



September 30, 2021

Listing Compliance Department
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Team,

Subject : Notice to BSE for material information

Tata Mutual Fund has created segregated portfolio of securities of Dewan Housing Finance Corporation Limited (DHFL) in the following schemes. The respective segregated portfolios of below schemes are listed on BSE:

1. Tata Medium Term Fund
2. Tata Treasury Advantage fund
3. Tata Short Term Bond Fund (The scheme has one segregated portfolio which was created under Tata Corporate Bond Fund. main portfolio of Tata Corporate Bond Fund was merged with Tata Short Term Bond Fund w.e.f December 2019)

The NCLT vide order dated 7.6.2021 has approved resolution plan for settlement of their creditors for amounts due and receivable from DHFL group.

Link of NCLT order is given below:

[https://www.dhfl.com/docs/default-source/default-document-library/dhfl-ia-449-2021-in-cp-\(ib\)-4258-2021-nclt-order-\(2\).pdf](https://www.dhfl.com/docs/default-source/default-document-library/dhfl-ia-449-2021-in-cp-(ib)-4258-2021-nclt-order-(2).pdf)

As part of the settlement, Tata Mutual Fund has received following amounts/securities in segregated portfolio of schemes against outstanding dues from DHFL:

Sr No	SCHEME NAME	New Security ISIN	Details of New Security (NCD) Received	Total Face Value of Security Received (INR)	Cash Received (Amount Credited to Bank Account) (INR)	Total Value of Claim Received (INR)	Current Valuation (i.e as on 29th September 2021) in NAV of the scheme (INR)
1	TATA CORPORATE BOND FUND - SEGREGATED PORTFOLIO	INE516Y07444	PIRAMAL CAPITAL & HOUSING FINANCE LIMITED 6.75 LOA 26SP31 FVRS1000	140,088,000	116,603,020	256,691,020	112,420,000
2	TATA MEDIUM TERM FUND - SEGREGATED PORTFOLIO	INE516Y07444	PIRAMAL CAPITAL & HOUSING FINANCE LIMITED 6.75 LOA 26SP31 FVRS1000	24,792,000	20,635,916	45,427,916	15,000,000

TATA ASSET MANAGEMENT LIMITED

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Website www.tatamutualfund.com

CIN U65990MH1994PLC077090



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3	TATA TREASURY ADVANTAGE FUND - SEGREGATED PORTFOLIO	INE516Y07444	PIRAMAL CAPITAL & HOUSING FINANCE LIMITED 6.75 LOA 26SP31 FVRS1000	174,656,000	145,374,263	320,030,263	119,200,000

Request you to kindly take the above on record and for necessary actions, if any, in this regard.

Yours faithfully,
Tata Asset Management Limited

Hormuz Bulsara
Company Secretary