

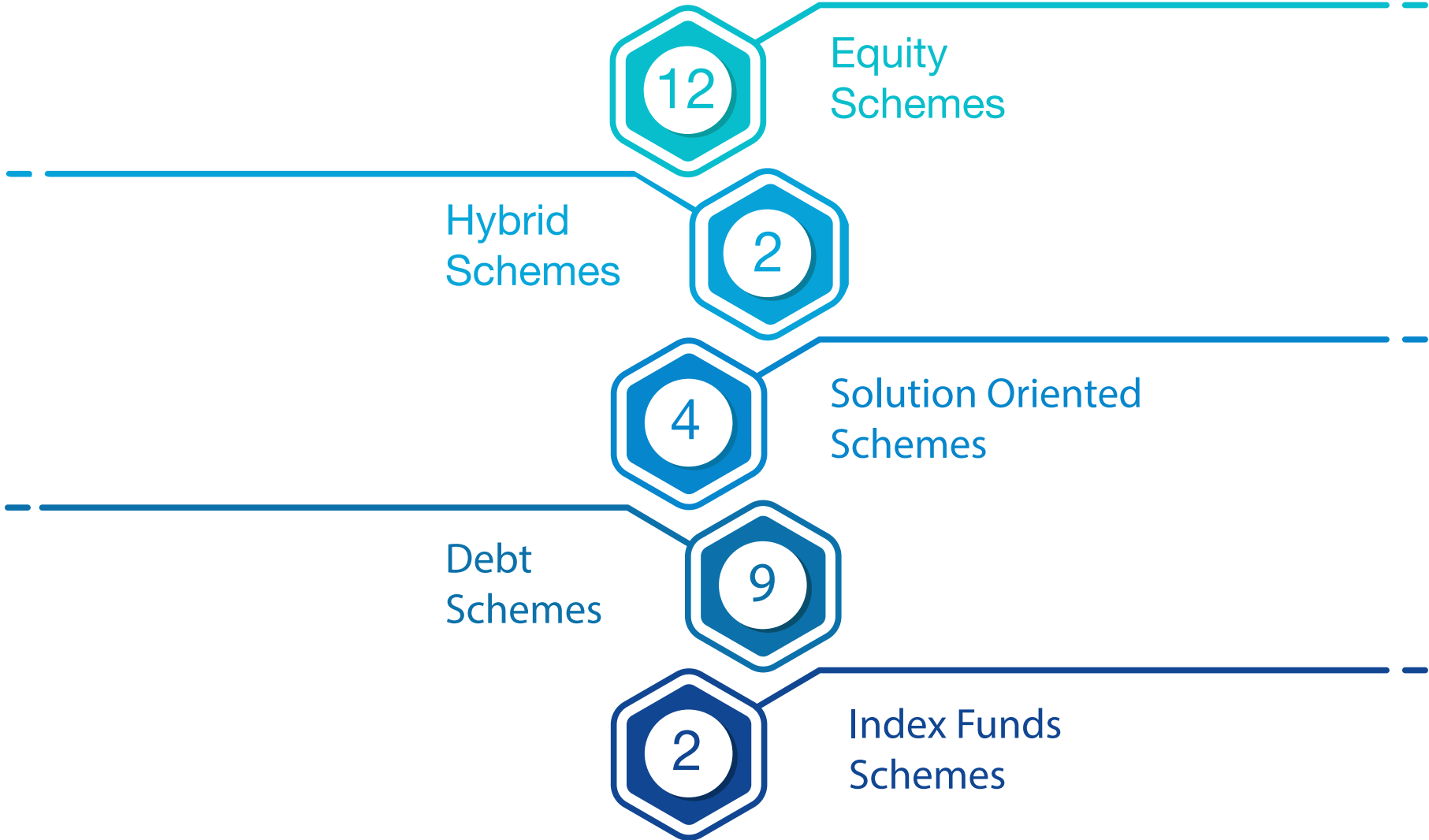


SUMMARY OF SCHEME CATEGORIZATION

CATEGORISATION OF MUTUAL FUND SCHEMES



BROAD SCHEME CLASSIFICATION



EQUITY SCHEMES – MARKET CAP / STRATEGY BASED



Old Scheme Name	New Scheme Name	Category Of Schemes	Key Changes
Tata Large Cap Fund	Tata Large Cap Fund	Large Cap (Predominantly investing in companies between 1 st to 100 th by market capitalization)	Asset Allocation: Large Cap Equity - 80% to 100%. Non Large Cap equity or Debt or Money Market instruments - 0% to 20%
Tata Equity Opportunities Fund	Tata Large & Mid Cap Fund	Large & Mid Cap (Predominantly investing in companies between 1 st to 250 th by market capitalization)	Asset Allocation: Large Cap Equity -35% to 65%, Mid Cap Equity -35% to 65%, Other Equity/ Securities - 0% to 30%
Tata Mid Cap Growth Fund	Tata Mid Cap Growth Fund	Mid Cap Fund (Predominantly investing in companies between 101 st to 250 th by market capitalization)	Asset Allocation: Mid Cap Equity - 65% to 100%. Non Mid Cap equity or Debt or Money Market instruments - 0% to 35%
Tata Equity P/E Fund	Tata Equity P/E Fund	Value Fund	Exit load: 1% if redeemed before 18 months from the date of allotment
Tata India Tax Savings Fund	Tata India Tax Savings Fund	ELSS	No Change

EQUITY SCHEMES - SECTORAL/THEMATIC



Old Scheme Name	New Scheme Name	Category of Schemes	Key Changes
