

NIFTY G-SEC DEC 2026 INDEX FUND

(An open-ended Target Maturity Index Fund investing in constituents of Nifty G-Sec Dec 2026 Index. A Scheme with Relatively High Interest Rate Risk and Relatively Low Credit Risk.)

(SCHEME CODE - TATA/O/O/DIN/22/12/0055)



Potential Risk Class			
Credit Risk →	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Interest Rate Risk ↓			
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)	A-III		

A Scheme with Relatively High Interest Rate Risk and Relatively Low Credit Risk

NFO Opens: 4th January, 2023
NFO Closes: 11th January, 2023

FUND OVERVIEW

An open-ended Target Maturity Index Fund investing in constituents of Nifty G-Sec Dec 2026 Index to provide returns that correspond to the total returns of the securities as represented by the index, subject to tracking error.

KEY HIGHLIGHTS

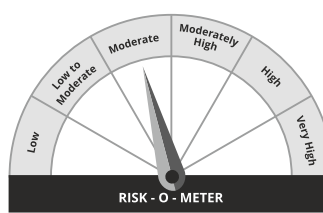
- Underlying constituents - Government Securities are issued by RBI on behalf of State & Central Government
- Predefined maturity of the fund
- Open Ended Structure provides liquidity to investor
- Duration Risk eliminated at maturity
- Capture the current high G-sec yields

This product is suitable for investors who are seeking*:

- Income over the target maturity period
- Investing in constituents similar to composition of Nifty G-Sec Dec 2026 Index

***Investors should consult their financial advisors if in doubt about whether the product is suitable for them**

Scheme Risk O Meter



Investors understand that their principal will be at Moderate Risk

Benchmark Risk O Meter (Nifty G-Sec Dec 2026 Index)



RISK - O - METER

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

FEATURE OF TARGET MATURITY

	Target Maturity Index	Individual Bonds	Traditional Savings
Return Trajectory	✓	✓	✓
Liquidity	✓	✗	✗*
Diversification	✓	✗	✗
Managed by Investment Professional	✓	✗	✗
Defined Maturity	✓	✓	✓
Frequency of Income	At redemption/Maturity	Determinant on coupon frequency. Some bonds pay out cumulatively on maturity	Determinant on interest frequency. Some instruments pay out cumulatively on maturity
Indexation Benefit Availability for LTCG	✓	✗#	✗
Annual Interest Taxability	Not Applicable	✓	✓
Compounding Benefits (Potential)	Better	Less	Less

* Can be withdrawn before maturity with some charges/penalty # Only for select bonds

FUND DETAILS

Name of the Scheme	TATA NIFTY G-SEC DEC 2026 INDEX FUND
NFO Dates	NFO Opens: 4th January 2023 NFO Closes: 11th January 2023
Type of Scheme	An open-ended Target Maturity Index Fund investing in constituents of Nifty G-Sec Dec 2026 Index. A Scheme with Relatively High Interest Rate Risk and Relatively Low Credit Risk.
Investment Objective	The investment objective of the scheme is to provide returns that correspond to the total returns of the securities as represented by the underlying index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved. The scheme doesn't assure or guarantee any returns.
Fund Manager	Amit Somani
Benchmark	Nifty G-Sec Dec 2026 Index (TRI)
Minimum subscription amount:	Rs 5,000/- and in multiple of Re.1/- thereafter.
Load Structure	Entry Load: N.A. Exit Load: NIL

Distributed by:

Call: **022 - 6282 7777** (Monday to Saturday 9:00 am to 5:30 pm)
www.tatamutualfund.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.