

Daily Market Monitor

April 07, 2026

TATA
mutual fund

Domestic Market Performance

Indian market indices	6 Apr	1D % Chg	1M % Chg	FYTD % Chg	1Yr % Chg
Nifty 50	22968	1.12	-6.06	2.85	0.28
BSE Sensex	74107	1.07	-6.10	3.00	-1.67
BSE 100	24119	1.14	-6.02	3.04	0.71
BSE 200	10469	1.18	-6.02	3.09	1.32
BSE 500	33230	1.19	-5.68	3.26	1.50
BSE SmallCap	45648	1.24	-2.63	5.62	-0.48
BSE MidCap	41975	1.38	-4.89	3.55	3.62
BSE LargeCap	8887	1.14	-6.26	2.99	0.94
Sectoral indices					
BSE IT	29460	0.59	0.82	5.49	-10.93
BSE Oil & Gas	25390	-1.03	-9.84	-0.66	4.78
BSE FMCG	17222	0.79	-5.78	2.67	-11.75
BSE Auto	53772	1.01	-10.12	2.20	16.57
BSE Bankex	59184	2.03	-8.93	4.60	0.05
BSE Teck	15267	0.48	-1.14	3.66	-6.48
BSE Capital Goods	66949	0.89	-5.20	4.21	12.25
BSE Consumer Durable	54547	2.30	-4.95	3.66	2.48

Turnover (Rs Cr)	6 Apr	2 Apr
BSE Cash	8507	8541
NSE Cash	116115	117090
NSE F&O	19735248	7567603

Rs. Cr (Equity)	FII Inv 2 Apr	MF Inv 1 Apr	DII Inv 6 Apr
Buy	11,874	15,655	20,446
Sell	21,344	9,574	12,357
Net	-9,470	6,082	8,089
Net (MTD)	-29,307	6,082	22,469
Net (YTD)	-158,164	157,621	266,025

	6 Apr	1Day	Month ago	Year ago
USD	93.06	93.21	91.68	85.23
GBP	122.99	123.19	122.49	111.53
Euro	107.26	107.48	106.41	94.34
100 Yen	58.32	58.49	58.08	58.41

Indian markets

- Indian equity benchmarks closed higher on Monday, boosted by gains in banking stocks due to robust loan growth, along with easing Middle East concerns.
- The top gainers were Trent, SBI Life Insurance Company, Titan Company, Adani Enterprises and Shriram Finance, up 3.50-8.00%.
- The top losers were Reliance Industries, Oil and Natural Gas Corporation, Max Healthcare Institute, Eicher Motors and JSW Steel, down 0.77-3.30%.

Indian debt

- The interbank call-money rate ended lower at 4.75% on Monday compared to 5.00% on Thursday.
- Government bond prices ended higher on Monday after the US and Iran received a framework for ending their five-week conflict.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended lower at 7.05% on Monday compared to 7.13% on Thursday.

Indian Rupee

- The rupee closed higher against the US dollar on Monday, supported by the Reserve Bank of India's tighter curbs on speculative positions.

Regulatory

- SEBI Chairman Tuhin Kanta Pandey said the Securities and Exchange Board of India (Sebi) will undertake a joint initiative with professional bodies, businesses, and academia for capacity building of independent directors to improve corporate governance.
- SEBI chairman Tuhim Kanta Pandey said independent directors discharge a very important responsibility in a company's affairs, and underlined the need for them to adopt a "constructive approach" in discharging their duties.

Economy and Government

- India HSBC Services PMI edged down to 57.5 in March 2026 compared to 58.1 in February 2026 while the HSBC India Composite PMI eased to 57.0 from 59.9.
- Moody's Ratings lowered India's economic growth estimates for the current fiscal to 6% from 6.8% earlier, saying the ongoing conflict in West Asia will moderate growth momentum and raise inflation risks.
- Indian Railways approved projects worth Rs 1,364.45 crore to strengthen safety, signalling and communication infrastructure across its network.
- Finance Minister Nirmala Sitharaman said India has fiscal space to support sectors impacted by escalating West Asia crisis, while the Reserve Bank has room to cut interest rate to deal with global challenges.
- The Odisha Cabinet approved a significant revision of reservation norms for admissions into medical, engineering and other professional courses in the state's higher educational institutions.
- The Odisha government unveiled a massive food security intervention that promises to put more grain directly into household kitchens across the state.

