

Daily Market Monitor

April 15, 2026

TATA
mutual fund

Domestic Market Performance

Indian market indices	13 Apr	1D % Chg	1M % Chg	FYTD % Chg	1Yr % Chg
Nifty 50	23843	-0.86	2.99	6.77	4.44
BSE Sensex	76848	-0.91	3.06	6.81	2.25
BSE 100	25096	-0.89	3.17	7.22	5.05
BSE 200	10929	-0.83	3.33	7.61	6.07
BSE 500	34739	-0.76	3.65	7.94	6.34
BSE SmallCap	48337	-0.22	7.02	11.84	5.54
BSE MidCap	44287	-0.63	5.06	9.25	9.96
BSE LargeCap	9267	-0.86	3.03	7.39	5.48
Sectoral indices					
BSE IT	29551	-1.17	4.97	5.82	-8.51
BSE Oil & Gas	26348	-1.25	-1.92	3.09	7.39
BSE FMCG	17615	-1.22	0.24	5.01	-12.65
BSE Auto	57483	-2.10	6.69	9.25	24.81
BSE Bankex	62666	-0.51	3.64	10.76	7.30
BSE Teck	15494	-0.71	4.47	5.20	-3.79
BSE Capital Goods	71903	-0.39	6.33	11.92	22.81
BSE Consumer Durable	57870	-0.57	5.20	9.98	5.05

Turnover (Rs Cr)	13 Apr	10 Apr
BSE Cash	9174	8813
NSE Cash	129988	131731
NSE F&O	58986352	15444101

Rs. Cr (Equity)	FII Inv 10 Apr	MF Inv 7 Apr	DII Inv 13 Apr
Buy	18,909	17,088	16,612
Sell	17,400	11,601	14,180
Net	1,509	5,487	2,432
Net (MTD)	-46,704	20,198	38,415
Net (YTD)	-175,561	171,738	281,971

	13 Apr	1Day	Month ago	Year ago
USD	93.37	92.65	92.44	86.14
GBP	125.22	124.31	123.20	112.01
Euro	109.15	108.28	106.31	97.11
100 Yen	58.49	58.16	57.99	59.82

Indian markets

- Indian equity benchmarks closed lower on Monday, weighed down by rising oil prices and diminishing prospects for a resolution of the West Asia conflict.
- The top losers were Eicher Motors, Maruti Suzuki India, Bajaj Finance, Reliance Industries and InterGlobe Aviation, down 2.64%-5.04%.
- The top gainers were HDFC Life Insurance Company, Adani Enterprises, ICICI Bank, NTPC and Tata Motors Passenger Vehicles, up 0.88%-2.71%.

Indian debt

- The interbank call-money rate ended higher at 5.10% on Monday compared to 4.75% on Friday.
- Government bond prices ended lower on Monday as failed US-Iran talks pushed crude higher, fuelling inflation concerns.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended higher at 6.94% on Monday compared to 6.91% on Friday.

Indian Rupee

- The rupee closed lower against the United States (US) dollar on Monday, due to rising oil prices and reduced dollar inflows.

Economy and Government

- According to S&P Global Ratings, India's robust macroeconomic and financial sector fundamentals are likely to cushion the impact of a sustained oil price shock, though economic growth could slow by up to 80-basis points if crude averages \$130 per barrel in 2026.
- The International Monetary Fund (IMF) raised India's growth forecast for this financial year to 6.5%, up from 6.4% projected in January and 6.2% in October last year, citing carryover from a strong 2025 performance and reduction in US tariffs to 10% from 50%, which offset the negative impact of the Iran war.
- The government announced the amendment of rules to revise the pricing norms for low-grade iron ore, a move aimed at curbing wastage and enhancing utilisation of such reserves to ensure a steady supply to the steel industry.
- The Centre extended subsidies for electric two-wheelers until July 2026 and for electric three-wheelers until March 2028, citing supply risks linked to tensions in West Asia.
- The Uttar Pradesh government hiked minimum wages across worker categories following unrest in Noida, with revised rates coming into effect from April 1 retrospectively.
- Andhra Pradesh Chief Minister N Chandrababu Naidu launched a quantum reference facility in Amaravati to build a sovereign hardware ecosystem and drive innovation in advanced computing technologies.

