

Daily Market Monitor

February 09, 2026

TATA
mutual fund

Domestic Market Performance

Indian market indices	6-Feb	1D % Chg	1M % Chg	FYTD % Chg	1Yr % Chg
Nifty 50	25694	0.20	-1.85	9.24	8.86
BSE Sensex	83580	0.32	-1.74	7.96	7.07
BSE 100	26905	0.13	-1.94	9.47	8.74
BSE 200	11634	0.18	-2.01	9.72	8.76
BSE 500	36730	0.10	-2.46	9.38	7.71
BSE SmallCap	48883	-0.45	-5.55	4.81	-3.21
BSE MidCap	45911	-0.03	-3.24	10.55	6.78
BSE LargeCap	9892	0.18	-1.81	9.51	8.95
Sectoral indices					
BSE IT	34352	-1.41	-6.56	-4.90	-18.98
BSE Oil & Gas	29159	0.40	3.32	16.02	15.52
BSE FMCG	19003	2.05	-3.25	-2.29	-6.41
BSE Auto	61185	-0.26	-4.53	28.26	16.90
BSE Bankex	67551	0.02	-0.01	13.45	18.39
BSE Teck	17637	0.00	-4.96	1.66	-8.55
BSE Capital Goods	67752	0.41	0.29	8.02	10.12
BSE Consumer Durable	57720	0.44	-6.15	6.14	-1.06

Turnover (Rs Cr)	6-Feb	5-Feb
BSE Cash	7514	8582
NSE Cash	108656	114316
NSE F&O	21648955	9481324

Rs. Cr (Equity)	FII Inv 5-Feb	MF Inv 1-Feb	DII Inv 6-Feb
Buy	15,802	10,800	13,216
Sell	17,115	11,841	14,481
Net	-1,313	-1,041	-1,265
Net (MTD)	8,129	-1,041	2,892
Net (YTD)	-25,569	41,314	65,222

	6-Feb	1Day	Month ago	Year ago
USD	90.42	90.40	90.18	87.56
GBP	122.74	123.03	122.21	109.36
Euro	106.69	106.55	105.81	90.98
100 Yen	57.64	57.60	57.65	57.43

Indian markets

- Indian equity benchmarks closed higher on Friday, boosted by gains in FMCG, metal and realty stocks after the Reserve Bank of India unanimously kept the repo rate unchanged at 5.25% and maintained a neutral stance.
- The top gainers were ITC, Kotak Bank, Hindustan Unilever, Bajaj Finance and Bharti Airtel, up 1.54-5.21%.
- The top losers were HDFC Life, Tech Mahindra, TCS, SBI Life Insurance and TMPV, down 1.40-2.40%.

Indian debt

- The interbank call-money rate ended lower at 4.45% on Friday compared to 5.05% on Thursday.
- Government bond prices fell on Friday after the RBI refrained from announcing fresh liquidity support amid concerns over record bond supply next fiscal year.
- The yield of the new 10-year benchmark 06.48% GS 2035 paper ended higher at 6.74% on Friday compared to 6.65% on Thursday.

Indian Rupee

- The rupee closed lower against the dollar on Friday, dragged down by foreign fund outflows.

Regulatory

- RBI governor Sanjay Malhotra said that amid elevated geopolitical uncertainties, the Indian economy is exhibiting resilience, characterised by robust growth and low inflationary pressures.
- Reserve Bank of India (RBI) Governor Sanjay Malhotra said the central bank would continue to supply currency notes to meet the country's demand.

