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Tata Asset Management to launch inbound retail fund at GIFT City

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Tata Asset Management has received approval from IFSCA to launch Tata India Dynamic Equity Fund at GIFT City. The fund has a minimum investment of USD 500 and offers global investors an easy way to access India's growing equity market and take part in the growth of the world's fourth-largest economy.

The fund house, in a press release, said this is a retail-focused product, designed as an inbound feeder fund that invests in mutual fund equity schemes and exchange-traded funds (ETFs).

The allocation strategy of the fund adjusts to market trends, combining large, mid, and small-cap exposures to deliver balanced returns. Aiming to enhance the opportunity, the fund has a tactical exposure to emerging themes, such as technology, energy and healthcare

Abhinav Sharma, Head International Business, Tata Asset Management, said, "The Tata India Dynamic Equity Fund from GIFT IFSC has accessibility to all with a minimum ticket size of USD 500 and significant tax advantages for non-residents. The fund will dynamically allocate assets based on prevailing market conditions. In the current scenario, it will allocate 50 100% of the AUM to broad-based funds and 0 50% to sectoral and thematic opportunities, ensuring diversified access to India's growth potential while maintaining optimal flexibility."

According to the fund house, the major advantage for non-resident investors is complete exemption from Indian taxes on income earned through the fund. Investors are only subject to taxation as per the laws of their country of residence, making this an exceedingly tax-efficient entry point to Indian equities.