DATE OF ALLOTMENT
December 28, 2015

BENCHMARK
S&P BSE IT TRI

FUND SIZE
Rs. 370.87 (Rs. in Cr.)

MONTHLY AVERAGE AUM
Rs. 398.43 (Rs. in Cr.)

EXIT LOAD:
0.25% of NAV if redeemed on or before expiry of 3 months from the date of allotment

EXPENSE RATIO
Direct 1.06
Regular 2.56

VOLATILITY MEASURES
Std. Dev (Annualised) 16.38
Sharpe Ratio 0.20
Portfolio Beta 0.91

Minimum Investment
Rs. 5,000/- and in multiples of Re. 1/- thereafter

WHY TATA DIGITAL INDIA FUND?
• The fund participates in potential Capital appreciation opportunities in information technology sector benefiting from Indian economic growth.
• Potential Indian economic growth with favorable demographic divide and support from government to digitize India may provide bright opportunities in digital sector.
• Invests in fundamentally strong companies from Information Technology Sector in India.

TOP 10 EQUITY HOLDINGS

<table>
<thead>
<tr>
<th>Issuer Name</th>
<th>% to NAV</th>
</tr>
</thead>
<tbody>
<tr>
<td>Infosys Ltd.</td>
<td>35.69</td>
</tr>
<tr>
<td>Tata Consultancy Services Ltd.</td>
<td>21.55</td>
</tr>
<tr>
<td>HCL Technologies Ltd.</td>
<td>9.06</td>
</tr>
<tr>
<td>Mindtree Ltd.</td>
<td>7.25</td>
</tr>
<tr>
<td>WIPRO LTD.</td>
<td>7.02</td>
</tr>
<tr>
<td>Persistent Systems Ltd.</td>
<td>6.59</td>
</tr>
<tr>
<td>L&amp;T Technology Services Ltd.</td>
<td>3.93</td>
</tr>
<tr>
<td>TECH MAHINDRA LTD.</td>
<td>3.47</td>
</tr>
<tr>
<td>Kpit Technologies Ltd.</td>
<td>2.48</td>
</tr>
<tr>
<td>Oracle Financials Services Software</td>
<td>1.81</td>
</tr>
</tbody>
</table>

MARKET CAPITALIZATION WISE EXPOSURE

- Participate in the Digital Transformation of India

Mutual Fund Investments are subject to market risks, read all Scheme related documents carefully.
INDIA'S DIGITAL OPPORTUNITY

Growing Demand:
- Strong growth in demand for exports from new verticals.
- Rapidly growing urban infrastructure has fostered several IT centers in the country.
- Expanding economy to propel growth in local demand

Global Footprint:
- Indian IT firms have delivery centers across the world.
- IT & ITeS industry is well diversified across verticals such as BFSI, telecom and retail.
- Increasing strategic alliance between domestic and international players to deliver solutions across the globe.

Competitive Advantage:
- Cost savings of 60–70 per cent over source countries.
- A preferred destination for IT & ITeS in the world; continues to be a leader in the global sourcing industry with 55 per cent market share.
- The Indian IT industry has saved clients US$ 200 billion in the past 5 years.

Policy Support:
- Tax exemption of three years in a block of seven years to start-ups under ‘Startup India’.
- More liberal system for raising global capital, funding for seed capital and growth and ease of doing business, etc. have been addressed.
- Cumulative FDI inflow in computer software and hardware is US$ 29.825 billion from April 2000 to December 2017.

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Source: Nasscom; Note: SEZ stands for Special Economic Zone, BFSI stands for Banking, Financial Services and Insurance, E stands for Estimate, F stands for Forecast

OUR APPROACH TO EQUITY INVESTMENTS

Growth At Reasonable Price - Our Predominant Investment Style

Core Set
- Good medium to long term growth opportunities
- Inherent strengths / strong market position in their business areas
- Business with Compounding characteristics, management quality, higher capital efficiency

Tactical opportunity set
- Businesses having a basic standard of quality
- Providing Valuation Comfort
- Companies with Earning Triggers

Portfolio Construction approach

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FUND MANAGERS

Shailesh Jain (Fund Manager)
(Managing Since 9th November 2018 and overall experience of 15 years)

Meeta Shetty (Assistant Fund Manager)
(Managing Since 9th November 2018 and overall experience of 13 years)