



NOTICE CUM ADDENDUM

This notice cum addendum sets out the changes to be carried out in the Scheme Information Document (SID), Key Information Memorandum (KIM) of Tata Digital India Fund, Tata Resources & Energy Fund, Tata Infrastructure Fund, Tata Ethical Fund, Tata Young Citizens' Fund, Tata India Pharma & Healthcare Fund for reallocation of fund management responsibilities.

Effective date: **20th April, 2020**

Sr No	Scheme	Fund Manager (Existing)	Fund Manager (From effective date)
1	Tata Digital India Fund	Sailesh Jain Meeta Shetty (Assistant Fund Manager)	Meeta Shetty (Lead Fund Manager) Rahul Singh (Co-Fund Manager)
2	Tata Resources & Energy Fund	Sailesh Jain Satish Chandra Mishra (Assistant Fund Manager)	Satish Chandra Mishra (Lead Fund Manager) Rahul Singh (Co-Fund Manager)
3	Tata Infrastructure Fund	Rupesh Patel Abhinav Sharma (Assistant Fund Manager)	Abhinav Sharma (Lead Fund Manager) Rupesh Patel (Co-Fund Manager)
4	Tata Ethical Fund	Rupesh Patel Ennette Fernandes (Assistant Fund Manager)	Ennette Fernandes (Lead Fund Manager) Rupesh Patel (Co-Fund Manager)
5	Tata Young Citizens' Fund	Sonam Udasi (Equity Portfolio) Ennette Fernandes (Assistant Fund Manager) Akhil Mittal (Fixed Income Portfolio)	Amey Sathe (Lead Fund Manager - Equity Portfolio) Rahul Singh (Co-Fund Manager - Equity Portfolio) Akhil Mittal (Fixed Income Portfolio)
6	Tata India Pharma & Healthcare Fund	Sailesh Jain Meeta Shetty (Assistant Fund Manager)	Meeta Shetty (Lead Fund Manager) Rahul Singh (Co-Fund Manager)

Details of Rahul Singh (Co- Fund Manager for Tata Digital India Fund, Tata Resources & Energy Fund, Tata Young Citizens' Fund, Tata India Pharma & Healthcare Fund)

Name and Age	Rahul Singh - 48 years
Qualification	B. Tech, PGDBM
Brief Experience: (10 years)	From October 2018 to date with Tata Asset Management Ltd. He is Chief Investment Officer-Equities at Tata Asset Management Ltd and reporting to Chief Executive Officer & Managing Director. From July 2015 to October 2018 with Mpersand Capital Investment Advisors LLP as Managing Partner. From August 2010 to March 2015 with Standard Chartered Securities Ltd. as Managing Director Reporting to CEO.
Total Experience Years	23 Years
Fund Manager for:	Tata Balanced Advantage Fund

Details of Amey Sathe (Fund Manager for Equity Portfolio of Tata Young Citizens' Fund)

Name and Age	Amey Sathe - 37 years
Qualification	MMS, CFA
Brief Experience: (10 years)	From May 2015 till date working with Tata Asset Management Ltd as Research Analyst, tracking Banking and Financial Services sectors. From June 2018 he is also the Assistant Fund Manager for Tata Banking and Financial Services Fund & Tata Equity P/E Fund. Reporting to Chief Investment Officer- Equity. From October 2009 to May 2015 with JM Financial Institutional Securities Ltd as Assistant Vice President Equity Research, tracking Banking and Financial services sector. Reporting to Head of Research.
Total Experience Years	12 Years
Assistant Fund Manager for:	Tata Banking and Financial Services Fund, Tata Equity P/E Fund.

Notes: -

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This notice cum addendum will form an integral part of the SID & KIM of the schemes.
- All other terms & conditions of the SID & KIM read with other addendums including type of scheme & risk-meter remain unchanged.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.