

# Daily Market Monitor

June 03, 2026

**TATA**  
mutual fund

## Domestic Market Performance

Indian market indices	2 June	1D % Chg	1M % Chg	FYTD % Chg	1Yr % Chg
Nifty 50	23484	0.43	-2.14	5.16	-4.99
BSE Sensex	74650	0.52	-2.94	3.76	-8.26
BSE 100	24968	0.47	-1.67	6.67	-3.77
BSE 200	10973	0.41	-1.20	8.04	-2.40
BSE 500	35228	0.43	-0.81	9.46	-1.76
BSE SmallCap	52905	0.76	2.35	22.41	0.58
BSE MidCap	46385	0.24	0.54	14.42	2.18
BSE LargeCap	9246	0.45	-1.45	7.15	-2.99
Sectoral indices					
BSE IT	30107	4.40	5.98	7.81	-17.92
BSE Oil & Gas	26567	-0.17	-4.03	3.94	-1.58
BSE FMCG	18025	0.72	-4.59	7.45	-11.81
BSE Auto	57449	0.68	0.49	9.19	9.80
BSE Bankex	60543	0.20	-1.89	7.00	-4.33
BSE Teck	15579	2.96	3.70	5.78	-12.55
BSE Capital Goods	79301	0.57	2.71	23.44	11.36
BSE Consumer Durable	57586	1.23	-2.56	9.44	-0.22

Turnover (Rs Cr)	2 June	1 June
BSE Cash	8827	8874
NSE Cash	143327	132672
NSE F&O	78222628	16722975

Rs. Cr (Equity)	FII Inv 1 June	MF Inv 29 May	DII Inv 2 June
Buy	18,441	32,309	22,509
Sell	22,268	17,468	12,919
Net	-3,827	14,840	9,589
Net (MTD)	-3,827	63,087	14,698
Net (YTD)	-248,444	245,221	391,483

	2 June	1Day	Month ago	Year ago
USD	95.17	94.89	95.24	85.44
GBP	128.26	127.77	128.20	115.60
Euro	110.87	110.59	111.07	97.42
100 Yen	59.58	59.50	59.28	59.66

## Indian markets

- Indian equity benchmark indices closed higher on Tuesday on gains in information technology stocks.
- The top gainers were Tata Consultancy Services, Infosys, HCL Technologies, Adani Enterprises and Wipro, which rose 1.79-6.69%.
- The top losers were NTPC, Axis Bank, Power Grid Corporation of India, HDFC Life Insurance Company and Dr. Reddy's Laboratories, which fell 1.04-2.98%.

## Indian debt

- The interbank call-money rate ended higher at 5.35% on Tuesday compared to 4.85% on Monday.
- Government bond prices were little changed on Tuesday as gains owing to easing US treasury yields were capped due to caution ahead of the RBI policy.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended lower at 7.01% on Tuesday compared to 7.02% on Monday.

## Indian Rupee

- The spot rupee ended lower against the US dollar on Tuesday, as importer demand, foreign fund outflows and volatile oil prices offset likely efforts by the Reserve Bank of India to support the currency.

## Economy and Government

- Crisil reported that the cumulative rise in petrol and diesel prices since May 15 could reach around Rs 10 per litre from Rs 7.5, potentially fueling broader inflation if crude prices remain elevated.
- India will introduce a new Producer Price Index and a revamped Wholesale Price Index from June 15, aiming to align with global standards and enhance the accuracy of price trend tracking.
- The Union Home Ministry notified changes in the Immigration and Foreigners Rules, 2025, stating that foreigners coming to India on a visa for 180 days or less must now register themselves before the expiry of the 180-day period if they wish to stay beyond that duration.
- The Union Agriculture Minister Shivraj Singh Chouhan reviewed the progress of the southwest monsoon and directed officials to provide timely farm advisories and improve coordination with states to address the potential impact of El Nino on kharif crops.

## Domestic Debt Market Indicators

Instrument	2 June	1D ago	1M ago	3 M ago	FYTD ago	Year ago
Call rate	5.35%	4.85%	5.20%	4.75%	7.00%	5.45%
3-Month T-Bill	5.53%	5.53%	5.28%	5.22%	5.40%	5.61%
6-Month T-Bill	5.70%	5.72%	5.46%	5.41%	5.51%	5.62%
1-year T-Bill	5.97%	5.95%	5.65%	5.52%	5.70%	5.61%
3-Month CD	7.18%	7.18%	6.45%	7.05%	7.35%	6.08%
6-Month CD	7.60%	7.65%	6.95%	7.00%	7.30%	6.39%
1-year CD	7.85%	7.85%	7.40%	6.90%	7.25%	6.49%
3-Month CP	8.00%	7.90%	7.00%	7.50%	7.75%	6.43%
6-Month CP	8.10%	8.10%	7.35%	7.50%	7.65%	6.86%
1-year CP	8.27%	8.27%	7.75%	7.30%	7.60%	6.90%
1-year Gilt	6.09%	6.09%	5.98%	5.56%	5.82%	5.65%
3-year Gilt	6.52%	6.54%	6.44%	5.88%	6.43%	5.73%
5-year Gilt	6.81%	6.83%	6.76%	6.31%	6.90%	5.85%
1-year AAA	7.93%	7.96%	7.42%	7.10%	7.57%	6.58%
3-year AAA	7.81%	7.86%	7.70%	7.17%	7.59%	6.62%
5-year AAA	7.81%	7.84%	7.72%	7.26%	7.67%	6.73%
10-year G-sec	7.00%	7.02%	7.02%	6.68%	7.02%	6.22%
Net LAF (Rs Cr)	85411	139480	258015	264927	245161	277375
Forex reserves (\$ bn)	681.38	688.89	698.49	723.61	642.49	692.72

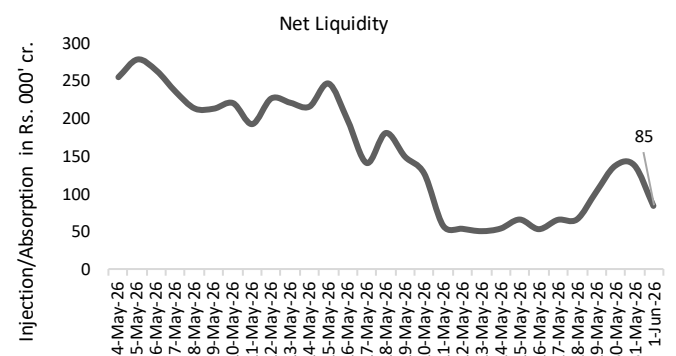
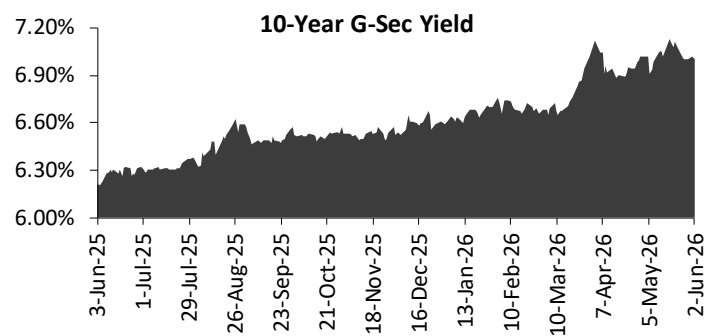
Yields (%)	G-sec	AAA	AA+	AA	AA-	A+
6 months	5.70	7.82	8.56	8.61	9.84	10.32
1 Year	6.09	7.93	8.67	8.72	9.95	10.43
3 Year	6.52	7.81	8.55	8.60	9.83	10.31
5 Year	6.81	7.81	8.65	8.70	9.93	10.41
10 Year	7.00	7.80	8.64	8.69	9.92	10.40

Rs. Cr (Debt)	FII Inv 1 June	MF Inv 29 May
Buy	53	17,324
Sell	27	25,448
Net	26	-8,124
Net (MTD)	26	-73,395
Net (YTD)	-3,087	-386,009

Economic Indicators	Latest	Quarter/Fortnight	Year Ago
CPI	3.48% (Apr-26)	2.74% (Jan-26)	3.16% (Apr-25)
WPI	8.30% (Apr-26)	1.81% (Jan-25)	0.85% (Apr-25)
IIP	4.90% (Apr-26)	5.10% (Jan-26)	2.60% (Apr-25)
GDP	7.8% (Oct-Dec FY26)	8.4% (Jul-Sep FY26)	7.4% (Oct-Dec FY25)
India Manufacturing PMI	54.7 (Apr-26)	55.4 (Jan-26)	58.2 (Apr-25)
India Service PMI	58.8 (Apr-26)	58.5 (Jan-26)	58.7 (Apr-25)
Bank Credit Growth*	-0.68% (May 15, 2026)		0.84% (April 30, 2026)
Bank Deposit Growth*	-0.12% (May 15, 2026)		1.39% (April 30, 2026)

## Capital markets

- Prism, Oyo's parent company, has received SEBI approval for its Rs 6,650 crore IPO, with plans to file an updated draft prospectus in early July, amid market condition assessments.
- KRN Heat Exchanger & Refrigeration raised Rs 350 crore via QIP, signaling strong investor interest.
- Meesho partnered with BSE to enhance IPO readiness for MSMEs and digital sellers.
- Godrej Industries has launched Godrej Wealth, a new wealth management platform targeting Rs 1 lakh crore in assets by 2031, focusing on affluent and high net worth individuals with investable assets of Rs 2 crore and above.
- Transrail Lighting has secured new orders worth Rs 575 crore mainly in transmission, distribution, civil construction, and pole segments.
- Zoho, Uber, Paytm, and BSE invested Rs 220 crore in ONDC, aiming to boost digital commerce infrastructure in India.
- Aquapulse, backed by NABventures, secured Rs 45 crore funding to expand shrimp farming technology and seafood exports.
- Anant Raj signed a memorandum of understanding (MoU) with the Government of Haryana to invest RS 25,000 crore in large-scale data centre infrastructure across the state.
- BPTP Limited is investing Rs 1,200 crore in a luxury residential project in Sector 66, Gurugram.
- Agilitas Sports secured Rs 225 crore from Nexus Venture Partners and Rainmatter, which will be used to expand manufacturing, brands, and offline retail.



Global market indices	2 June	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
DJIA	51307.79	0.45	3.65	10.72	21.28
Nikkei 225	66734.24	-0.30	12.13	30.69	78.10
FTSE	10373.51	0.33	0.09	1.94	18.23
Hang Seng	26038.32	2.52	1.02	5.04	12.44
Taiwan	45557.31	0.48	17.03	43.61	116.91

Global debt	2 June	1D ago	1M ago	3M ago	FYTD	1Y ago
US 10-Year (%)	4.46	4.47	4.39	4.05	4.30	4.46
UK 10-Year (%)	4.87	4.88	4.97	4.38	4.88	4.66
German 10-Year (%)	2.97	3.01	3.03	2.71	3.01	2.52
Japan 10-Year (%)	2.57	2.68	2.51	2.07	2.35	1.51

Domestic	2 June	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
Gold (Rs / 10 gm)	156294	0.49	4.01	6.52	61.66
Silver (Rs / Kg)	265300	0.78	10.39	15.28	171.38
Aluminium (Rs / Kg)	395	1.22	8.12	11.26	66.18
Copper (Rs / kg)	1376	0.49	7.54	17.48	58.16
Lead (Rs / kg)	211	0.96	2.86	6.77	15.47
Zinc (Rs /Kg)	375	0.97	8.13	16.23	46.39
Nickel (Rs / kg)	1846	0.47	0.00	12.81	38.09

Global	2 June	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
Gold (oz/\$)	4476.96	-1.02	-3.03	-1.12	36.09
Silver (oz/\$)	7498.00	1.31	1.89	6.40	127.35
Brent (\$/bbl)	96.00	1.07	-11.25	-18.88	48.54
NYMEX crude (\$/bbl)	93.76	1.74	-8.02	-7.52	49.97

## Global markets

- Wall Street stocks closed higher on Tuesday supported by broad-based sectoral gains and AI-driven rally..
- 10-year US bond yield ended lower at 4.46% as traders monitored Middle East diplomatic negotiations and evaluated shifting Federal Reserve policy expectations.
- FTSE index closed higher on Tuesday driven by strong gains in mining and banking stocks.
- Asian markets were trading mostly lower at 8.30 AM.
- US JOLTS job openings increased by 731,000 to 7.618 million in April 2026, the highest since November 2024, from revised 6.887 million in the earlier month.
- Eurozone consumer price inflation rose to 3.2% in May 2026, compared to 3.0% in April 2026 while the core inflation increased to 2.5% from 2.2%.
- China RatingDog General Services PMI increased to 54.4 in May 2026 compared to 52.6 in April 2026 while the RatingDog China General Composite PMI rose to 54.0 from 53.1.
- Japan S&P Global Composite PMI edged down to 51.1 in May 2026, compared to 52.2 in April 2026 while the S&P Global Services PMI eased to 50.0 from 51.0.

## Commodity

- Crude oil prices rose by \$1.60 to \$93.76 a barrel on the NYMEX as uncertainty around the Iran war and ongoing US-Iran negotiations kept supply concerns elevated.
- Domestic gold prices ended higher due to safe-haven demand.

## Forthcoming results

NA	NA
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## Upcoming market indicators

Date	Indicator	Previous
June 3	Eurozone PPI, Apr	2.1%
June 5	UK Halifax House Price Index, May	0.4%
June 8	Japan GDP Growth Rate QoQ Final Q1	0.2%
June 10	Eurozone Inflation Rate, May	1.2%
June 11	Eurozone PPI, May	6%

**Source:** Domestic Indices - NSE, BSE, FII / MF (Equity) – SEBI, Domestic Derivative Statistics – NSE, Currency Movement - RBI, Domestic Economic Indicators - CRISIL Center for Economic Research, Domestic Fixed Income Numbers - CRISIL Fixed Income Database, RBI Commodity Prices – Domestic -MEX, IBJA, International- gold.org, , Respective websites, International Indices, – Respective websites, Market summaries, global bond yields, domestic and international news – CRISIL Research, Respective websites

**Abbreviations:** FII (Foreign Institution Investors), CPI (Consumer Price Index), WPI (Wholesale Price Index), GDP (Gross Domestic Product), PMI (Purchasing Manufacturing Index), P/E (Price/Earnings ratio), CP (Commercial Papers), CD (Certificate Of Deposits), G-sec (Government Securities), T-Bill (Treasury Bill), DJIA (Dow Jones), FTSE (FTSE 100), Hang Seng (Hang Seng Index), USD (US Dollar), GBP (British Pound), ,100 Yen (Japanese Yen), MTD – Month to Date, FYTD – Financial Year to Date

\*Note: Bank credit and deposit growth are calculated on fortnightly basis. #flash PMI numbers

Indicators		Apr-26	Mar-26	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25
Debt Indicators	Currency in circulation (Rs billion)	42288.66	41320	40445	39800	39079	38551	38184	38071	38097	38147	38372
	Repo rate	5.25%	5.25%	5.25%	5.25%	5.25%	5.50%	5.50%	5.50%	5.50%	5.50%	5.50%
	10-year G-sec yield	7.02%	7.02%	6.66%	6.70%	6.60%	6.54%	6.53%	6.57%	6.59%	6.38%	6.32%
	Call rate	5.20%	7.00%	5.12%	4.80%	4.85%	5.50%	5.10%	5.00%	5.45%	4.95%	5.25%
	Forex reserves (\$ billion; mthly. avg.)	700	703	724	696	692	688	699	701	693	698	699

GDP	GDP	NA	NA	NA	7.80%			7.40%			6.40%	
	Fiscal deficit (Rs billion)	NA	NA	2712.42	1255.65	-1208.29	1515.27	NA	NA	2712.42	1255.65	-1208.29
	IIP, %y/y	NA	4.10%	5.20%	4.80%	8.00%	7.20%	NA	4.10%	5.20%	4.80%	8.00%
	Exports, \$ billion	NA	38.92	36.61	36.56	38.51	38.13	NA	38.92	36.61	36.56	38.51
	Imports, \$ billion	NA	59.59	63.71	71.24	63.55	62.66	NA	59.59	63.71	71.24	63.55
	Manufacturing PMI	54.7	53.90	56.9	55.4	55	56.6	54.7	53.90	56.9	55.4	55
	Services PMI	58.8	57.5	58.1	58.5	58	59.8	58.8	57.5	58.1	58.5	58
	GST collections (Rs crore)	242,702	200064	183609	193384	174550	170276	242,702	200064	183609	193384	174550
	India crude oil import (mbpd)	NA	19.00	19.43	21.09	21.59	21.24	NA	19.00	19.43	21.09	21.59

Sector update	Auto – Passenger vehicles	NA	11.60%	9.80%	12.20%	27.90%	18.59%	17.46%	0.20%	-6.90%	2.30%	-6.80%	
	Auto – Two-wheelers	NA	19.30%	35.20%	26.20%	39.40%	21.17%	2.15%	6.66%	7.14%	8.70%	-3.40%	
	Auto – Commercial vehicles	NA	13.60%	23.40%	27.30%	28.00%	24.16%	9.87%	25.67%	3.75%	4.60%	-6.00%	
	Auto – Tractors	NA	29.10%	34.20%	43.00%	37.10%	30.08%	14.84%	45.39%	28.30%	8.00%	10.50%	
	Infra – Coal	NA	-4%	2.30%	3.10%	3.60%	2.10%	-8.50%	-1.20%	11.40%	-	12.30%	-6.80%
	Infra – Electricity	NA	-0.50%	0.50%	3.80%	5.30%	-1.5%	-6.9%	3.1%	4.1%	3.70%	-1.20%	
	Infra – Steel	NA	2.20%	7.20%	9.90%	6.90%	6.70%	5.90%	14.40%	13.60%	16.60%	9.70%	
	Infra – Cement	NA	4.00%	9.30%	10.70%	13.50%	14.60%	5.20%	5.00%	5.40%	11.60%	8.20%	

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