Potential Risk Class			
Credit Risk → / Interest Rate Risk ↓	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)		B-III	

TATA mutual fund

Invests Predominantly In Quality Corporate Debt Instruments



TATA

CORPORATE BOND FUND

(An open-ended debt scheme predominantly investing in AA+ & above rated corporate bonds & relatively high interest rate risk & moderate credit risk.)

Registered Name: Tata Mutual Fund
Registration No. MF/023/95/9

As on 30th September 2026

DATE OF ALLOTMENT
December 01, 2021

BENCHMARK
CRISIL Corporate Bond A-II Index

FUND SIZE
Rs. 2675.73 Crores

MONTHLY AVERAGE AUM
Rs. 2787.19 Crores

FUND MANAGER
Puja Kasat
(Managing since 16-Mar-26)

ASSISTANT FUND MANAGER
Amit Somani
(Managing since 01-Jun-26)

EXPENSE RATIO**
Direct - 0.26
Regular - 0.74

EXIT LOAD
Nil.

MINIMUM INVESTMENT
Rs. 5,000/- and in multiples of Re. 1/- thereafter.

**Note: The rates specified are actual month end expenses charged as on September 30, 2026. The above ratio includes the Service tax on Investment Management Fees. The above ratio excludes, borrowing cost, wherever applicable.

FUND OVERVIEW

Tata Corporate Bond Fund is an open ended debt scheme predominantly investing in AA+ and above rated corporate bonds. The Scheme seeks to generate regular income through investments in a basket of AA+ and above rated corporate bonds with an aim to provide reasonable returns, while maintaining an optimum balance of yield, safety and liquidity.

The Scheme seeks to provide largely accrual income and some potential mark-to-market returns, The Scheme intends to derive potential benefit from any changes in short-term interest rates.

FEATURES

Instrument Profile: The Scheme seeks to invest in a basket of AA+ and above rated corporate bonds with an aim to generate optimum yield with lower duration risk and with good credit quality portfolio.

Accrual Oriented: The scheme seeks to add high-quality accrual papers for higher coupon income with a potential for rating upgrade and to lock in accruals.

Safety Focus: The non – AAA papers largely secured vide tangible security and with reasonable liquidity in the fund; The portfolio has benefitted from two rating upgrades and nil downgrades since inception.

Rigorous internal Credit Rating Process: All investments are backed by internal credit rating and research with accrual papers largely backed by high rated security.

SLR PHILOSOPHY GRAPH

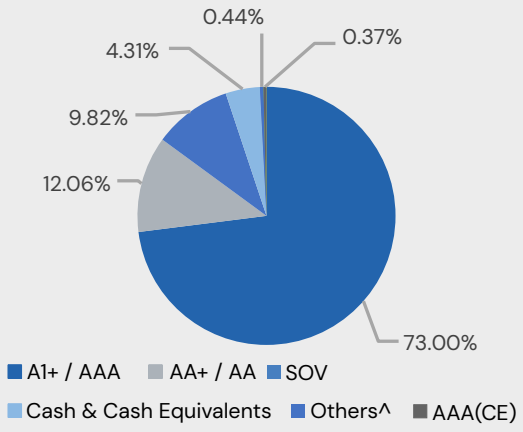
Debt Investment Philosophy

S — Safety
Safety of the Portfolio

L — Liquidity
Adequate **Liquidity** in the Portfolio

R — Return
Seeking to provide higher risk-adjusted **Return**

COMPOSITION BY RATINGS

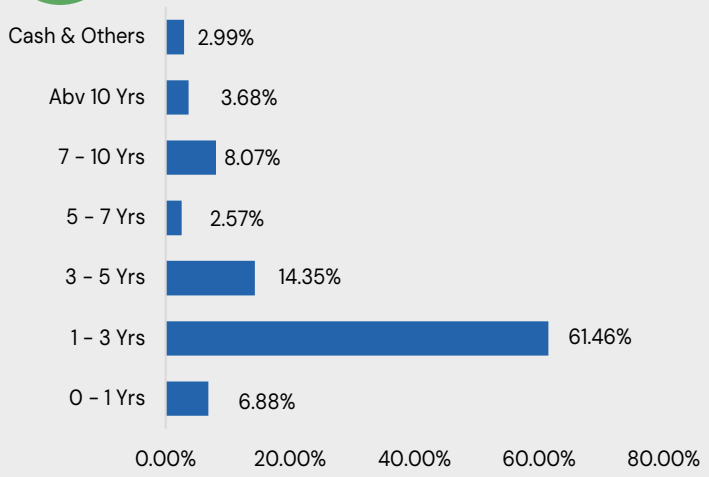


KEY MEASURES

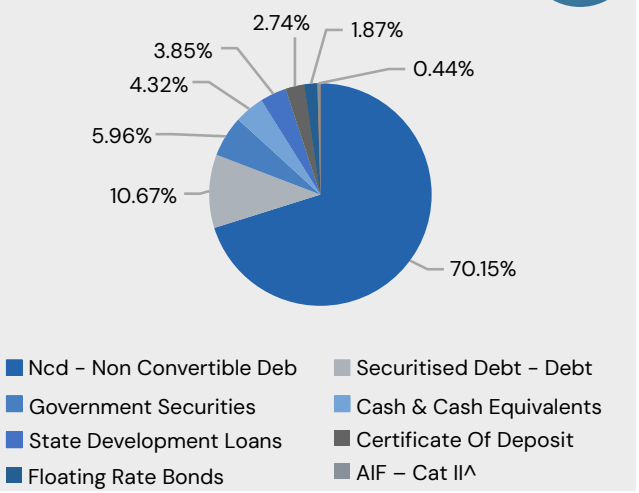
Annualized Portfolio YTM*	8.00%
Modified Duration	2.55 Years
Macaulay Duration	2.69 Years
Residual Maturity	4.15 Years

* In case of semi-annual YTM, it will be annualized. Current YTM is not an indicative for future YTM. It is subject to change on daily basis depending on market conditions.

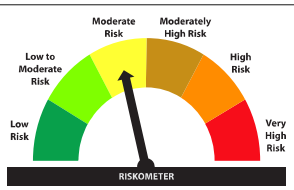
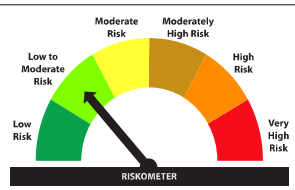
MATURITY LADDER



INSTRUMENT WISE COMPOSITION



^Note: Includes amount of ~Rs. 105.25 Lakhs (at cost) for 1052.55 units allotted towards Initial Contribution by the scheme (i.e. 25 bps of the schemes AUM as on December 31, 2022), as per SEBI Circular No. SEBI/HO/IMD/PoD2/P/CIR/2023/129 dated July 27, 2023.

Product Label	Tata Corporate Bond Fund	CRISIL Corporate Bond A-II Index
This product is suitable for investors who are seeking*: • Regular income for medium term. • Predominant investment in corporate debt securities ***Investors should consult their financial advisors if in doubt about whether the product is suitable for them.**	 *The risk of the scheme is Moderate*	 *The risk of the benchmark is Low to Moderate*

It may be noted that risk-o-meter specified above is based on internal assessment. The same shall be updated as per provision no. 6.16.1.j of SEBI Master Circular on Mutual Fund dated 20.03.2026, on Product labelling in mutual fund schemes on ongoing basis.

DISCLAIMERS AND OTHER STATUTORY DISCLOSURES
For detailed month end portfolio and scheme performance in SEBI prescribed format, please visit: www.tatamutualfund.com
Main portfolio of Tata Corporate Bond Fund was merged with Tata Short Term Bond Fund wef 14th December 2019. Fund manager for Tata Corporate Bond Fund was Amit Somani. Due to credit event (Default of Debt Servicing by Dewan Housing Finance Ltd (DHFL) on 4th June'2019), segregated portfolio of securities of DHFL was created in Tata Corporate Bond Fund on 15th June 2019.
a. In the performance data of Tata Short Term Bond Fund there is no impact of segregated portfolio which was created in Tata Corporate Bond Fund. The creation of Segregated Portfolio, had impacted the NAV of the Tata Corporate Bond Fund to the extent of (-15.02%) of NAV.
b. As per National Company Law Tribunal (NCLT) approved resolution plan on 7th June 2021, the segregated portfolio of the scheme (i.e. Tata Corporate Bond Fund-Segregated Portfolio) has received Rs. 25.67 Crores against gross receivable of Rs.57.80 Crores. The final repayment were in the form of upfront cash and secured 10 year 6.75% par bonds issued by Piramal Capital and Housing Finance Ltd. (PCHFL). The segregated portfolio of the scheme has received Rs. 11.66 Crores in Cash and total face value of Rs.14.01 crores of PCHFL bonds. The cash component was paid out to the investors immediately and the payout amount was credited to the investors bank account on October 12, 2021. The Bonds of Piramal Capital and Housing Finance Ltd (PCHFL) bonds were sold in the open market and the proceeds of Rs 12.03 crores were distributed to investors on February 14, 2022.

Mutual Fund Investments are subject to market risks, read all Scheme related documents carefully.