Economy and Government

- The Reserve Bank of India's (RBI) Monetary Policy Committee (MPC) voted unanimously to keep the repo rate unchanged at 5.25%.
- Accordingly, the standing deposit facility rate remains at 5.00%, while the marginal standing facility rate and the bank rate remain unchanged at 5.50%. The MPC decided to maintain a neutral stance, supported by low inflation rate and a favourable growth outlook.
- The RBI projected India's real GDP growth for fiscal 2026 at 7.4%. Growth projections for the first and second quarters of fiscal 2027 have been revised upwards to 6.9% and 7.0%, respectively.
- The RBI revised its inflation projection for the current fiscal upwards to 2.1% with fourth quarter inflation projected at 3.2%. Inflation based on the Consumer Price Index is projected at 4.0% and 4.2% for the first and second quarters of fiscal 2027, respectively.
- RBI proposed allowing banks to extend finance to real estate investment trusts (REITs), which was not allowed earlier, and also doubled the limit for collateral-free loans to MSMEs from Rs 10 lakh to Rs 20 lakh to further improve credit delivery in the economy.
- The Reserve Bank of India constituted a committee to review the regulatory framework for business correspondents and will release draft guideline amendments for public consultation.
- RBI proposed issuing a discussion paper to explore the introduction of calibrated safeguards in digital payments.

Domestic Debt Market Indicators

Instrument	6-Feb	1D ago	1M ago	3 M ago	FYTD ago	Year ago
Call rate	4.45%	5.05%	4.80%	4.95%	7.00%	6.25%
3-Month T-Bill	5.34%	5.33%	5.29%	5.44%	6.34%	6.42%
6-Month T-Bill	5.55%	5.54%	5.45%	5.58%	6.47%	6.53%
1-year T-Bill	5.65%	5.59%	5.53%	5.58%	6.40%	6.51%
3-Month CD	7.00%	6.95%	6.36%	6.02%	7.00%	7.34%
6-Month CD	7.05%	6.98%	6.62%	6.24%	7.25%	7.52%
1-year CD	6.98%	6.89%	6.78%	6.43%	7.15%	7.48%
3-Month CP	7.50%	7.45%	6.73%	6.56%	7.25%	7.66%
6-Month CP	7.57%	7.50%	7.00%	6.72%	7.55%	7.85%
1-year CP	7.47%	7.37%	7.10%	6.92%	7.45%	7.82%
1-year Gilt	5.72%	5.67%	5.67%	5.60%	6.40%	6.53%
3-year Gilt	6.01%	5.96%	5.90%	5.90%	6.44%	6.59%
5-year Gilt	6.52%	6.45%	6.35%	6.15%	6.45%	6.64%
1-year AAA	7.19%	7.15%	6.88%	6.65%	7.29%	7.46%
3-year AAA	7.22%	7.15%	6.93%	6.84%	7.11%	7.30%
5-year AAA	7.28%	7.21%	7.20%	6.88%	7.11%	7.22%
10-year G-sec	6.74%	6.66%	6.62%	6.51%	6.58%	6.66%
Net LAF (Rs Cr)	211646	195988	80134	232377	-9354	-69755
Forex reserves (\$ bn)	723.77	709.41	696.61	695.36	642.49	629.56

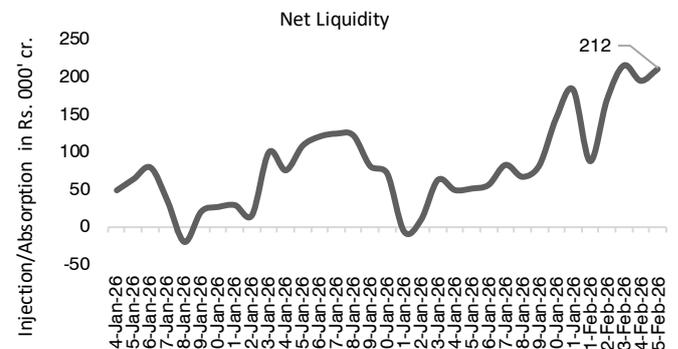
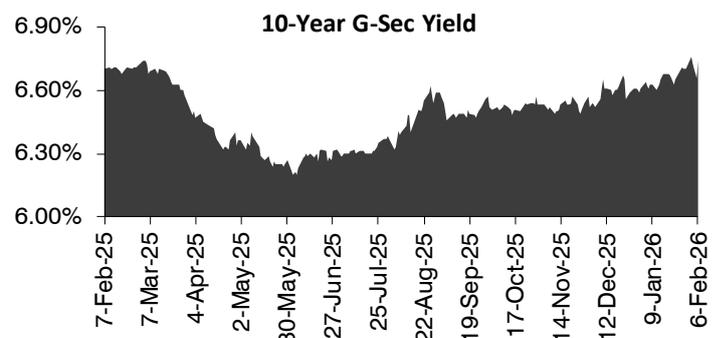
Yields (%)	G-sec	AAA	AA+	AA	AA-	A+
6 months	5.55	7.40	8.14	8.19	9.42	9.90
1 Year	5.72	7.19	7.93	7.98	9.21	9.69
3 Year	6.01	7.22	7.96	8.01	9.24	9.72
5 Year	6.52	7.28	8.12	8.17	9.40	9.88
10 Year	6.74	7.44	8.28	8.33	9.56	10.04

Rs. Cr (Debt)	FII Inv 5-Feb	MF Inv 1-Feb
Buy	277	21
Sell	300	18
Net	-24	3
Net (MTD)	-278	3
Net (YTD)	-6,555	-90,804

Economic Indicators	Latest	Quarter/Fortnight	Year Ago
CPI	1.33% (Dec-25)	1.44% (Sep'25)	5.22% (Dec'24)
WPI	0.83% (Dec-25)	0.13% (Sep-25)	2.37% (Dec-24)
IIP	7.8% (Dec'25)	4.6% (Sep'25)	3.7% (Dec'24)
GDP	8.2% (Jul-Sep FY26)	7.8% (Apr-Jun FY26)	5.6% (Jul-Sep FY25)
India Manufacturing PMI	55.0 (Dec-25)	57.7 (Sep-25)	56.4 (Dec-24)
India Service PMI	58.0 (Dec-25)	60.9 (Sep-25)	59.3 (Dec-24)
Bank Credit Growth*	-1.45% (Jan 15, 2026)		3.02% (Dec 31, 2025)
Bank Deposit Growth*	-0.94% (Jan 15, 2026)		3.91% (Dec 31, 2025)

Capital markets

- Mahindra Group plans to invest Rs 15,000 crore in Maharashtra over the next ten years, which includes setting up an automobile and tractor manufacturing facility in Nagpur.
- Maruti Suzuki India inked a pact with Andhra Pradesh government for the setting up and maintenance of four automated driving test tracks across the state.
- Power Finance Corporation's board has approved a merger with Rural Electrification Corporation.
- Tata Chemicals invested Rs 515 crore to set up a new greenfield manufacturing facility in Tamil Nadu.



Global market indices	6-Feb	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
DJIA	50115.67	2.47	1.32	19.32	12.00
Nikkei 225	54253.68	0.81	3.30	52.32	38.88
FTSE	10369.75	0.59	2.44	20.82	18.82
Hang Seng	26559.95	-1.21	-0.56	14.88	27.13
Taiwan	31782.92	-0.06	3.95	53.57	36.31

Global debt	6-Feb	1D ago	1M ago	3M ago	FYTD	1Y ago
US 10-Year (%)	4.22	4.21	4.18	4.11	4.23	4.45
UK 10-Year (%)	4.52	4.57	4.48	4.44	4.68	4.48
German 10-Year (%)	2.85	2.84	2.85	2.66	2.73	2.37
Japan 10-Year (%)	2.24	2.22	2.13	1.68	1.49	1.28

Domestic	6-Feb	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
Gold (Rs / 10 gm)	152078	-0.28	11.28	70.56	79.73
Silver (Rs / Kg)	244929	-3.70	0.73	142.76	158.47
Aluminium (Rs / Kg)	311	0.78	-0.10	23.78	20.75
Copper (Rs / kg)	1225	0.16	-2.13	36.37	43.78
Lead (Rs / kg)	195	-0.84	3.46	4.23	2.05
Zinc (Rs /Kg)	324	0.22	2.29	17.92	18.72
Nickel (Rs / kg)	1558	-1.44	-3.51	10.11	13.04

Global	6-Feb	1D % Chg	1M % Chg	FYTD % Chg	1Y % Chg
Gold (oz/\$)	4867.68	-1.16	9.60	56.97	69.60
Silver (oz/\$)	7740.00	-8.62	0.83	126.85	138.30
Brent (\$/bbl)	68.05	0.74	12.11	-8.99	-8.40
NYMEX crude (\$/bbl)	63.55	0.41	11.24	-11.09	-10.00

Global markets

- Wall Street stocks closed mixed on Wednesday with Dow Jones edging up due to gains in industrials stocks while Nasdaq declined, dragged down by losses in technology and software stocks amid concerns about lofty valuations and the sustainability of AI-driven growth.
- 10-year US bond yield ended higher at 4.29% amid better-than-expected economic data.
- FTSE index closed higher on Wednesday boosted by gains in healthcare sector after strong earnings ahead of the Bank of England's policy decision.
- Asian markets were trading mostly lower at 8.30 AM.
- US Private businesses in the US added 22,000 jobs in January 2026, following a downwardly revised 37,000 rise in December.
- US ISM services PMI steadied at 53.8 in January 2026, the same as a downwardly revised 53.8 in December.
- UK Halifax House Price Index rose 1% year-on-year in January 2026, compared to an upwardly revised 0.4% gain in December 2025.
- Japan coincident economic index fell to 114.5 in December 2025 compared to 114.9 November 2025 while the leading economic index increased to 110.2 from a final reading of 109.9.
- Japan bank lending rose 4.5% year-on-year in January 2026, compared to a 4.4% gain in December 2025.

Commodity

- Crude oil prices rose by 26 cents to \$63.55 a barrel on the NYMEX as concerns grew that US-Iran talks failed to ease the risk of military conflict.
- Domestic gold prices declined due to strong dollar index and profit booking.

Forthcoming results

NA	NA
----	----

Upcoming market indicators

Date	Indicator	Previous
Feb 11	China PPI, Jan	-1.9%
Feb 12	Japan PPI, Jan	2.4%
Feb 13	India WPI Inflation, Jan	0.83%
Feb 16	Japan GDP Price Index YoY Prel Q4	3.4%
Feb 17	UK Unemployment Rate Dec	5.1%

Source: Domestic Indices - NSE, BSE, FII / MF (Equity) – SEBI, Domestic Derivative Statistics – NSE, Currency Movement - RBI, Domestic Economic Indicators - CRISIL Center for Economic Research, Domestic Fixed Income Numbers - CRISIL Fixed Income Database, RBI Commodity Prices – Domestic -MCX, IBJA, International- gold.org, , Respective websites, International Indices, – Respective websites, Market summaries, global bond yields, domestic and international news – CRISIL Research, Respective websites

Abbreviations: FII (Foreign Institution Investors), CPI (Consumer Price Index), WPI (Wholesale Price Index), GDP (Gross Domestic Product), PMI (Purchasing Manufacturing Index), P/E (Price/Earnings ratio), CP (Commercial Papers), CD (Certificate Of Deposits), G-sec (Government Securities), T-Bill (Treasury Bill), DJIA (Dow Jones), FTSE (FTSE 100), Hang Seng (Hang Seng Index), USD (US Dollar), GBP (British Pound), ,100 Yen (Japanese Yen), MTD – Month to Date, FYTD – Financial Year to Date

*Note: Bank credit and deposit growth are calculated on fortnightly basis. #flash PMI numbers

Indicators		Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	June-25	May-25	Apr-25
Debt Indicators	Currency in circulation (Rs billion)	39800	39079	38551	38184	38071	38097	38147	38372	38344	37762
	Repo rate	5.25%	5.25%	5.50%	5.50%	5.50%	5.50%	5.50%	5.50%	6.00%	6.00%
	10-year G-sec yield	6.70%	6.60%	6.54%	6.53%	6.57%	6.59%	6.38%	6.32%	6.27%	6.36%
	Call rate	4.80%	4.85%	5.50%	5.10%	5.00%	5.45%	4.95%	5.25%	5.75%	6.00%
	Forex reserves (\$ billion; mthly. avg.)	696	692	688	699	701	693	698	699	689	682
GDP	GDP	NA	NA	7.80%	7.80%	7.40%	7.40%	6.40%	6.40%	6.40%	6.40%
	Fiscal deficit (Rs billion)	NA	-120829	1515.27	2520.21	-250.3	1297.37	1876.84	2675.69	-1731.69	1863.32
	IIP, %y/y	NA	7.80%	6.70%	0.40%	4.00%	4.00%	3.50%	1.50%	1.20%	2.70%
	Exports, \$ billion	NA	38.51	38.13	34.38	36.38	35.1	37.24	35.14	38.73	38.49
	Imports, \$ billion	NA	63.55	62.66	76.06	68.53	61.59	64.59	53.92	60.61	64.91
	Manufacturing PMI	55.4	55	56.6	59.2	57.7	59.3	59.1	58.4	57.6	58.2
	Services PMI	58.5	58	59.8	58.8	60.9	62.9	60.5	60.4	58.8	58.7
	GST collections (Rs crore)	193384	174550	170276	195936	189017	186315	195735	184597	201050	236716
	India crude oil import (mbpd)	NA	21.59	21.24	21.01	20.21	19.60	18.89	20.32	21.3	21.0
Sector update	Auto – Passenger vehicles	NA	27.90%	18.59%	17.46%	0.20%	-6.90%	2.30%	-6.80%	-1.1%	5.9%
	Auto – Two-wheelers	NA	39.40%	21.17%	2.15%	6.66%	7.14%	8.70%	-3.40%	2.2%	-16.7%
	Auto – Commercial vehicles	NA	28.00%	24.16%	9.87%	25.67%	3.75%	4.60%	-6.00%	-1.0%	-2.1%
	Auto – Tractors	NA	37.10%	30.08%	14.84%	45.39%	28.30%	8.00%	10.50%	9.10%	7.70%
	Infra – Coal	NA	3.60%	2.10%	-8.50%	-1.20%	11.40%	12.30%	-6.80%	2.8%	3.5%
	Infra – Electricity	NA	5.30%	-1.5%	-6.9%	3.1%	4.1%	3.70%	-1.20%	-4.7%	1.7%
	Infra – Steel	NA	6.90%	6.70%	5.90%	14.40%	13.60%	16.60%	9.70%	7.4%	4.4%
	Infra – Cement	NA	13.50%	14.60%	5.20%	5.00%	5.40%	11.60%	8.20%	9.7%	6.3%

Disclaimer: The information contained herein is only for the purpose of information and not for distribution and do not constitute an offer to buy or sell or solicitation of any offer to buy or sell any securities or financial instruments. The information contained in this report is compiled from various sources and external research. Tata Asset Management Pvt. Ltd. and its personnel exercise due care and caution in collecting the data before making this report. In spite of this if any omission, inaccuracy or typing errors occur with regard to the data contained in this, Tata Asset Management Pvt. Ltd. or any of its personnel will not be held responsible or liable. The content hereof does not constitute any form of advice, recommendation or arrangement by Tata Asset Management Pvt. Ltd. and is not intended to be relied upon by readers in making any specific or other decision. The contents of this communication do not seek to market or solicit subscription to Tata Mutual Fund's schemes or to convey their performance or to influence the opinion/behavior of investors

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully