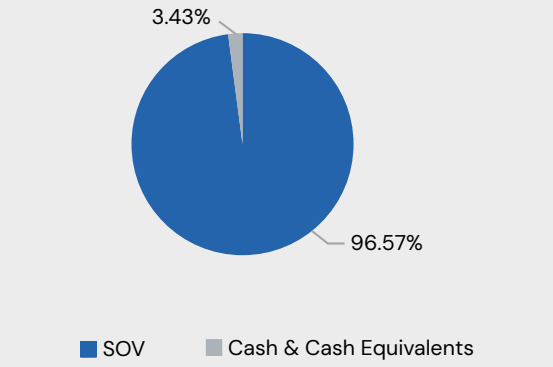
## INSTRUMENT WISE COMPOSITION




## MATURITY LADDER

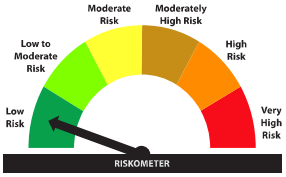
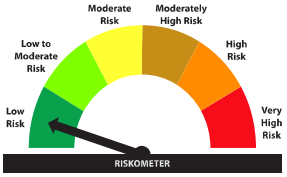



## COMPOSITION BY RATINGS




## PORTFOLIO

| Issuer Name | Ratings | % to NAV |
|---|---|---|
| **Debt Instruments** | | |
| **Government Securities** | | **96.57** |
| GOI - 8.15% (24/11/2026) | SOV | 78.75 |
| GOI - 5.74% (15/11/2026) | SOV | 17.82 |
| **Repo** | | **0.75** |
| **Portfolio Total** | | **97.32** |
| **Cash / Net Current Asset** | | **2.68** |
| **Net Assets** | | **100.00** |

| Product Label | Tata Nifty G-SEC Dec 2026 Index Fund | Nifty G-Sec Dec 2026 Index TRI |
|---|---|---|
| **This product is suitable for investors who are seeking*:**<br>• Income over the target maturity period.<br>• Investing in constituents similar to composition of Nifty G-Sec Dec 2026 Index.<br>***Investors should consult their financial advisors if in doubt about whether the product is suitable for them.** | <br>*The risk of the scheme is Low* | <br>*The risk of the benchmark is Low* |

It may be noted that risk-o-meter specified above is based on internal assessment. The same shall be updated as per provision no. 6.16.1.j of SEBI Master Circular on Mutual Fund dated 20.03.2026, on Product labelling in mutual fund schemes on ongoing basis.

DISCLAIMERS AND OTHER STATUTORY DISCLOSURES
For detailed month end portfolio and scheme performance in SEBI prescribed format, please visit: www.tatamutualfund.com

**Mutual Fund Investments are subject to market risks, read all Scheme related documents carefully.**