Domestic Debt Market Indicators

Instrument	6 Apr	1D ago	1M ago	3 M ago	FYTD ago	Year ago
Call rate	4.75%	5.00%	5.15%	4.80%	7.00%	6.00%
3-Month T-Bill	5.36%	5.36%	5.31%	5.29%	5.40%	6.07%
6-Month T-Bill	5.58%	5.63%	5.51%	5.45%	5.51%	6.22%
1-year T-Bill	5.67%	5.67%	5.60%	5.53%	5.70%	6.21%
3-Month CD	7.00%	6.80%	7.10%	6.36%	7.35%	6.54%
6-Month CD	7.30%	7.30%	7.05%	6.62%	7.30%	6.85%
1-year CD	7.35%	7.35%	6.94%	6.78%	7.25%	6.98%
3-Month CP	7.40%	7.20%	7.60%	6.73%	7.75%	6.87%
6-Month CP	7.70%	7.65%	7.55%	7.00%	7.65%	7.19%
1-year CP	7.75%	7.70%	7.27%	7.10%	7.60%	7.27%
1-year Gilt	5.97%	5.82%	5.65%	5.67%	5.82%	6.27%
3-year Gilt	6.60%	6.43%	6.00%	5.90%	6.43%	6.27%
5-year Gilt	6.83%	6.83%	6.34%	6.35%	6.90%	6.31%
1-year AAA	7.64%	7.57%	7.13%	6.88%	7.57%	7.10%
3-year AAA	7.69%	7.59%	7.23%	6.93%	7.59%	7.03%
5-year AAA	7.72%	7.67%	7.28%	7.20%	7.67%	7.03%
10-year G-sec	7.04%	7.12%	6.69%	6.62%	7.02%	6.47%
Net LAF (Rs Cr)	367958	371577	290993	80134	245161	179484
Forex reserves (\$ bn)	688.06	698.35	728.49	696.61	642.49	665.40

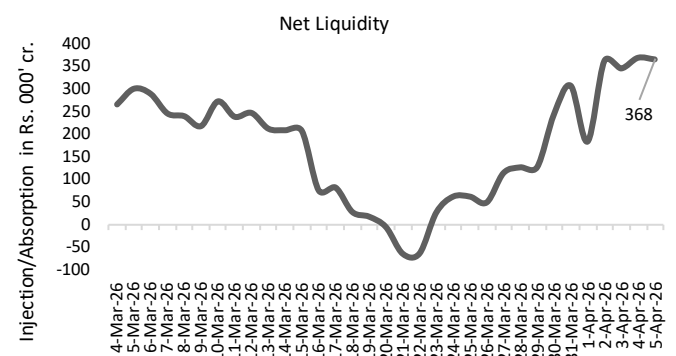
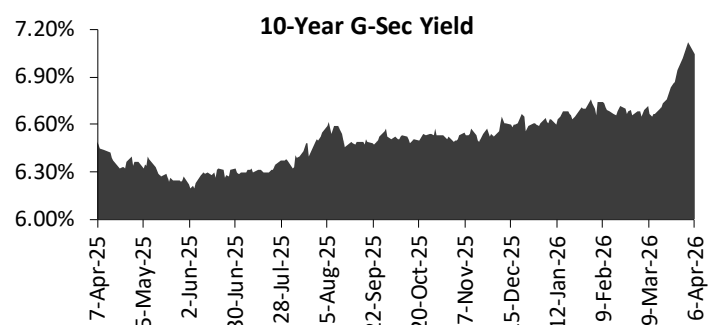
Yields (%)	G-sec	AAA	AA+	AA	AA-	A+
6 months	5.58	7.57	8.31	8.36	9.59	10.07
1 Year	5.97	7.64	8.38	8.43	9.66	10.14
3 Year	6.60	7.69	8.43	8.48	9.71	10.19
5 Year	6.83	7.72	8.56	8.61	9.84	10.32
10 Year	7.04	7.79	8.63	8.68	9.91	10.39

Rs. Cr (Debt)	FII Inv 2 Apr	MF Inv 1 Apr
Buy	396	60
Sell	1,249	29
Net	-853	31
Net (MTD)	-366	31
Net (YTD)	5,041	-314,315

Economic Indicators	Latest	Quarter/Fortnight	Year Ago
CPI	3.21% (Feb'26)	2.56% (Nov'25)	3.21% (Feb'25)
WPI	2.13% (Feb'26)	-0.32% (Nov'25)	2.45% (Feb'25)
IIP	5.2% (Feb-26)	7.2% (Nov-25)	2.7% (Feb-25)
GDP	7.8% (Oct-Dec FY26)	8.4% (Jul-Sep FY26)	7.4% (Oct-Dec FY25)
India Manufacturing PMI	56.9 (Feb-26)	56.6 (Nov-25)	56.2 (Feb-26)
India Service PMI	59.3 (Jan-26)	60.9 (Sep-25)	56.5 (Jan-25)
Bank Credit Growth*	1.68% (Feb 28, 2026)		-0.43% (Feb 15, 2026)
Bank Deposit Growth*	1.58% (Feb 28, 2026)		-0.21% (Feb 15, 2026)

Capital markets

- SatLeo Labs raised \$2.2 million from Unicorn Ventures aimed at delivering high-resolution, continuous earth observation data for applications across climate monitoring, defence, agriculture, and disaster response.
- JITO Incubation and Innovation Foundation plans to invest Rs 80-100 crore in early-stage startups in the next 12-18 months.
- BPTP Limited awarded the Rs 488 crore construction contract for its residential development, in Gurugram, to NCC Limited.
- TDI Infratech plans to invest Rs 750 crore to develop a 150-acre township in Ludhiana as part of its expansion plan.
- Bajaj Alternate Investment Management received approval from markets regulator Sebi to commence Portfolio Management Services (PMS).
- Razorpay partnered with OpenAI to let developers embed payments directly into applications within minutes, aiming to simplify monetisation for AI-built products.



Global market indices	6 Apr	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
DJIA	46669.88	0.36	-1.75	0.71	21.81
Nikkei 225	53413.68	0.55	-3.97	4.60	58.12
FTSE	Closed	NA	NA	NA	NA
Hang Seng	Closed	NA	NA	NA	NA
Taiwan	Closed	NA	NA	NA	NA

Global debt	6 Apr	1D ago	1M ago	3M ago	FYTD	1Y ago
US 10-Year (%)	4.34	4.35	4.15	4.18	4.30	4.01
UK 10-Year (%)	NA	4.85	4.63	4.48	4.88	4.45
German 10-Year (%)	3.00	3.00	2.86	2.85	3.01	2.57
Japan 10-Year (%)	2.42	2.38	2.16	2.13	2.35	1.17

Domestic	6 Apr	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
Gold (Rs / 10 gm)	148899	1.56	-6.21	1.48	63.60
Silver (Rs / Kg)	234043	2.73	-10.23	1.70	151.90
Aluminium (Rs / Kg)	358	0.73	7.07	0.63	50.92
Copper (Rs / kg)	1193	-0.24	-3.14	1.85	42.47
Lead (Rs / kg)	200	-0.42	2.66	1.62	10.91
Zinc (Rs /Kg)	329	0.72	0.52	1.86	27.20
Nickel (Rs / kg)	1640	-0.61	1.31	0.21	19.80

Global	6 Apr	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
Gold (oz/\$)	4676.43	0.51	-9.20	3.28	49.41
Silver (oz/\$)	7302.00	0.32	-10.70	3.62	128.90
Brent (\$/bbl)	109.77	0.68	18.43	-7.25	67.38
NYMEX crude (\$/bbl)	112.40	0.77	23.65	10.87	81.32

Global markets

- Wall Street stocks closed higher on Monday on potential progress toward a US-Iran ceasefire.
- 10-year US bond yield ended lower marginally at 4.34% after Friday's nonfarm payrolls report for March came in stronger than expected.
- Asian markets were trading mostly lower at 8.30 AM.
- US ISM Services PMI fell to 54 in March 2026 compared to 56.1 in February 2026.
- Japan Household spending dropped 1.8% in February 2026, compared to a 1.0% drop in January 2026.

Commodity

- Crude oil prices rose by 86 cents to \$112.41 a barrel on the NYMEX driven by intensifying U.S.–Iran rhetoric even as indirect talks hinted at possible de-escalation.
- OPEC+ agreed to raise its oil output quotas by 206,000 barrels per day for May, a modest rise that will largely exist on paper as its key members are unable to raise production due to the U.S.-Israeli war with Iran.
- Domestic gold prices declined due to strong US dollar index.

Forthcoming results

NA	NA
----	----

Upcoming market indicators

Date	Indicator	Previous
Apr 8	India RBI Interest Rate Decision	5.25%
Apr 10	China Inflation Rate, Mar	1.3%
Apr 13	US Existing Home Sales, Mar	4.09M
Apr 14	China Balance of Trade, Mar	\$213.62B
Apr 15	India Inflation Rate, Mar	3.21%

Source: Domestic Indices - NSE, BSE, FII / MF (Equity) – SEBI, Domestic Derivative Statistics – NSE, Currency Movement - RBI, Domestic Economic Indicators - CRISIL Center for Economic Research, Domestic Fixed Income Numbers - CRISIL Fixed Income Database, RBI Commodity Prices – Domestic -MCX, IBJA, International- gold.org, , Respective websites, International Indices, – Respective websites, Market summaries, global bond yields, domestic and international news – CRISIL Research, Respective websites
Abbreviations: FII (Foreign Institution Investors), CPI (Consumer Price Index), WPI (Wholesale Price Index), GDP (Gross Domestic Product), PMI (Purchasing Manufacturing Index), P/E (Price/Earnings ratio), CP (Commercial Papers), CD (Certificate Of Deposits), G-sec (Government Securities), T-Bill (Treasury Bill), DJIA (Dow Jones), FTSE (FTSE 100), Hang Seng (Hang Seng Index), USD (US Dollar), GBP (British Pound), ,100 Yen (Japanese Yen), MTD – Month to Date, FYTD – Financial Year to Date

*Note: Bank credit and deposit growth are calculated on fortnightly basis. #flash PMI numbers

	Indicators	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	June-25	May-25
Debt Indicators	Currency in circulation (Rs billion)	40445	39800	39079	38551	38184	38071	38097	38147	38372	38344
	Repo rate	5.25%	5.25%	5.25%	5.50%	5.50%	5.50%	5.50%	5.50%	5.50%	6.00%
	10-year G-sec yield	6.66%	6.70%	6.60%	6.54%	6.53%	6.57%	6.59%	6.38%	6.32%	6.27%
	Call rate	5.12%	4.80%	4.85%	5.50%	5.10%	5.00%	5.45%	4.95%	5.25%	5.75%
	Forex reserves (\$ billion; mthly. avg.)	722	696	692	688	699	701	693	698	699	689
GDP	GDP	NA	NA	7.80%				7.40%		6.40%	
	Fiscal deficit (Rs billion)	NA	1255.65	-1208.29	1515.27	2520.21	-250.3	1297.37	1876.84	2675.69	1731.69
	IIP, %y/y	NA	4.80%	8.00%	7.20%	0.50%	4.60%	4.10%	4.30%	1.50%	1.20%
	Exports, \$ billion	NA	36.56	38.51	38.13	34.38	36.38	35.1	37.24	35.14	38.73
	Imports, \$ billion	NA	71.24	63.55	62.66	76.06	68.53	61.59	64.59	53.92	60.61
	Manufacturing PMI	56.9	55.4	55	56.6	59.2	57.7	59.3	59.1	58.4	57.6
	Services PMI	58.1	58.5	58	59.8	58.8	60.9	62.9	60.5	60.4	58.8
	GST collections (Rs crore)	183609	193384	174550	170276	195936	189017	186315	195735	184597	201050
	India crude oil import (mbpd)	NA	21.09	21.59	21.24	21.01	20.21	19.60	18.89	20.32	21.3
Sector update	Auto – Passenger vehicles	NA	12.20%	27.90%	18.59%	17.46%	0.20%	-6.90%	2.30%	-6.80%	-1.1%
	Auto – Two-wheelers	NA	26.20%	39.40%	21.17%	2.15%	6.66%	7.14%	8.70%	-3.40%	2.2%
	Auto – Commercial vehicles	NA	27.30%	28.00%	24.16%	9.87%	25.67%	3.75%	4.60%	-6.00%	-1.0%
	Auto – Tractors	NA	43.00%	37.10%	30.08%	14.84%	45.39%	28.30%	8.00%	10.50%	9.10%
	Infra – Coal	NA	3.10%	3.60%	2.10%	-8.50%	-1.20%	11.40%	-12.30%	-6.80%	2.8%
	Infra – Electricity	NA	3.80%	5.30%	-1.5%	-6.9%	3.1%	4.1%	3.70%	-1.20%	-4.7%
	Infra – Steel	NA	9.90%	6.90%	6.70%	5.90%	14.40%	13.60%	16.60%	9.70%	7.4%
	Infra – Cement	NA	10.70%	13.50%	14.60%	5.20%	5.00%	5.40%	11.60%	8.20%	9.7%

Disclaimer: The information contained herein is only for the purpose of information and not for distribution and do not constitute an offer to buy or sell or solicitation of any offer to buy or sell any securities or financial instruments. The information contained in this report is compiled from various sources and external research. Tata Asset Management Pvt. Ltd. and its personnel exercise due care and caution in collecting the data before making this report. In spite of this if any omission, inaccuracy or typing errors occur with regard to the data contained in this, Tata Asset Management Pvt. Ltd. or any of its personnel will not be held responsible or liable. The content hereof does not constitute any form of advice, recommendation or arrangement by Tata Asset Management Pvt. Ltd. and is not intended to be relied upon by readers in making any specific or other decision. The contents of this communication do not seek to market or solicit subscription to Tata Mutual Fund's schemes or to convey their performance or to influence the opinion/behavior of investors

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully