

# TATA FOCUSED EQUITY FUND

(An Open Ended Equity Scheme investing in maximum 30 stocks across market caps (i.e. Multi Cap))

AUGUST'21

## What are Focused Funds?

A focused mutual fund focuses on a limited number of stocks in a limited number of sectors, rather than holding a broad or diversified mix of positions.

Tata Focused Equity Fund is an open ended equity scheme investing in a maximum of 30 stocks across market capitalization.

Current Positioning\*- Markets cannot be predicted, so bet on good businesses.

- Fund continues to follow market cap agnostic approach to investing.
- Fund is overweight on large banks. They are well positioned to handle potential increase in NPAs on account of their healthy Capital position, high operating profits, existing provisions to cover potential slippages and strong liability franchise.
- Fund is well diversified with exposure to sectors like Banking, Oil & Gas, Information Technology, Consumer Goods, Cement, Metals, Pharma, Construction and Telecom
- The Fund maintains an overweight for sectors such as Oil & Gas, Construction and Telecom
- The Fund maintains an underweight for sectors such as Consumer Good & Cement
- Further, Fund continues to look for opportunities to invest in businesses with long runway for growth, leadership position and strong balance sheet to withstand current environment.

\*based on current view of the FM. Subject to change with change in market conditions

## STOCK SELECTION



### COMPOUNDING STOCKS

- Companies with a long runway for growth
- Ability to grow earnings sustainably
- Efficient Capital Management
- Management quality



### SECTOR AGNOSTIC

- Bottom up approach to investing
- Business fundamentals and valuations to be primary driver of stock selection



### MARKET CAP AGNOSTIC

- No specific market cap tilt
- Proportion of mid cap/small cap to be governed by the relative risk reward opportunity.
- Risk management framework to act as a guard rail

This product is suitable for investors who are seeking\*:

- Long Term Capital Appreciation.
- Investment in equity & equity related instruments in a concentrated portfolio of maximum 30 stocks across market capitalisation.

\*Investors should consult their financial advisors if in doubt about whether the product is

Scheme



Investors understand that their principal will be at Very High Risk

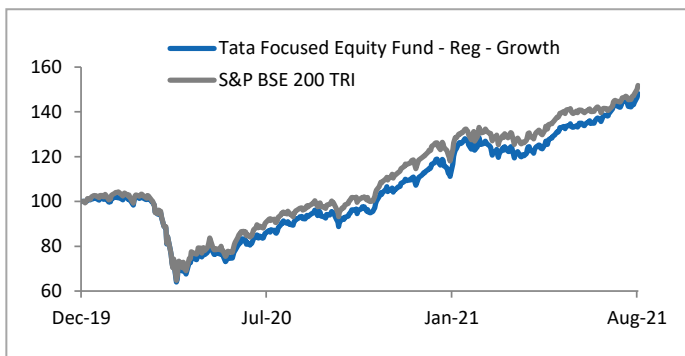
S&P BSE 200 TRI



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# FUND SNAPSHOT

## NAV Movement since inception (Rebased to 100)



## Risk Metrics

Statistic	Fund	Sensex
Std. Dev	28.16	27.64
Sharpe Ratio	0.25	0.26
Portfolio Beta	1.00	1.00
R Squared	0.97	1.00
Treynor	1.99	2.05
Jenson	-0.05	NA

Performance in SEBI format	Tata Focused Equity Fund		S&P BSE 200 TRI*		S&P BSE Sensex TRI#	
Period	Return %	Rs.	Return %	Rs.		
1 Year	58.35%	15,835	55.45%	15,545	50.55%	15,055
3 Year	NA	NA	NA	NA	NA	NA
5 Year	NA	NA	NA	NA	NA	NA
Since Inception	25.33%	14,812	26.47%	15,047	23.32%	14,401

Rahul Singh (Managing Since 09-Mar-21), Ennette Fernandes (Managing Since 09-Mar-21) & Venkat Samala (Managing Since 26-Nov-20)

Top 10 Holding (%) - Equities		
Company	Fund	Benchmark
ICICI Bank Ltd	9.85	5.11
State Bank Of India	8.56	1.68
Infosys Ltd	7.63	6.41
Reliance Industries Ltd	7.08	7.50
HDFC Bank Ltd	5.81	6.63
Bharti Airtel Ltd	4.71	1.65
HDFC Ltd	4.39	5.18
Larsen & Toubro Ltd	4.30	2.07
BPCL	3.41	0.39
Ultratech Cement Ltd	3.16	0.93

Top 10 Sectors (%) - Equities		
Sector	Fund	Benchmark
Financial Services	30.86	32.48
Oil & Gas	13.94	10.23
IT	10.65	14.46
Consumer Goods	5.65	11.80
Cement & Cement Products	5.48	2.66
Industrial Manufacturing	4.98	1.64
Metals	4.77	4.31
Pharma	4.73	4.63
Telecom	4.71	2.08
Construction	4.30	2.60

Market Capitalisation wise Exposure—Equities	
Large Cap	82.09%
Mid Cap	17.91%
Small Cap	0.00%

**Market capitalization as per SEBI circular:** A) Large Cap: 1st-100th company in terms of full market capitalization. B) Mid Cap: 101st-250th company in terms of full market capitalization. C) Small Cap: 251st company onwards in terms of full market capitalization.

<b>Benchmark</b>	S&P BSE 200 TRI
<b>Monthly Average AUM</b>	Rs. 1211.69 Crores
<b>Inception Date</b>	December 05,2019
<b>Expense Ratio</b>	Direct-0.45   Regular- 2.13
<b>Fund Manager</b>	Rahul Singh (Managing Since 09-Mar-21), Ennette Fernandes (Managing Since 09-Mar-21) & Venkat Samala (Managing Since 26-Nov-20)

## Performance of other schemes managed by the fund managers

Rahul Singh	1 Year	3 Year	5 Year
Tata Balanced Advantage Fund	27.23	NA	NA
CRISIL Hybrid 35+65 - Aggressive Index)	36.26	NA	NA
Tata Multi Asset Opportunities Fund	38.08	NA	NA
65% S&P BSE 200 TRI + 15% CRISIL Short Term Bond Fund Index + 20% iCOMDEX Composite Index	37.57	NA	NA

ENNETTE FERNANDES	1 Year	3 Year	5 Year
Tata India Consumer Fund	46.06	9.19	17.56
Nifty India Consumption TRI *	38.57	9.97	13.09
Tata Retirement Savings Fund - Moderate Plan	43.03	12.08	14.82
Crisil Hybrid 25+75 - Aggressive Index*	55.45	14.96	15.82
Tata Retirement Savings Fund - Progressive Plan	37.03	11.25	13.33
S&P BSE 200 TRI *	41.54	14.36	14.28
Tata Retirement Savings Fund - Conservative Plan	14.33	8.47	8.27
CRISIL Short Term Debt Hybrid 75+25 Fund Index*	17.01	10.91	10.19
Tata Ethical Fund	63.01	18.07	14.82
Nifty 500 Shariah TRI	66.56	19.98	18.97
Tata India Tax Savings Fund	49.77	12.71	13.65
S&P BSE Sensex TRI *	50.55	15.49	16.48
Tata Indian Sharia Equity Fund	0.86	NA	NA
Nifty 500 Shariah TRI	0.96	NA	NA

VENKAT SAMALA	1 Year	3 Year	5 Year
Tata Digital India Fund	107.47	31.42	30.00
S&P BSE IT TRI*	92.49	32.38	29.21
Tata Large Cap Fund	55.51	13.26	12.68
S&P BSE Sensex TRI	50.55	15.49	16.48

### DISCLAIMER

- 1) Scheme returns in terms of CAGR are provided for past 1 year, 3 years, 5 years and since inception.
- 2) Point-to-point returns on a standard investment of Rs. 10,000/- are in addition to CAGR for the schemes.
- 3) Different plans shall have a different expense structure. The performance details provided herein are of regular plan growth option
- 4) NA stands for schemes in existence for more than 1 year but less than 3 years or 5 years, or instances where benchmark data for for corresponding period not available.
- 5) Period for which schemes performance has been provided is computed basis last day of the month - ended preceding the date of advisement.
- 6) Past performance may or may not be sustained in future. For computation of since inception returns the allotment NAV has been taken as Rs. 10.00 \*All pay-outs during the period have been reinvested in the units of the scheme at the then prevailing NAV. Load is not considered for computation of returns. While calculating returns dividend distribution tax is excluded. Schemes in existence for less than 1 year, performance details for the same are not provided.
- 7) No. of schemes managed by the fund managers : Rahul Singh —5, Ennette Fernandes —8, Venkat Samala —5 .  
Tata Dividend Yield Fund has not completed six months and is managed managed by Rahul Singh, , Sailesh Jain, Akhil Mittal & Venkat Samala  
Tata Business Cycle Fund has not completed six months and is managed managed by Rahul Singh & Venkat Samala .

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**