Domestic Debt Market Indicators

Instrument	13 Apr	1D ago	1M ago	3 M ago	FYTD ago	Year ago
Call rate	5.10%	4.75%	5.15%	5.50%	7.00%	5.62%
3-Month T-Bill	5.28%	5.26%	5.35%	5.32%	5.40%	5.94%
6-Month T-Bill	5.49%	5.55%	5.53%	5.54%	5.51%	6.04%
1-year T-Bill	5.59%	5.59%	5.61%	5.55%	5.70%	6.02%
3-Month CD	6.09%	6.15%	7.30%	6.68%	7.35%	6.50%
6-Month CD	6.80%	6.80%	7.43%	6.95%	7.30%	6.75%
1-year CD	6.97%	7.00%	7.07%	6.95%	7.25%	6.81%
3-Month CP	6.51%	6.51%	7.70%	7.03%	7.75%	6.85%
6-Month CP	7.17%	7.15%	7.80%	7.17%	7.65%	7.06%
1-year CP	7.35%	7.35%	7.47%	7.22%	7.60%	7.15%
1-year Gilt	5.87%	5.86%	5.78%	5.66%	5.82%	6.11%
3-year Gilt	6.41%	6.35%	6.06%	5.90%	6.43%	6.17%
5-year Gilt	6.56%	6.53%	6.43%	6.40%	6.90%	6.23%
1-year AAA	7.39%	7.37%	7.33%	7.03%	7.57%	7.07%
3-year AAA	7.46%	7.44%	7.34%	7.03%	7.59%	7.03%
5-year AAA	7.62%	7.60%	7.38%	7.24%	7.67%	7.03%
10-year G-sec	6.94%	6.92%	6.67%	6.63%	7.02%	6.44%
Net LAF (Rs Cr)	554796	454534	213387	100542	245161	169303
Forex reserves (\$ bn)	697.12	688.06	716.81	686.80	642.49	676.27

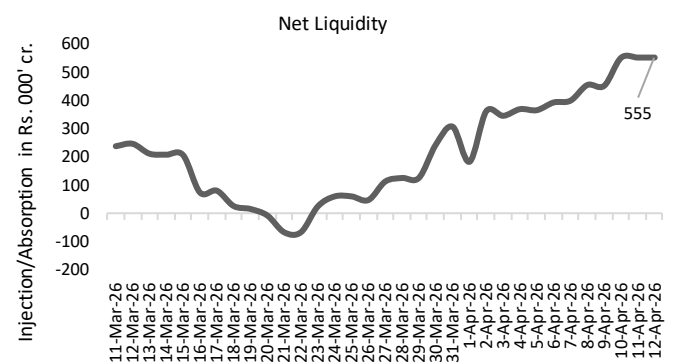
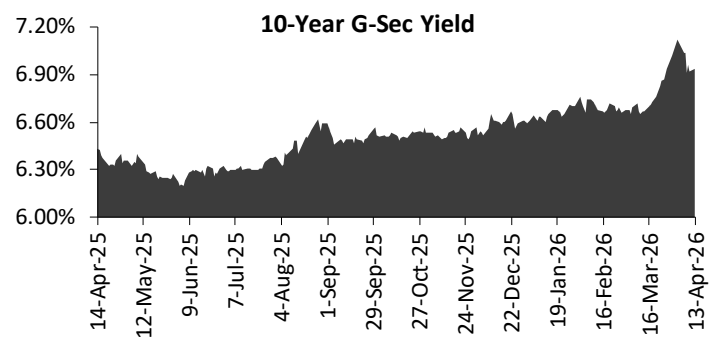
Yields (%)	G-sec	AAA	AA+	AA	AA-	A+
6 months	5.49	7.07	7.81	7.86	9.09	9.57
1 Year	5.87	7.39	8.13	8.18	9.41	9.89
3 Year	6.41	7.46	8.20	8.25	9.48	9.96
5 Year	6.56	7.62	8.46	8.51	9.74	10.22
10 Year	6.94	7.69	8.53	8.58	9.81	10.29

Rs. Cr (Debt)	FII Inv 10 Apr	MF Inv 7 Apr
Buy	82	20,310
Sell	945	19,115
Net	-863	1,195
Net (MTD)	-5,132	12,003
Net (YTD)	275	-302,343

Economic Indicators	Latest	Quarter/Fortnight	Year Ago
CPI	3.40% (Mar'26)	1.33% (Dec'25)	3.34% (Mar'25)
WPI	2.13% (Feb'26)	-0.32% (Nov'25)	2.45% (Feb'25)
IIP	5.2% (Feb-26)	7.2% (Nov-25)	2.7% (Feb-25)
GDP	7.8% (Oct-Dec FY26)	8.4% (Jul-Sep FY26)	7.4% (Oct-Dec FY25)
India Manufacturing PMI	53.9 (Mar-26)	55.0 (Dec-25)	58.1 (Mar-25)
India Service PMI	57.5 (Mar-26)	58.0 (Dec-25)	58.5 (Mar-25)
Bank Credit Growth*	-0.71% (March 15, 2026)		1.68% (Feb 28, 2026)
Bank Deposit Growth*	0.08% (March 15, 2026)		1.58% (Feb 28, 2026)

