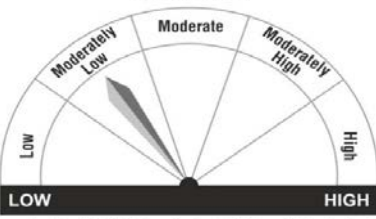


## Addendum

This addendum sets out the changes in the Scheme Information Document(SID) and Key Information Memorandum(KIM) of Tata Fixed Maturity Plan Series 55 Scheme E regarding changes in the floor and ceilings of the intended allocation against each sub asset class/ credit rating:

Effective Date: 20<sup>th</sup> July 2018

Existing clause reference in SID & KIM	Modified Provisions in SID & KIM																																																																								
<p><b>Part C of Section II: Information about the scheme</b>                      - The floor and ceilings of the intended allocation against each sub asset class/ credit rating (Page 16 of SID &amp; Page 2 of KIM):</p> <p>§: The asset allocation table should be read in conjunction with the floor and ceilings of the intended allocation against each sub asset class/ credit rating given below:</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 15%;">Credit Rating Instruments</th> <th style="width: 10%;">A1+</th> <th style="width: 10%;">AAA /SOV</th> <th style="width: 10%;">AA</th> <th style="width: 10%;">A</th> <th style="width: 10%;">Credit Rating Not Applicable</th> </tr> </thead> <tbody> <tr> <td>CDs</td> <td>0-5%</td> <td>--</td> <td>--</td> <td>--</td> <td>--</td> </tr> <tr> <td>CPs</td> <td>0-5%</td> <td>--</td> <td>--</td> <td>--</td> <td>--</td> </tr> <tr> <td>Bonds / NCDs</td> <td>--</td> <td>95%-100%</td> <td>--</td> <td>--</td> <td>--</td> </tr> <tr> <td>Securitized Debt #</td> <td>--</td> <td>--</td> <td>--</td> <td>--</td> <td>--</td> </tr> <tr> <td>Cash Equivalent such as CBLO/ REPO/ Cash Management Bills/ Fixed Deposits</td> <td>--</td> <td>--</td> <td>--</td> <td>--</td> <td>0-5%</td> </tr> </tbody> </table> <p style="margin-top: 10px;">*Exposure to domestic securitised debt would be 20% of the net assets.</p> <p># Within overall limit of NCDs</p>	Credit Rating Instruments	A1+	AAA /SOV	AA	A	Credit Rating Not Applicable	CDs	0-5%	--	--	--	--	CPs	0-5%	--	--	--	--	Bonds / NCDs	--	95%-100%	--	--	--	Securitized Debt #	--	--	--	--	--	Cash Equivalent such as CBLO/ REPO/ Cash Management Bills/ Fixed Deposits	--	--	--	--	0-5%	<p><b>Part C of Section II: Information about the scheme –</b>                      - The floor and ceilings of the intended allocation against each sub asset class/ credit rating</p> <p>§: The asset allocation table should be read in conjunction with the floor and ceilings of the intended allocation against each sub asset class/ credit rating given below:</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 15%;">Credit Rating Instruments</th> <th style="width: 10%;">A1+</th> <th style="width: 10%;">AAA /SOV</th> <th style="width: 10%;">AA</th> <th style="width: 10%;">A</th> <th style="width: 10%;">Credit Rating Not Applicable</th> </tr> </thead> <tbody> <tr> <td>CDs</td> <td>0-5%</td> <td>--</td> <td>--</td> <td>--</td> <td>--</td> </tr> <tr> <td>CPs</td> <td>0-5%</td> <td>--</td> <td>--</td> <td>--</td> <td>--</td> </tr> <tr> <td>Bonds / NCDs</td> <td>--</td> <td>-</td> <td>95%- 100%</td> <td>--</td> <td>--</td> </tr> <tr> <td>Securitized Debt #</td> <td>--</td> <td>--</td> <td>--</td> <td>--</td> <td>--</td> </tr> <tr> <td>Cash Equivalent such as CBLO/ REPO/ Cash Management Bills/ Fixed Deposits</td> <td>--</td> <td>--</td> <td>--</td> <td>--</td> <td>0-5%</td> </tr> </tbody> </table> <p style="margin-top: 10px;">*Exposure to domestic securitised debt would be 20% of the net assets.</p> <p># Within overall limit of NCDs</p> <p>Securities with rating AA shall include AA+ and AA-.</p>	Credit Rating Instruments	A1+	AAA /SOV	AA	A	Credit Rating Not Applicable	CDs	0-5%	--	--	--	--	CPs	0-5%	--	--	--	--	Bonds / NCDs	--	-	95%- 100%	--	--	Securitized Debt #	--	--	--	--	--	Cash Equivalent such as CBLO/ REPO/ Cash Management Bills/ Fixed Deposits	--	--	--	--	0-5%
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<p><b>Tata FMP Series 55: Scheme E (1099 days from the days of allotment)</b></p> <p><b>This product is suitable for investors who are seeking*:</b></p> <ul style="list-style-type: none"> <li>• Fixed income / Capital appreciation on maturity.</li> <li>• Investment in Debt &amp; Money market instruments.</li> </ul>	<p style="text-align: center;"><b>Risk-O-Meter</b></p>  <p style="text-align: center;">Investors understand that their principal will be at Moderately Low risk</p>
<p style="text-align: center;"><b>*Investors should consult their financial advisors if in doubt about whether the product is suitable for them</b></p>	

**Notes: -**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum will form an integral part of the SID/KIM.
- All other terms and conditions of the SID/KIM including broad asset allocation pattern remain unchanged.

**Risk Factor: Mutual Fund Investments are subject to market risks, read all scheme related documents carefully**