

Annexure T4: FORMAT OF NO OBJECTION CERTIFICATE FROM OTHER LEGAL HEIR(S) FOR TRANSMISSION OF MUTUAL FUND UNITS IN THE NAME OF THE APPLICANT(S)

[To be submitted in non-judicial stamp paper as per the value prescribed by the respective State subject to a minimum of Rs. 20/-]

DECLARATION

That Mr. / Ms. _____ <Name of the deceased Unit Holder> the deceased was holding the following mutual fund units in his / her name as single holder/joint holders:

| S No | Name of Mutual Fund | Scheme Name | Folio No | No. of Units Held |
|------|---------------------|-------------|----------|-------------------|
| | | | | |
| | | | | |

That the deceased had died intestate on _____ for which we are attaching the Death Certificate. I / We are the legal heir(s) of the deceased unit holder.

| S No | Name of the Legal Heirs | Address | Age | Relationship with the deceased |
|------|-------------------------|---------|-----|--------------------------------|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |

I / We hereby declare that, I / We do not desire to make any claim of title of the said securities held by the deceased. I / We hereby agree to renounce all my /our rights existing as well as they may accrue to me /us in future in respect of the aforesaid securities.

I / We declare that I / We have no objection whatsoever in transmitting the said securities in the name of the Claimant, _____.

I / We am/ are executing this declaration to be submitted to the concerned authorities of the Tata Mutual Fund/ Tata Asset Management Limited.

I / We hereby state that whatever is stated herein above are true to the best of my/our knowledge.

Deponent Signature(s): _____, _____, _____

VERIFICATION

We hereby solemnly affirm and state that what is stated herein above is true to our knowledge and nothing has been concealed therein and that we are competent to contract and entitled to rights and benefits of the above mutual fund units.

Solemnly affirmed at _____
Signed before me at _____ on _____

Deponent(s)

Signature of Notary with Official Seal of Notary