Capital markets

- GAIL (India) Limited plans to invest Rs 3,800 crore in setting up 700 MW of solar power capacity across Uttar Pradesh and Maharashtra, as part of its push towards clean energy and net-zero goals.
- Everstone Capital invested about \$270 million for a significant stake in a combined platform formed with the promoters of India's Apothecon and US-based Navinta.
- Poonawalla Fincorp raised Rs 2,500 crore through a Qualified Institutions Placement (QIP) from institutional investors and long-term funds.
- 360 ONE Asset secured commitments worth Rs 2,000 crore for its Private Investment in Public Equity (PIPE) strategy.
- Jindal Supreme (India) refiled its draft papers with the Securities and Exchange Board of India to raise funds via IPO for the main purpose of debt reduction.



Global market indices	14 Apr	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
DJIA	48535.99	0.66	4.25	4.74	19.77
Nikkei 225	57877.39	2.43	7.54	13.34	70.32
FTSE	10609.06	0.25	3.39	4.25	30.42
Hang Seng	25872.32	0.82	1.60	4.37	20.80
Taiwan	36296.12	2.37	8.67	14.42	86.01

Global debt	14 Apr	1D ago	1M ago	3M ago	FYTD	1Y ago
US 10-Year (%)	4.26	4.30	4.28	4.15	4.30	4.38
UK 10-Year (%)	4.77	4.85	4.84	4.35	4.88	4.66
German 10-Year (%)	3.03	3.09	2.98	2.78	3.01	2.52
Japan 10-Year (%)	2.42	2.47	2.25	2.19	2.35	1.34

Domestic	13 Apr	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
Gold (Rs / 10 gm)	150011	-0.21	-5.30	2.23	60.69
Silver (Rs / Kg)	236981	-1.23	-9.02	2.97	155.01
Aluminium (Rs / Kg)	366	2.64	5.67	3.00	54.66
Copper (Rs / kg)	1219	0.41	-0.98	4.07	45.32
Lead (Rs / kg)	199	-0.10	2.65	1.01	8.83
Zinc (Rs /Kg)	336	0.51	2.50	4.15	29.96
Nickel (Rs / kg)	1662	1.25	1.51	1.56	25.40

Global	14 Apr	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
Gold (oz/\$)	4743.33	-0.10	-6.19	4.76	46.48
Silver (oz/\$)	7551.00	-0.51	-6.33	7.15	133.85
Brent (\$/bbl)	94.79	-4.60	-8.10	-19.91	46.10
NYMEX crude (\$/bbl)	91.28	-7.87	-7.53	-9.96	48.35

Global markets

- Wall Street stocks closed higher on Tuesday due to optimism over renewed Middle East talks and steady economic data.
- US yield fell as softer-than-expected producer price data and easing oil prices boosted rate-cut expectations.
- FTSE index closed higher on Tuesday as optimism over potential US-Iran peace talks outweighed concerns over a weaker economic outlook.
- Asian markets were trading mostly higher at 8.30 AM.
- The International Monetary Fund cut its growth outlook to 3.1% for 2026 due to Iran war-driven energy price spikes and supply disruptions and warned that the global economy would teeter on the brink of recession if the conflict worsens and oil stays above \$100 per barrel through 2027.
- US producer prices increased by 4.0% year-over-year in March 2026, compared to a 3.4% increase in February 2026 while the core producer prices rose by 3.8%, matching previous month's revised data.
- US NFIB Small Business Optimism Index fell to 95.8 points in March 2026, compared to 98.8 in February 2026.

Commodity

- Crude oil prices fell by \$7.80 to \$91.28 a barrel on the NYMEX as hopes of renewed US-Iran talks eased concerns over supply disruptions from the Strait of Hormuz blockade.
- Domestic gold prices declined due to profit booking.

Forthcoming results

NA	NA
----	----

Upcoming market indicators

Date	Indicator	Previous
Apr 15	India WPI Inflation Rate, Mar	2.13%
Apr 16	Eurozone Inflation Rate Final, Mar	1.9%
Apr 21	Japan Balance of Trade, Mar	¥57.3B
Apr 22	UK Inflation Rate, Mar	3%
Apr 23	US Kansas Fed Composite Index, Apr	11

Source: Domestic Indices - NSE, BSE, FII / MF (Equity) – SEBI, Domestic Derivative Statistics – NSE, Currency Movement - RBI, Domestic Economic Indicators - CRISIL Center for Economic Research, Domestic Fixed Income Numbers - CRISIL Fixed Income Database, RBI Commodity Prices – Domestic -MCX, IBJA, International- gold.org, , Respective websites, International Indices, – Respective websites, Market summaries, global bond yields, domestic and international news – CRISIL Research, Respective websites
Abbreviations: FII (Foreign Institution Investors), CPI (Consumer Price Index), WPI (Wholesale Price Index), GDP (Gross Domestic Product), PMI (Purchasing Manufacturing Index), P/E (Price/Earnings ratio), CP (Commercial Papers), CD (Certificate Of Deposits), G-sec (Government Securities), T-Bill (Treasury Bill), DJIA (Dow Jones), FTSE (FTSE 100), Hang Seng (Hang Seng Index), USD (US Dollar), GBP (British Pound), ,100 Yen (Japanese Yen), MTD – Month to Date, FYTD – Financial Year to Date

*Note: Bank credit and deposit growth are calculated on fortnightly basis. #flash PMI numbers

Indicators		Mar-26	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25
Debt Indicators	Currency in circulation (Rs billion)	41320	40445	39800	39079	38551	38184	38071	38097	38147	38372
	Repo rate	5.25%	5.25%	5.25%	5.25%	5.50%	5.50%	5.50%	5.50%	5.50%	5.50%
	10-year G-sec yield	7.02%	6.66%	6.70%	6.60%	6.54%	6.53%	6.57%	6.59%	6.38%	6.32%
	Call rate	7.00%	5.12%	4.80%	4.85%	5.50%	5.10%	5.00%	5.45%	4.95%	5.25%
	Forex reserves (\$ billion; mthly. avg.)	703	724	696	692	688	699	701	693	698	699
GDP	GDP	NA	NA	7.80%	7.80%	7.40%	7.40%	6.40%	6.40%	6.40%	6.40%
	Fiscal deficit (Rs billion)	NA	2712.42	1255.65	-1208.29	1515.27	2520.21	-250.3	1297.37	1876.84	2675.69
	IIP, %y/y	NA	5.20%	4.80%	8.00%	7.20%	0.50%	4.60%	4.10%	4.30%	1.50%
	Exports, \$ billion	NA	36.61	36.56	38.51	38.13	34.38	36.38	35.1	37.24	35.14
	Imports, \$ billion	NA	63.71	71.24	63.55	62.66	76.06	68.53	61.59	64.59	53.92
	Manufacturing PMI	53.90	56.9	55.4	55	56.6	59.2	57.7	59.3	59.1	58.4
	Services PMI	57.5	58.1	58.5	58	59.8	58.8	60.9	62.9	60.5	60.4
	GST collections (Rs crore)	200064	183609	193384	174550	170276	195936	189017	186315	195735	184597
	India crude oil import (mbpd)	NA	19.43	21.09	21.59	21.24	21.01	20.21	19.60	18.89	20.32
	Sector update	Auto – Passenger vehicles	NA	9.80%	12.20%	27.90%	18.59%	17.46%	0.20%	-6.90%	2.30%
Auto – Two-wheelers		NA	35.20%	26.20%	39.40%	21.17%	2.15%	6.66%	7.14%	8.70%	-3.40%
Auto – Commercial vehicles		NA	23.40%	27.30%	28.00%	24.16%	9.87%	25.67%	3.75%	4.60%	-6.00%
Auto – Tractors		NA	34.20%	43.00%	37.10%	30.08%	14.84%	45.39%	28.30%	8.00%	10.50%
Infra – Coal		NA	2.30%	3.10%	3.60%	2.10%	-8.50%	-1.20%	11.40%	-12.30%	-6.80%
Infra – Electricity		NA	0.50%	3.80%	5.30%	-1.5%	-6.9%	3.1%	4.1%	3.70%	-1.20%
Infra – Steel		NA	7.20%	9.90%	6.90%	6.70%	5.90%	14.40%	13.60%	16.60%	9.70%
Infra – Cement		NA	9.30%	10.70%	13.50%	14.60%	5.20%	5.00%	5.40%	11.60%	8.20%

Disclaimer: The information contained herein is only for the purpose of information and not for distribution and do not constitute an offer to buy or sell or solicitation of any offer to buy or sell any securities or financial instruments. The information contained in this report is compiled from various sources and external research. Tata Asset Management Pvt. Ltd. and its personnel exercise due care and caution in collecting the data before making this report. In spite of this if any omission, inaccuracy or typing errors occur with regard to the data contained in this, Tata Asset Management Pvt. Ltd. or any of its personnel will not be held responsible or liable. The content hereof does not constitute any form of advice, recommendation or arrangement by Tata Asset Management Pvt. Ltd. and is not intended to be relied upon by readers in making any specific or other decision. The contents of this communication do not seek to market or solicit subscription to Tata Mutual Fund's schemes or to convey their performance or to influence the opinion/behavior of investors

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully