

# Daily Market Monitor

May 07, 2026

**TATA**  
mutual fund

## Domestic Market Performance

Indian market indices	6 May	1D % Chg	1M % Chg	FYTD % Chg	1Yr % Chg
Nifty 50	24331	1.24	5.93	8.95	-0.20
BSE Sensex	77959	1.22	5.20	8.35	-3.33
BSE 100	25817	1.35	7.04	10.30	1.70
BSE 200	11305	1.35	7.98	11.31	3.33
BSE 500	36212	1.40	8.97	12.52	4.81
BSE SmallCap	53279	1.76	16.72	23.28	13.76
BSE MidCap	47121	1.52	12.26	16.24	11.16
BSE LargeCap	9545	1.30	7.40	10.62	2.26
Sectoral indices					
BSE IT	28407	0.50	-3.58	1.72	-19.20
BSE Oil & Gas	27742	0.51	9.27	8.54	4.19
BSE FMCG	19065	-0.14	10.70	13.66	-7.47
BSE Auto	59062	2.32	9.84	12.26	16.03
BSE Bankex	63053	2.64	6.54	11.44	2.42
BSE Teck	14899	2.27	-2.41	1.16	-14.48
BSE Capital Goods	78706	0.39	17.56	22.51	26.71
BSE Consumer Durable	59676	1.29	9.40	13.41	6.13

Turnover (Rs Cr)	6 May	5 May
BSE Cash	7819	8255
NSE Cash	151682	128629
NSE F&O	10734886	70026786

Rs. Cr (Equity)	FII Inv 5 May	MF Inv 4 May	DII Inv 6 May
Buy	10,459	16,238	22,888
Sell	13,878	11,771	16,051
Net	-3,419	4,467	6,837
Net (MTD)	-447	4,467	14,204
Net (YTD)	-198,176	186,601	308,823

	6 May	1Day	Month ago	Year ago
USD	95.16	95.36	93.06	84.54
GBP	129.27	129.00	122.99	112.36
Euro	111.65	111.44	107.26	95.69
100 Yen	60.84	60.64	58.32	58.77

## Indian markets

- Indian equity benchmarks ended higher on Wednesday after reports suggested a ceasefire in the West Asia conflict was on the cards, leading to a notable decline in crude oil prices.
- The top gainers were InterGlobe Aviation, Tata Motors Passenger Vehicles, Shriram Finance, Trent and Asian Paints, up 3.91-6.74%.
- The top losers were Oil & Natural Gas Corporation, Reliance Industries, Power Grid Corporation of India, NTPC and Larsen & Toubro, down 1.03-3.12%.

## Indian debt

- The interbank call-money rate ended higher at 5.10% on Wednesday compared to 4.75% on Tuesday.
- Government bond prices ended higher on Wednesday, as a US-Iran peace optimism pushed crude oil prices down, easing inflation fears, ahead weekly debt auction.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended lower at 6.92% on Wednesday compared to 7.02% on Tuesday.

## Indian Rupee

- The rupee ended higher against the United States (US) dollar on Wednesday, owing to a decline in the price of Brent crude amid optimism of a ceasefire agreement in the West Asia conflict.

## Regulatory

- The Securities and Exchange Board of India (SEBI) introduced a new framework that designates indices as 'significant' if mutual funds track them with an average daily AUM exceeding Rs 20,000 crore for six consecutive months, requiring index providers offering these indices to register with Sebi to enhance transparency and accountability in index governance.

## Economy and Government

- India HSBC Services PMI edged higher to 58.8 in April 2026 compared to 57.5 in March 2026 while the HSBC Composite PMI rose to 58.2 from 57.0.
- S&P Global Market Intelligence has downgraded India's FY27 growth forecast to 6.6% from 7.1%, citing increased geopolitical tensions from the Iran conflict that are constraining fiscal space and capital expenditure, while long-term prospects remain supported by the services sector, manufacturing diversification, and artificial intelligence.
- Prime Minister Narendra Modi announced that India aims to boost its bilateral trade with Vietnam to \$25 billion by 2030, emphasizing deepening economic, defense, and strategic ties under India's Act East policy.

## Domestic Debt Market Indicators

Instrument	6 May	1D ago	1M ago	3 M ago	FYTD ago	Year ago
Call rate	5.10%	4.75%	4.75%	4.45%	7.00%	5.85%
3-Month T-Bill	5.29%	5.29%	5.36%	5.34%	5.40%	5.89%
6-Month T-Bill	5.45%	5.44%	5.58%	5.55%	5.51%	5.90%
1-year T-Bill	5.64%	5.63%	5.67%	5.65%	5.70%	5.88%
3-Month CD	6.57%	6.50%	7.00%	7.00%	7.35%	6.50%
6-Month CD	6.98%	6.98%	7.30%	7.05%	7.30%	6.64%
1-year CD	7.35%	7.35%	7.35%	6.98%	7.25%	6.73%
3-Month CP	7.10%	7.10%	7.40%	7.50%	7.75%	6.74%
6-Month CP	7.35%	7.35%	7.70%	7.57%	7.65%	6.96%
1-year CP	7.77%	7.70%	7.75%	7.47%	7.60%	7.07%
1-year Gilt	5.86%	5.90%	5.97%	5.72%	5.82%	5.95%
3-year Gilt	6.32%	6.40%	6.60%	6.01%	6.43%	6.02%
5-year Gilt	6.63%	6.74%	6.83%	6.52%	6.90%	6.08%
1-year AAA	7.47%	7.52%	7.64%	7.19%	7.57%	6.97%
3-year AAA	7.63%	7.72%	7.69%	7.22%	7.59%	6.98%
5-year AAA	7.69%	7.76%	7.72%	7.28%	7.67%	6.99%
10-year G-sec	6.91%	7.02%	7.04%	6.74%	7.02%	6.35%
Net LAF (Rs Cr)	280281	256669	395331	362476	245161	137383
Forex reserves (\$ bn)	698.49	703.31	688.06	723.77	642.49	688.13

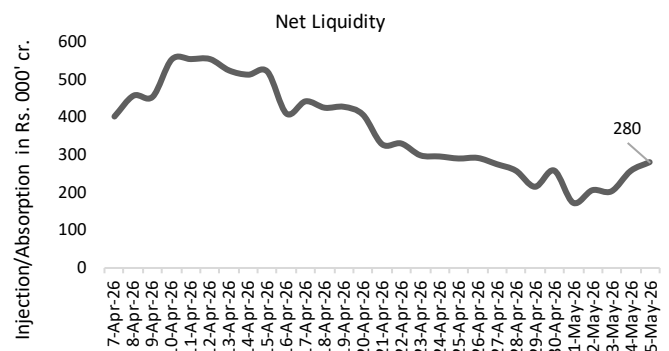
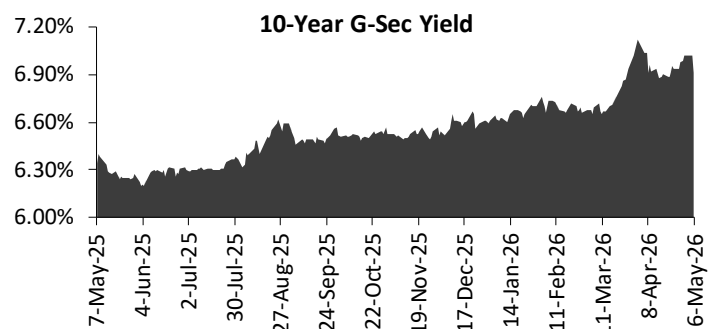
Yields (%)	G-sec	AAA	AA+	AA	AA-	A+
6 months	5.45	7.14	7.88	7.93	9.16	9.64
1 Year	5.82	7.47	8.21	8.26	9.49	9.97
3 Year	6.32	7.63	8.37	8.42	9.65	10.13
5 Year	6.63	7.69	8.53	8.58	9.81	10.29
10 Year	6.91	7.72	8.56	8.61	9.84	10.32

Rs. Cr (Debt)	FII Inv 5 May	MF Inv 4 May
Buy	18	12,149
Sell	503	12,856
Net	-486	-707
Net (MTD)	-424	-707
Net (YTD)	-2,614	-313,321

Economic Indicators	Latest	Quarter/Fortnight	Year Ago
CPI	3.40% (Mar'26)	1.33% (Dec'25)	3.34% (Mar'25)
WPI	3.88% (Mar'26)	0.83% (Dec'25)	2.25% (Mar'25)
IIP	4.1% (Mar'26)	8.0% (Dec'25)	3.9% (Mar'25)
GDP	7.8% (Oct-Dec FY26)	8.4% (Jul-Sep FY26)	7.4% (Oct-Dec FY25)
India Manufacturing PMI	54.7 (Apr-26)	55.4 (Jan-26)	58.2 (Apr-25)
India Service PMI	58.8 (Apr-26)	58.5 (Jan-26)	58.7 (Apr-25)
Bank Credit Growth*	-2.22% (April 15, 2026)		4.87% (March 31, 2026)
Bank Deposit Growth*	-2.06% (April 15, 2026)		2.85% (March 31, 2026)

## Capital markets

- Mindspace Business Parks REIT raised Rs 500 crore through fully subscribed 10-year NCDs at a 7.63% coupon, backed by strong credit ratings and diverse investor participation, to refinance debt, improve cost predictability, and support long-term stability.
- Larsen & Toubro (L&T) announced that its Minerals & Metals (M&M) division secured a 'mega' order valued between Rs 10,000 crore and Rs 15,000 crore from JSW Steel to develop critical process facilities as part of its expansion plans in Karnataka's Ballari and Odisha's Paradip.
- Apple announced an 'initial investment' of Rs 100 crore towards building renewable energy in India, under which the company will develop more than 150 MW of green energy capacity.
- SRF has announced a Rs 2,300 crore investment to establish a new plant in Odisha, aiming to expand its manufacturing capacity and strengthen its presence in the region.
- PhonePe launched an AI-powered integration layer that reduces merchant onboarding from weeks to minutes, prioritizing SMEs..



Global market indices	6 May	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
DJIA	49910.59	1.24	6.94	7.70	22.24
Nikkei 225	Closed	NA	NA	NA	NA
FTSE	10438.66	2.15	0.02	2.58	21.42
Hang Seng	26213.78	1.22	4.37	5.75	15.67
Taiwan	41138.85	0.91	26.30	29.68	100.46

Global debt	6 May	1D ago	1M ago	3M ago	FYTD	1Y ago
US 10-Year (%)	4.36	4.43	4.34	4.22	4.30	4.30
UK 10-Year (%)	4.94	5.06	4.85	4.52	4.88	4.51
German 10-Year (%)	2.99	3.07	3.00	2.85	3.01	2.53
Japan 10-Year (%)	2.50	2.50	2.42	2.24	2.35	1.29

Domestic	6 May	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
Gold (Rs / 10 gm)	150860	2.18	1.32	2.81	55.71
Silver (Rs / Kg)	249067	3.58	6.42	8.23	159.84
Aluminium (Rs / Kg)	373	0.21	4.33	5.00	59.96
Copper (Rs / kg)	1312	3.43	10.02	12.06	53.96
Lead (Rs / kg)	207	-0.05	3.27	4.95	13.28
Zinc (Rs /Kg)	350	0.70	6.58	8.57	39.76
Nickel (Rs / kg)	1895	1.33	15.55	15.79	41.07

Global	6 May	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
Gold (oz/\$)	4558.25	0.76	-2.53	0.67	37.55
Silver (oz/\$)	7310.00	0.11	0.11	3.73	126.32
Brent (\$/bbl)	101.27	-7.83	-7.74	-14.43	62.94
NYMEX crude (\$/bbl)	95.08	-7.03	-15.41	-6.21	60.91

## Global markets

- Wall Street stocks closed higher on Wednesday, supported by optimism over a potential US-Iran agreement, easing geopolitical tensions and inflation concerns, alongside strong corporate earnings.
- 10-year US bond yield ended lower at 4.36% due to fall in crude oil prices amid potential de-escalation in Middle East tensions and easing inflation fears.
- FTSE index closed higher on Wednesday, driven by gains in banking, travel, and mining stocks on hopes of a potential US-Iran deal, easing concerns over high energy prices and inflation.
- Asian markets were trading mostly higher at 8.30 AM.
- The US economy added a net 109,000 jobs in April 2026 compared to downwardly revised 61,000 in March 2026.
- Eurozone S&P Global Services PMI edged lower to 47.6 in April 2026 compared to 50.2 in March 2026 while the S&P Global Composite PMI fell to 48.8 from 50.7.
- Eurozone producer prices rose 2.1% year-over-year in March 2026, compared to a 3.0% decline in February 2026.
- UK S&P Global Services PMI edged higher to 52.7 in April 2026 compared to 50.5 in March 2026 while the S&P Global Composite PMI rose to 52.6 from 50.3.

## Commodity

- Crude oil prices fell by \$7.19 to \$95.08 a barrel on the NYMEX, as optimism over a potential US-Iran peace agreement eased concerns about prolonged supply disruptions in the Middle East.
- Domestic gold prices rose driven by a weakened US dollar and easing oil prices amid potential U.S.-Iran negotiations.

## Forthcoming results

Date	Company
6-May	Bajaj Auto Limited
6-May	CG Power and Industrial Solutions Limited
6-May	Polycab India Limited
6-May	Godrej Consumer Products Ltd.

## Upcoming market indicators

Date	Indicator	Previous
May 7	US Consumer Inflation Expectations, Apr	3.4%
May 8	US Non Farm Payrolls, Apr	178,000
May 11	China PPI, Apr	0.5%
May 12	US Inflation Rate, Apr	3.3%
May 13	Eurozone Industrial Production, Mar	-0.6%

**Source:** Domestic Indices - NSE, BSE, FII / MF (Equity) – SEBI, Domestic Derivative Statistics – NSE, Currency Movement - RBI, Domestic Economic Indicators - CRISIL Center for Economic Research, Domestic Fixed Income Numbers - CRISIL Fixed Income Database, RBI Commodity Prices – Domestic -MCX, IBJA, International- gold.org, , Respective websites, International Indices, – Respective websites, Market summaries, global bond yields, domestic and international news – CRISIL Research, Respective websites  
**Abbreviations:** FII (Foreign Institution Investors), CPI (Consumer Price Index), WPI (Wholesale Price Index), GDP (Gross Domestic Product), PMI (Purchasing Manufacturing Index), P/E (Price/Earnings ratio), CP (Commercial Papers), CD (Certificate Of Deposits), G-sec (Government Securities), T-Bill (Treasury Bill), DJIA (Dow Jones), FTSE (FTSE 100), Hang Seng (Hang Seng Index), USD (US Dollar), GBP (British Pound), ,100 Yen (Japanese Yen), MTD – Month to Date, FYTD – Financial Year to Date

\*Note: Bank credit and deposit growth are calculated on fortnightly basis. #flash PMI numbers

Indicators		Mar-26	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25
Debt Indicators	Currency in circulation (Rs billion)	41320	40445	39800	39079	38551	38184	38071	38097	38147	38372
	Repo rate	5.25%	5.25%	5.25%	5.25%	5.50%	5.50%	5.50%	5.50%	5.50%	5.50%
	10-year G-sec yield	7.02%	6.66%	6.70%	6.60%	6.54%	6.53%	6.57%	6.59%	6.38%	6.32%
	Call rate	7.00%	5.12%	4.80%	4.85%	5.50%	5.10%	5.00%	5.45%	4.95%	5.25%
	Forex reserves (\$ billion; mthly. avg.)	703	724	696	692	688	699	701	693	698	699
GDP	GDP	NA	NA	7.80%	7.80%	7.40%	7.40%	6.40%	6.40%	6.40%	6.40%
	Fiscal deficit (Rs billion)	NA	2712.42	1255.65	-1208.29	1515.27	2520.21	-250.3	1297.37	1876.84	2675.69
	IIP, %y/y	NA	5.20%	4.80%	8.00%	7.20%	0.50%	4.60%	4.10%	4.30%	1.50%
	Exports, \$ billion	NA	36.61	36.56	38.51	38.13	34.38	36.38	35.1	37.24	35.14
	Imports, \$ billion	NA	63.71	71.24	63.55	62.66	76.06	68.53	61.59	64.59	53.92
	Manufacturing PMI	53.90	56.9	55.4	55	56.6	59.2	57.7	59.3	59.1	58.4
	Services PMI	57.5	58.1	58.5	58	59.8	58.8	60.9	62.9	60.5	60.4
	GST collections (Rs crore)	200064	183609	193384	174550	170276	195936	189017	186315	195735	184597
	India crude oil import (mbpd)	NA	19.43	21.09	21.59	21.24	21.01	20.21	19.60	18.89	20.32
	Sector update	Auto – Passenger vehicles	NA	9.80%	12.20%	27.90%	18.59%	17.46%	0.20%	-6.90%	2.30%
Auto – Two-wheelers		NA	35.20%	26.20%	39.40%	21.17%	2.15%	6.66%	7.14%	8.70%	-3.40%
Auto – Commercial vehicles		NA	23.40%	27.30%	28.00%	24.16%	9.87%	25.67%	3.75%	4.60%	-6.00%
Auto – Tractors		NA	34.20%	43.00%	37.10%	30.08%	14.84%	45.39%	28.30%	8.00%	10.50%
Infra – Coal		NA	2.30%	3.10%	3.60%	2.10%	-8.50%	-1.20%	11.40%	-12.30%	-6.80%
Infra – Electricity		NA	0.50%	3.80%	5.30%	-1.5%	-6.9%	3.1%	4.1%	3.70%	-1.20%
Infra – Steel		NA	7.20%	9.90%	6.90%	6.70%	5.90%	14.40%	13.60%	16.60%	9.70%
Infra – Cement		NA	9.30%	10.70%	13.50%	14.60%	5.20%	5.00%	5.40%	11.60%	8.20%

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