

# Daily Market Monitor

April 16, 2026

**TATA**  
mutual fund

## Domestic Market Performance

Indian market indices	15 Apr	1D % Chg	1M % Chg	FYTD % Chg	1Yr % Chg
Nifty 50	24231	1.63	4.67	8.51	3.87
BSE Sensex	78111	1.64	4.76	8.57	1.79
BSE 100	25532	1.74	4.96	9.08	4.46
BSE 200	11126	1.80	5.19	9.55	5.39
BSE 500	35395	1.89	5.60	9.98	5.71
BSE SmallCap	49572	2.56	9.76	14.70	4.87
BSE MidCap	45263	2.20	7.37	11.66	9.09
BSE LargeCap	9428	1.73	4.82	9.25	4.88
Sectoral indices					
BSE IT	30371	2.78	7.88	8.75	-7.66
BSE Oil & Gas	26927	2.20	0.23	5.35	8.08
BSE FMCG	17883	1.53	1.77	6.61	-11.80
BSE Auto	58408	1.61	8.41	11.01	22.66
BSE Bankex	63408	1.18	4.87	12.07	5.91
BSE Teck	15714	1.42	5.95	6.69	-4.23
BSE Capital Goods	73726	2.54	9.03	14.76	21.47
BSE Consumer Durable	59511	2.84	8.18	13.10	5.71

Turnover (Rs Cr)	15 Apr	13 Apr
BSE Cash	9537	9174
NSE Cash	145330	129988
NSE F&O	6924443	58986352

Rs. Cr (Equity)	FII Inv 13 Apr	MF Inv 7 Apr	DII Inv 15 Apr
Buy	15,739	17,088	18,500
Sell	17,174	11,601	19,069
Net	-1,435	5,487	-569
Net (MTD)	-48,139	20,198	37,846
Net (YTD)	-176,997	171,738	281,402

	15 Apr	1Day	Month ago	Year ago
USD	93.39	93.37	92.44	85.69
GBP	126.69	125.22	123.20	113.10
Euro	110.12	109.15	106.31	97.21
100 Yen	58.76	58.49	57.99	59.89

## Indian markets

- Indian equity benchmarks closed higher on Wednesday, supported by falling oil prices and renewed optimism surrounding potential negotiations aimed at ending the conflict in West Asia.
- The top gainers were InterGlobe Aviation, Power Grid Corporation of India, Eternal, Max Healthcare Institute and Wipro, up 3.46-4.35%.
- The top losers were Dr. Reddy's Laboratories, Bharti Airtel, ICICI Bank, Axis Bank, and Oil and Natural Gas Corporation, down 0.02-1.23%.

## Indian debt

- The interbank call-money rate ended lower at 5.08% on Wednesday compared to 5.10% on Monday.
- Government bond prices ended higher on Wednesday due to easing Brent crude oil prices on expectations of renewed US-Iran talks.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended lower at 6.87% on Wednesday compared to 6.94% on Monday.

## Indian Rupee

- The rupee closed flat against the United States (US) dollar on Wednesday, as gains from lower crude oil prices were offset by steady dollar demand.

## Regulatory

- The Reserve Bank provided operational flexibility to non-banking financial companies (NBFCs) by allowing them to open branches without prior approval in most cases while imposing certain conditions for deposit-taking entities based on net owned funds.

## Economy and Government

- India merchandise trade deficit narrowed sharply to \$20.67 billion in March 2026, after escalating tensions involving Iran raised fresh risks for exports and energy imports.
- India merchandise exports rose to \$38.92 billion in March 2026 compared to \$36.61 billion in February 2026, while imports fell to \$59.9 billion from \$63.71 billion.
- India wholesale inflation rose to 3.88% year-on-year in March 2026, compared to 2.13% in February 2026, driven by higher prices of crude, power and manufactured goods amid the West Asia war.
- India Unemployment Rate increased to 5.10% in March 2026 compared to 4.90% in February 2026.
- IMF's Managing Director Kristalina Georgieva said India's economy is expected to remain a bright spot in an increasingly uncertain global environment, with growth running at more than twice the global average, supported by strong underlying fundamentals.
- The government notified a special economic zone to be set up by Tata Semiconductor Manufacturing for electronic hardware and software, including IT/ITeS, at Dholera in Gujarat with a proposed investment of Rs 91,000 crore.
- The Government of India ensured 100% supply of Piped Natural Gas (PNG) and Liquefied Petroleum Gas (LPG) to domestic consumers by prioritising their requirements amid energy disruptions.

## Domestic Debt Market Indicators

Instrument	15 Apr	1D ago	1M ago	3 M ago	FYTD ago	Year ago
Call rate	5.08%	5.10%	5.15%	5.50%	7.00%	5.60%
3-Month T-Bill	5.20%	5.28%	5.35%	5.34%	5.40%	5.90%
6-Month T-Bill	5.48%	5.49%	5.53%	5.59%	5.51%	6.00%
1-year T-Bill	5.57%	5.59%	5.61%	5.57%	5.70%	6.02%
3-Month CD	6.08%	6.09%	7.30%	6.70%	7.35%	6.47%
6-Month CD	6.67%	6.80%	7.43%	6.94%	7.30%	6.69%
1-year CD	6.92%	6.97%	7.07%	6.96%	7.25%	6.76%
3-Month CP	6.45%	6.51%	7.70%	7.03%	7.75%	6.78%
6-Month CP	7.07%	7.17%	7.80%	7.25%	7.65%	7.08%
1-year CP	7.30%	7.35%	7.47%	7.30%	7.60%	7.14%
1-year Gilt	5.80%	5.87%	5.78%	5.70%	5.82%	6.10%
3-year Gilt	6.32%	6.41%	6.06%	5.94%	6.43%	6.13%
5-year Gilt	6.53%	6.56%	6.43%	6.43%	6.90%	6.19%
1-year AAA	7.31%	7.39%	7.33%	7.08%	7.57%	7.07%
3-year AAA	7.39%	7.46%	7.34%	7.08%	7.59%	7.03%
5-year AAA	7.51%	7.62%	7.38%	7.26%	7.67%	7.03%
10-year G-sec	6.88%	6.94%	6.67%	6.65%	7.02%	6.42%
Net LAF (Rs Cr)	513352	554796	213387	76438	245161	159725
Forex reserves (\$ bn)	697.12	688.06	716.81	686.80	642.49	676.27

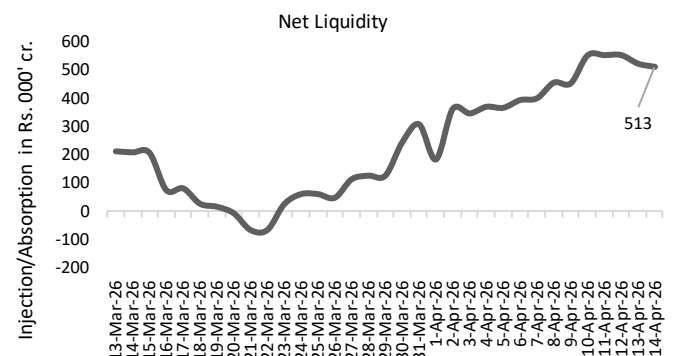
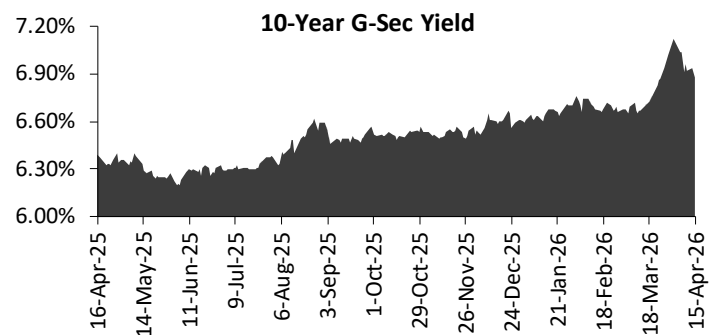
Yields (%)	G-sec	AAA	AA+	AA	AA-	A+
6 months	5.48	6.94	7.68	7.73	8.96	9.44
1 Year	5.80	7.31	8.05	8.10	9.33	9.81
3 Year	6.32	7.39	8.13	8.18	9.41	9.89
5 Year	6.53	7.51	8.35	8.40	9.63	10.11
10 Year	6.88	7.60	8.44	8.49	9.72	10.20

Rs. Cr (Debt)	FII Inv 13 Apr	MF Inv 7 Apr
Buy	449	20,310
Sell	1,259	19,115
Net	-810	1,195
Net (MTD)	-5,941	12,003
Net (YTD)	-534	-302,343

Economic Indicators	Latest	Quarter/Fortnight	Year Ago
CPI	3.40% (Mar'26)	1.33% (Dec'25)	3.34% (Mar'25)
WPI	3.88% (Mar'26)	0.83% (Dec'25)	2.25% (Mar'25)
IIP	5.2% (Feb-26)	7.2% (Nov-25)	2.7% (Feb-25)
GDP	7.8% (Oct-Dec FY26)	8.4% (Jul-Sep FY26)	7.4% (Oct-Dec FY25)
India Manufacturing PMI	53.9 (Mar-26)	55.0 (Dec-25)	58.1 (Mar-25)
India Service PMI	57.5 (Mar-26)	58.0 (Dec-25)	58.5 (Mar-25)
Bank Credit Growth*	-0.71% (March 15, 2026)		1.68% (Feb 28, 2026)
Bank Deposit Growth*	0.08% (March 15, 2026)		1.58% (Feb 28, 2026)

## Capital markets

- RailTel Corporation secured a Rs 255.27 crore order from Rail Vikas Nigam Ltd. (RVNL) for supplying, installing, testing, and commissioning integrated tunnel communication systems.
- Wipro plans to acquire select customer contracts of Alpha Net Consulting at a purchase consideration of up to \$70.8 million.
- Accel has secured \$5 billion in new funding, allocating \$4 billion of that amount to its fifth Leaders Fund, which is focused on supporting late-stage artificial intelligence startups.
- Axiro Semiconductor invested in Japanese fabless semiconductor company EdgeCortex, specialising in energy-efficient AI processing.
- ReNew Energy Global Plc commissioned record 2.4 GW of assets in FY2026, taking its total operating capacity to 12.6GW, the second largest in the country.



Global market indices	15 Apr	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
DJIA	48463.72	-0.15	4.09	4.58	20.05
Nikkei 225	58134.24	0.44	8.02	13.85	69.65
FTSE	10559.58	-0.47	2.91	3.76	28.01
Hang Seng	25947.32	0.29	1.89	4.68	20.87
Taiwan	36722.14	1.17	9.95	15.76	84.93

Global debt	15 Apr	1D ago	1M ago	3M ago	FYTD	1Y ago
US 10-Year (%)	4.29	4.26	4.28	4.17	4.30	4.35
UK 10-Year (%)	4.82	4.77	4.84	4.38	4.88	4.65
German 10-Year (%)	3.05	3.03	2.98	2.82	3.01	2.54
Japan 10-Year (%)	2.41	2.42	2.25	2.17	2.35	1.34

Domestic	15 Apr	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
Gold (Rs / 10 gm)	152865	1.90	-3.49	4.18	64.19
Silver (Rs / Kg)	249019	5.08	-4.40	8.21	162.04
Aluminium (Rs / Kg)	367	0.14	5.82	3.14	56.19
Copper (Rs / kg)	1265	3.84	2.83	8.07	50.45
Lead (Rs / kg)	198	-0.75	1.88	0.25	6.87
Zinc (Rs /Kg)	340	1.22	3.75	5.42	33.09
Nickel (Rs / kg)	1724	3.74	5.31	5.35	27.64

Global	15 Apr	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
Gold (oz/\$)	4825.42	1.73	-4.57	6.57	50.35
Silver (oz/\$)	7940.00	5.15	-1.50	12.67	146.74
Brent (\$/bbl)	94.93	0.15	-7.96	-19.79	46.79
NYMEX crude (\$/bbl)	91.29	0.01	-7.52	-9.95	48.85

## Global markets

- Wall Street stocks closed mixed on Wednesday with Nasdaq edging up on strong buying in tech stocks driven by optimism around earnings and easing geopolitical fears while Dow Jones slipped due to sector specific losses.
- 10-year US bond yield ended higher at 4.29% following reports that a fresh round of negotiations between the U.S. and Iran.
- FTSE index closed lower on Wednesday dragged down by losses in healthcare and consumer stocks along with caution over Middle East developments.
- Asian markets were trading mostly higher at 8.30 AM.
- Eurozone industrial production contracted by 0.6% year-over-year in February 2026, unchanged from the previous month.
- China new home prices across 70 cities fell 3.4% year-on-year in March 2026, compared to a 3.2% decline in February 2026.
- The Chinese economy expanded 5.0% in Q1 2026, accelerating compared to 4.5% in Q4 2025.
- China industrial production grew 5.7% year-on-year in March 2026, compared to a 6.3% rise in the combined January–February period.
- China retail sales rose 1.7% year-on-year in March 2026, compared to a 2.8% increase in the January–February period.
- China urban unemployment rate rose to 5.4% in March 2026 compared to 5.3% in February 2026.

## Commodity

- Crude oil prices were steady at \$91.29 a barrel on the NYMEX as supply disruption concerns balanced optimism over a potential end to the US-Iran conflict and easing Strait of Hormuz tensions.
- Domestic gold prices rose due to strong demand ahead of festival of Akshaya Tritiya.

## Forthcoming results

NA	NA
NA	NA

## Upcoming market indicators

Date	Indicator	Previous
Apr 16	Eurozone Inflation Rate Final, Mar	1.9%
Apr 21	Japan Balance of Trade, Mar	¥57.3B
Apr 22	UK Inflation Rate, Mar	3%
Apr 23	Japan Inflation Rate, Mar	1.3%
Apr 27	China Industrial Profits (YTD), Mar	15.2%

**Source:** Domestic Indices - NSE, BSE, FII / MF (Equity) – SEBI, Domestic Derivative Statistics – NSE, Currency Movement - RBI, Domestic Economic Indicators - CRISIL Center for Economic Research, Domestic Fixed Income Numbers - CRISIL Fixed Income Database, RBI Commodity Prices – Domestic -MCX, IBJA, International- gold.org, , Respective websites, International Indices, – Respective websites, Market summaries, global bond yields, domestic and international news – CRISIL Research, Respective websites  
**Abbreviations:** FII (Foreign Institution Investors), CPI (Consumer Price Index), WPI (Wholesale Price Index), GDP (Gross Domestic Product), PMI (Purchasing Manufacturing Index), P/E (Price/Earnings ratio), CP (Commercial Papers), CD (Certificate Of Deposits), G-sec (Government Securities), T-Bill (Treasury Bill), DJIA (Dow Jones), FTSE (FTSE 100), Hang Seng (Hang Seng Index), USD (US Dollar), GBP (British Pound), ,100 Yen (Japanese Yen), MTD – Month to Date, FYTD – Financial Year to Date

\*Note: Bank credit and deposit growth are calculated on fortnightly basis. #flash PMI numbers

Indicators		Mar-26	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25
Debt Indicators	Currency in circulation (Rs billion)	41320	40445	39800	39079	38551	38184	38071	38097	38147	38372
	Repo rate	5.25%	5.25%	5.25%	5.25%	5.50%	5.50%	5.50%	5.50%	5.50%	5.50%
	10-year G-sec yield	7.02%	6.66%	6.70%	6.60%	6.54%	6.53%	6.57%	6.59%	6.38%	6.32%
	Call rate	7.00%	5.12%	4.80%	4.85%	5.50%	5.10%	5.00%	5.45%	4.95%	5.25%
	Forex reserves (\$ billion; mthly. avg.)	703	724	696	692	688	699	701	693	698	699

	GDP	NA	NA	7.80%			7.40%			6.40%	
	Fiscal deficit (Rs billion)	NA	2712.42	1255.65	-1208.29	1515.27	2520.21	-250.3	1297.37	1876.84	2675.69
	IIP, %y/y	NA	5.20%	4.80%	8.00%	7.20%	0.50%	4.60%	4.10%	4.30%	1.50%
	Exports, \$ billion	NA	36.61	36.56	38.51	38.13	34.38	36.38	35.1	37.24	35.14
	Imports, \$ billion	NA	63.71	71.24	63.55	62.66	76.06	68.53	61.59	64.59	53.92
	Manufacturing PMI	53.90	56.9	55.4	55	56.6	59.2	57.7	59.3	59.1	58.4
	Services PMI	57.5	58.1	58.5	58	59.8	58.8	60.9	62.9	60.5	60.4
	GST collections (Rs crore)	200064	183609	193384	174550	170276	195936	189017	186315	195735	184597
	India crude oil import (mbpd)	NA	19.43	21.09	21.59	21.24	21.01	20.21	19.60	18.89	20.32

Sector update	Auto – Passenger vehicles	NA	9.80%	12.20%	27.90%	18.59%	17.46%	0.20%	-6.90%	2.30%	-6.80%
	Auto – Two-wheelers	NA	35.20%	26.20%	39.40%	21.17%	2.15%	6.66%	7.14%	8.70%	-3.40%
	Auto – Commercial vehicles	NA	23.40%	27.30%	28.00%	24.16%	9.87%	25.67%	3.75%	4.60%	-6.00%
	Auto – Tractors	NA	34.20%	43.00%	37.10%	30.08%	14.84%	45.39%	28.30%	8.00%	10.50%
	Infra – Coal	NA	2.30%	3.10%	3.60%	2.10%	-8.50%	-1.20%	11.40%	-12.30%	-6.80%
	Infra – Electricity	NA	0.50%	3.80%	5.30%	-1.5%	-6.9%	3.1%	4.1%	3.70%	-1.20%
	Infra – Steel	NA	7.20%	9.90%	6.90%	6.70%	5.90%	14.40%	13.60%	16.60%	9.70%
	Infra – Cement	NA	9.30%	10.70%	13.50%	14.60%	5.20%	5.00%	5.40%	11.60%	8.20%

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