Tata Ethical Fund	Tata Ethical Fund	Sectoral/Thematic	<ul style="list-style-type: none"> • Asset Allocation: 80-100% in Shariah Compliant Stocks, 20% in other Shariah Compliant instruments including Cash.
Tata Infrastructure Fund	Tata Infrastructure Fund	Sectoral/Thematic	<ul style="list-style-type: none"> • Asset Allocation: Exposure to equity /equity related instruments of companies in Infrastructure Sector - between 80% to 100%,Other Securities / Instruments - 0% to 20%
Tata Banking And Financial Services Fund	Tata Banking And Financial Services Fund	Sectoral/Thematic	No Change
Tata Digital India Fund	Tata Digital India Fund	Sectoral/Thematic	No Change
Tata India Consumer Fund	Tata India Consumer Fund	Sectoral/Thematic	<ul style="list-style-type: none"> • Exit load: 1% if redeemed before 18 months from the date of allotment
Tata India Pharma And Healthcare Fund	Tata India Pharma And Healthcare Fund	Sectoral/Thematic	No Change
Tata Resources & Energy Fund	Tata Resources & Energy Fund	Sectoral/Thematic	No Change

HYBRID SCHEMES

Old Scheme Name

Tata Balanced Fund

New Scheme Name

Tata Hybrid Equity Fund

Category Of Schemes

Aggressive Hybrid

Key Changes

- **Asset Allocation:** 65% to 80% Debt & Money market inst. - 20% to 35%
- **Change in Benchmark:** CRISIL Hybrid 25+75 Aggressive Index

Tata Regular Saving Equity Fund

Tata Equity Savings Fund

Equity Savings

- **Asset Allocation:** Removal of application of net long equity exposure based on Market P/E (i.e Valuation Overlay).

SOLUTION ORIENTED SCHEMES



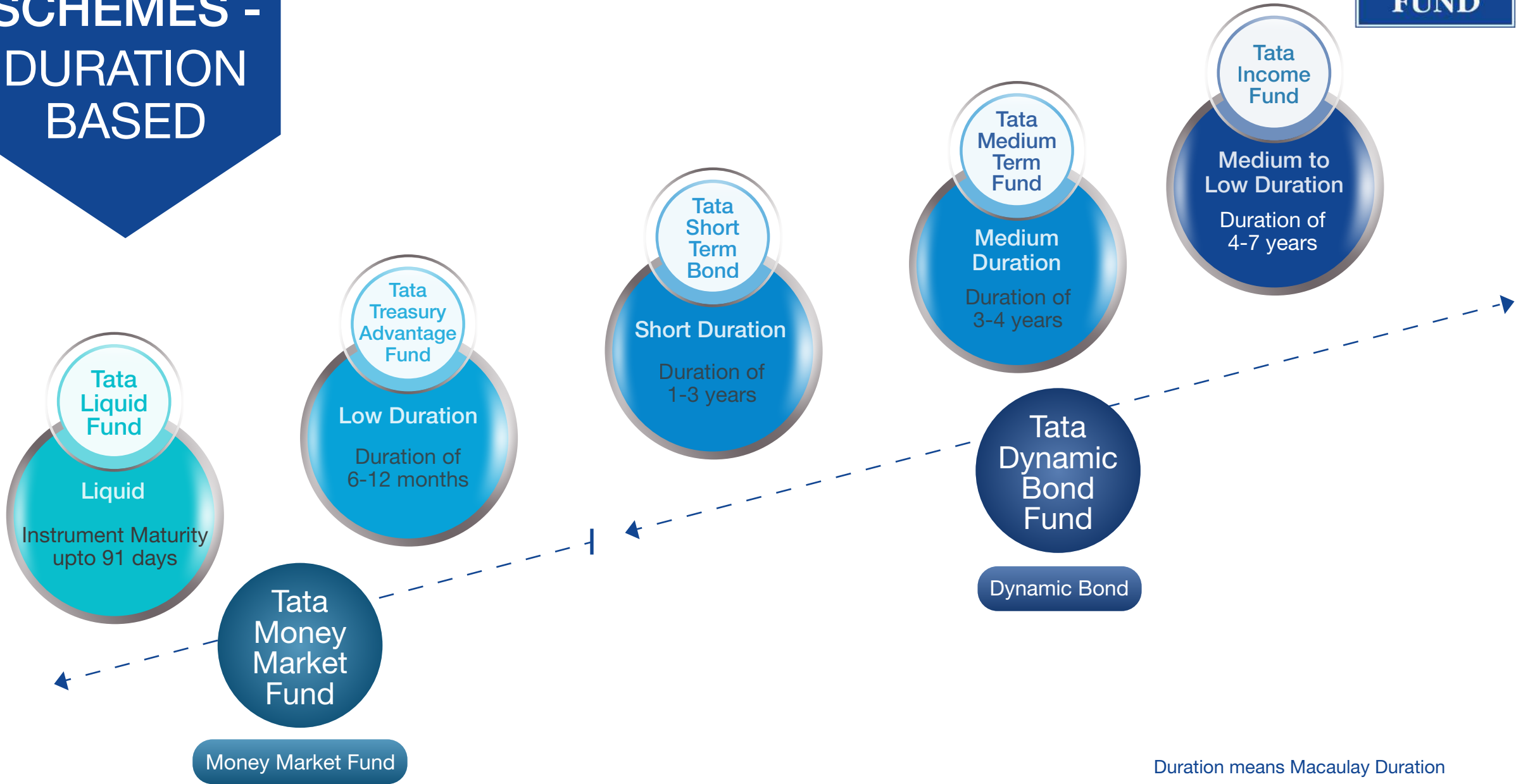
Old Scheme Name	New Scheme Name	Category of Schemes	Key Changes
Tata Retirement Savings Fund - Moderate Plan	Tata Retirement Savings Fund - Moderate Plan	Solutions - Retirement Fund	<ul style="list-style-type: none"> • Compulsory Lock-in period of 5 years or till retirement age (i.e. 60 years of age) whichever is earlier • Change in Benchmark: CRISIL Hybrid 25+75 - Aggressive Index • Exit Load: Compulsory Lock in of at least 5 Years or retirement age (Whichever is earlier). If redeemed before 60 years of age, Exit load is 1%
Tata Retirement Savings Fund - Progressive Plan	Tata Retirement Savings Fund - Progressive Plan	Solutions - Retirement Fund	<ul style="list-style-type: none"> • Compulsory Lock-in period of 5 years or till retirement age (i.e. 60 years of age) whichever is earlier • Exit Load: Compulsory Lock in of at least 5 Years or retirement age (Whichever is earlier). If redeemed before 60 years of age, Exit load is 1%
Tata Retirement Savings Fund - Conservative Plan	Tata Retirement Savings Fund - Conservative Plan	Solutions - Retirement Fund	<ul style="list-style-type: none"> • Compulsory Lock-in period of 5 years or till retirement age (i.e. 60 years of age) whichever is earlier • Change in Benchmark: CRISIL Short Term Debt Hybrid 75+25 Fund Index • Exit Load: Compulsory Lock in of at least 5 Years or retirement age (Whichever is earlier). If redeemed before 60 years of age, Exit load is 1%
Tata Young Citizens' Fund	Tata Young Citizens' Fund	Solutions - Children's Fund	<ul style="list-style-type: none"> • Asset Allocation: Equity - 65% to 85%, Debt & Money market inst. - 15% to 35%. • Compulsory Lock-in period of 5 years or till the child attains age of majority (whichever is earlier) • Change in Benchmark: CRISIL Hybrid 25+75 Aggressive Index • The scheme will be classified as equity oriented • The facility of personal accident insurance cover would be withdrawn for existing as well as for new investors • Exit Load: Compulsory Lock-in Option 5 years or till the child attains age of majority (whichever is earlier). If redeemed before 18 years of age, Exit load is 1%

DEBT SCHEMES



Old Scheme Name	New Scheme Name	Category of Schemes	Key Changes
Tata Liquid Fund	Tata Money Market Fund	Money Market Fund	<ul style="list-style-type: none"> • Asset Allocation: Money market inst. With upto 1 year maturity - Upto 100% • Change in Benchmark: CRISIL Ultra Short Term Index
Tata Money Market Fund	Tata Liquid Fund	Liquid Fund	<ul style="list-style-type: none"> • Asset Allocation: Debt & Money Market Inst. With residual maturity up to 91 days maturity - upto 100%
Tata Ultra Short Term Fund	Tata Treasury Advantage Fund	Low Duration Fund	<ul style="list-style-type: none"> • Portfolio Macaulay Duration between 6 - 12 months • Change in Benchmark: CRISIL Low Duration Debt Index
Tata Short Term Bond Fund	Tata Short Term Bond Fund	Short Duration Fund	<ul style="list-style-type: none"> • Portfolio Macaulay Duration between 1 - 3 years
Tata Medium Term Fund	Tata Medium Term Fund	Medium Duration Fund	<ul style="list-style-type: none"> • Portfolio Macaulay Duration between 3 - 4 years • Change in Benchmark: CRISIL Medium Term Debt Index
Tata Long Term Debt Fund	Tata Income Fund	Medium to Long Duration Fund	<ul style="list-style-type: none"> • Portfolio Macaulay Duration between 4 - 7 years • Change in Benchmark: CRISIL Medium to Long Term Debt Index
Tata Corporate Bond Fund	Tata Corporate Bond Fund	Corporate Bond Fund	<ul style="list-style-type: none"> • Asset Allocation: AA+ and above rated Corporate Debt Instruments - 80% to 100%, Other Debt & Money Market inst. - 0% to 20%. • Change in Benchmark: CRISIL Corporate Bond Fund Index
Tata Dynamic Bond Fund	Tata Dynamic Bond Fund	Dynamic Bond	<ul style="list-style-type: none"> • Change in Benchmark: CRISIL Composite Bond Fund Index
Tata Gilt Securities Fund	Tata Gilt Securities Fund	Gilt Fund	<ul style="list-style-type: none"> • Asset Allocation: Gilt Securities - 80% to 100%. Money Market Instruments - 0% to 20% • Change in Benchmark: CRISIL Gilt Index

DEBT SCHEMES - DURATION BASED



Duration means Macaulay Duration

INDEX FUNDS / ETFS SCHEMES

Old Scheme
Name

New Scheme
Name

Category of
Scheme

Key
Changes

Tata Index
Fund -
Nifty Plan

Tata Index
Fund -
Nifty Plan

Index Funds/ETFs

No Change

Tata Index
Fund -
Sensex
Plan

Tata Index
Fund -
Sensex
Plan

Index Funds/ETFs

No Change

Product Labelling



Tata Large Cap Fund

(An open-ended equity scheme predominantly investing in large cap stocks)

- Long Term Capital Appreciation
- Predominant investment in equity & equity related securities of large cap companies

Tata Large & Mid Cap Fund

(An open ended equity scheme investing in both large cap and mid cap stocks)

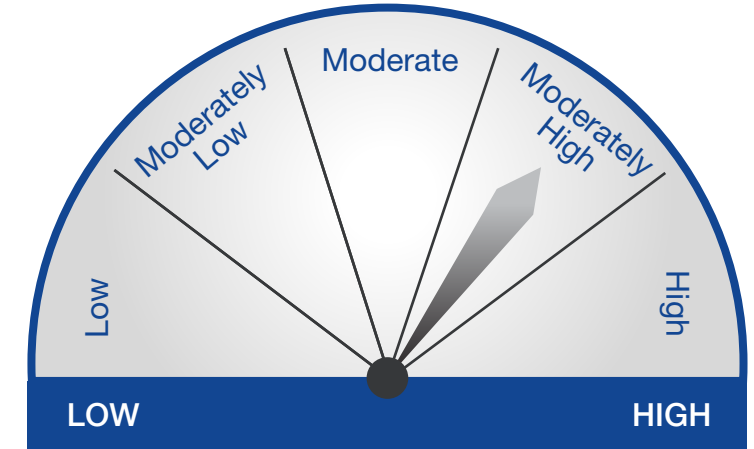
- Long Term Capital Appreciation
- Investment in equity and equity related instruments of well researched value and growth oriented Large & Mid Cap Companies

Tata Mid Cap Growth Fund

(An open-ended equity scheme predominantly investing in mid cap stocks)

- Long Term Capital Appreciation
- Investment predominantly in equity & equity related instruments of growth oriented mid cap companies

Risk-O-Meter



Investors understand that their principal will be at Moderately High Risk

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Product Labelling



Tata Equity P/E Fund

(An open ended equity scheme following a value investment strategy)

- Long Term Capital Appreciation
- Investment (minimum 70%) in equity & equity related instruments of companies whose rolling P/E is lower than rolling P/E of S&P BSE Sensex

Tata India Tax Saving Fund

(An open ended equity linked savings scheme with a statutory lock-in of 3 years & tax benefits)

- Long Term Capital Appreciation
- An equity linked savings scheme (ELSS) Investing predominantly in Equity & Equity related instruments

Tata Retirement Savings Fund - Moderate Plan

(An open ended retirement solution oriented scheme having a lock-in of 5 years or till retirement age (whichever is earlier)

- TRSF Moderate Plan: Long Term Capital Appreciation & Current Income. A predominantly equity oriented (between 65%-85%) savings scheme which provides tool for retirement planning to individual investors

Tata Retirement Savings Fund - Progressive Plan

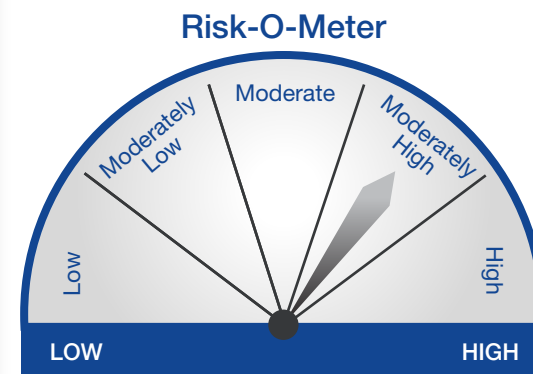
(An open ended retirement solution oriented scheme having a lock-in of 5 years or till retirement age (whichever is earlier)

- TRSF Progressive Plan: Long Term Capital Appreciation. An equity oriented (between 85% - 100%) savings scheme which provides tool for retirement planning to individual investors

Tata Retirement Savings Fund - Conservative Plan

(An open ended retirement solution oriented scheme having a lock-in of 5 years or till retirement age (whichever is earlier)

- TRSF Conservative Plan: Long Term Capital Appreciation & Current Income. A debt oriented (between 70%-100%) savings scheme which provides tool for retirement planning to individual investors



Investors understand that their principal will be at Moderately High Risk

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Product Labelling



Tata Banking And Financial Services Fund

(An open ended equity scheme investing in Banking & Fund Financial Services Sector)

- Long Term Capital Appreciation & investment in equity/ equity related instruments of the companies in Banking & Financial Services sector in India through Tata Banking & Financial Services Fund

Tata Digital India Fund

(An open ended equity scheme investing in Information Technology Sector)

- Long Term Capital Appreciation & investment in equity/ equity related instruments of the companies in Information Technology Sector in India through Tata Digital India Fund

Tata India Consumer Fund

(An open ended equity scheme investing in Consumption Oriented Sector)

- Long Term Capital Appreciation & investment in equity/ equity related instruments of the companies in Consumption Oriented sectors in India through Tata India Consumer Fund

Tata India Pharma And Healthcare Fund

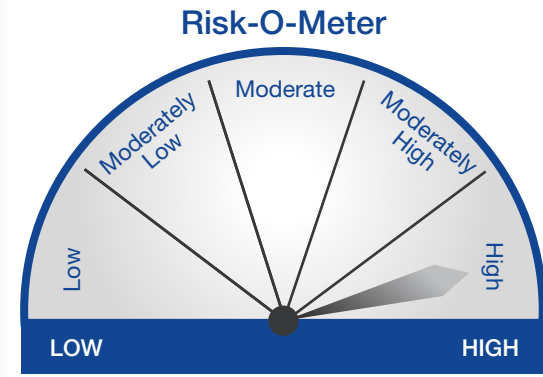
(An open ended equity scheme investing in Pharma & Healthcare Services Sector)

- Long Term Capital Appreciation & investment in equity/ equity related instruments of the companies in Pharma & Healthcare sectors in India through Tata India Pharma & Healthcare Fund

Tata Resources & Energy Fund

(An open ended equity scheme investing in Resources & Energy Sector)

- Long Term Capital Appreciation & investment in equity/ equity related instruments of the companies in Resources & Energy sectors in India through Tata Resources & Energy Fund



Investors understand that their principal will be at High Risk

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Product Labelling



Tata Index Fund - Nifty Plan

(An open ended equity scheme tracking Nifty 50 Index)

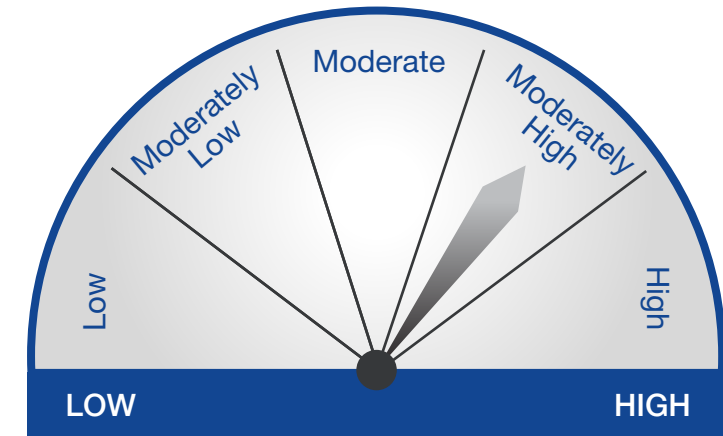
- Long Term Capital Appreciation
- To reflect/mirror the Nifty 50 returns by investing in the same stocks which comprises of Nifty 50 through Tata Index Fund - Nifty

Tata Index Fund - Sensex Plan

(An open ended equity scheme tracking S&P BSE Sensex)

- Long Term Capital Appreciation
- To reflect/mirror the S&P BSE Sensex returns by investing in the same stocks which comprises of S&P BSE Sensex through Tata Index Fund - SENSEX

Risk-O-Meter



Investors understand that their principal will be at Moderately High Risk

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Product Labelling

Tata Equity Savings Fund

(An open-ended scheme investing in equity, arbitrage and debt)

- Long Term Capital Appreciation by investing in equity and equity related instruments
- Income distribution by investing in equity arbitrage opportunities and debt & money market instruments

Tata Hybrid Equity Fund

(An open ended hybrid scheme investing predominantly in equity & equity related instruments)

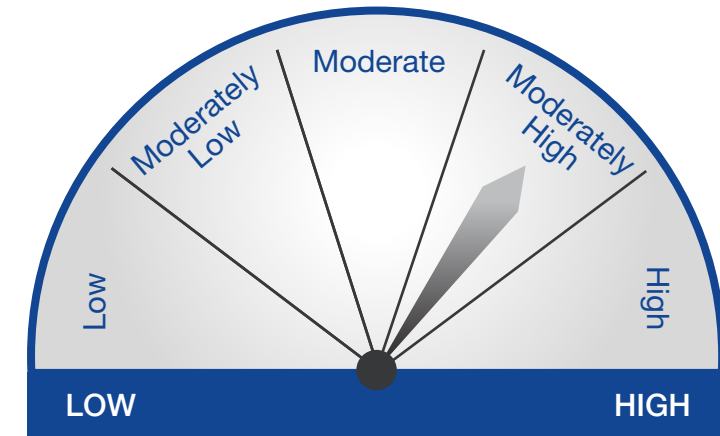
- Long Term Capital Appreciation
- Investment predominantly in equity & equity related instruments (65% - 80%) & some portion (between 20% to 35%) in fixed income instruments

Tata Young Citizens' Fund

(An open ended fund for investment for children having a lock-in for at least 5 years or till the child attains age of majority (whichever is earlier)

- Long Term Capital Appreciation by investing predominantly in equity & equity related instruments

Risk-O-Meter



Investors understand that their principal will be at Moderately High Risk

Product Labelling



Tata Infrastructure Fund

(An open ended equity scheme investing in Infrastructure Sector)

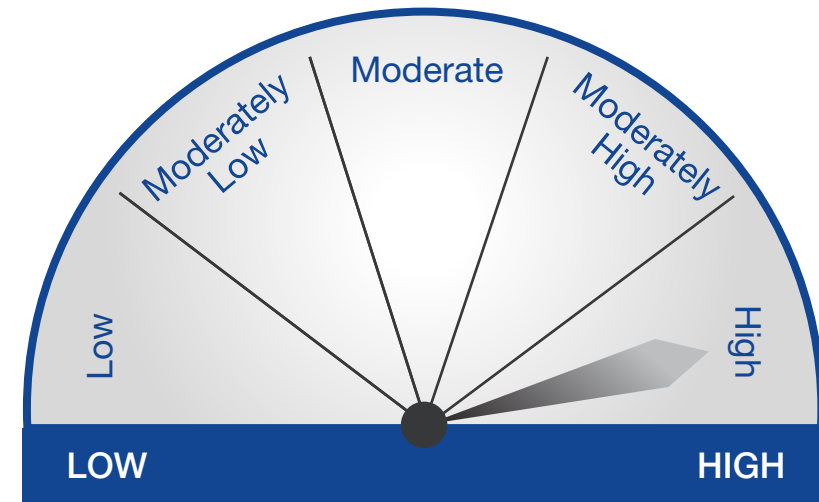
- Long Term Capital Appreciation
- Investment predominantly in equity /equity related instruments of the companies in the infrastructure sector in India

Tata Ethical Fund

(An open ended equity scheme following Shariah principles)

- Long Term Capital Appreciation
- Investment predominantly in equity & equity related instruments of shariah principles compliant companies and in other instruments allowed under shariah principles

Risk-O-Meter



Investors understand that their principal will be at High Risk

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Product Labelling



Tata Dynamic Bond Fund

(An open ended dynamic debt scheme investing across duration)

- Short Term to Medium Capital Appreciation
- Investment in Debt / Money market Instruments/ Government Securities

Tata Corporate Bond Fund

(An open-ended debt scheme predominantly investing in AA+ and above rated corporate bonds)

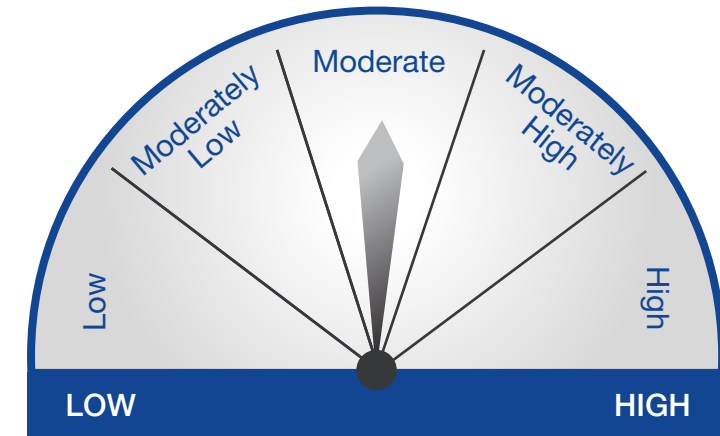
- Regular Income for medium term
- Investment in Debt / Money Market Instruments / Government Securities

Tata Gilt Securities Fund

(An open-ended debt scheme investing predominantly in government securities across maturity)

- Long Term Capital Appreciation & Regular Income
- Investment predominantly in Government Securities

Risk-O-Meter



Investors understand that their principal will be at Moderate Risk

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Product Labelling

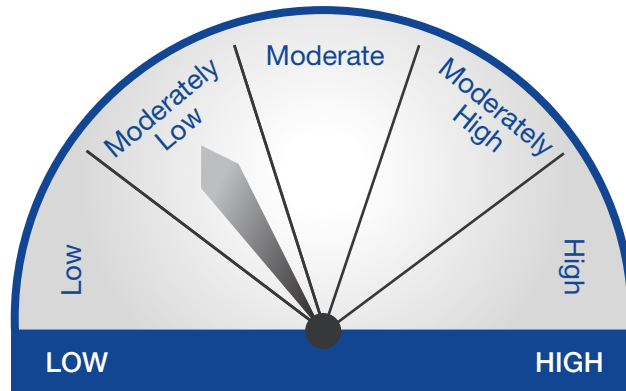


Tata Money Market Fund

(An open ended debt scheme investing in money market instruments)

- Regular Income over Short Term
- Investment in Money Market Instruments

Risk-O-Meter



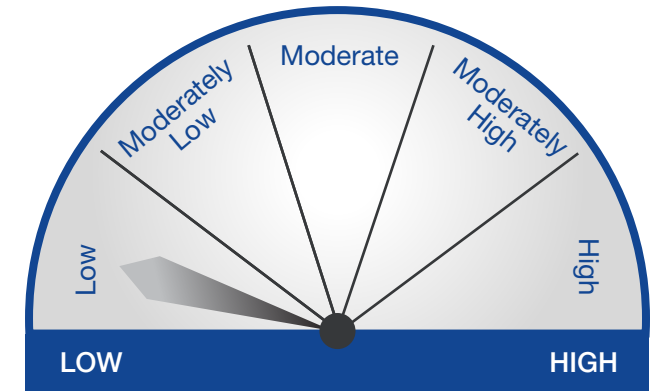
Investors understand that their principal will be at Moderately Low Risk

Tata Liquid Fund

(An open ended liquid Scheme)

- Regular Income for Short Term
- Investment in Debt / Money Market Instruments

Risk-O-Meter



Investors understand that their principal will be at Low Risk

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Product Labelling



Tata Medium Term Fund

(An open ended medium term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 years and 4 years)

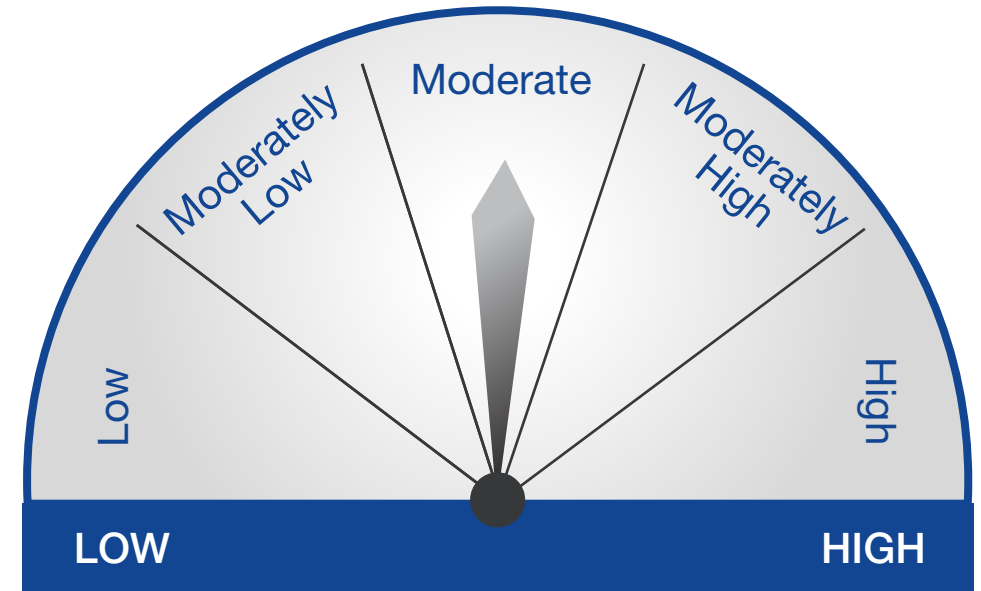
- Regular Fixed Income for short term
- Investment in Debt / Money Market Instruments / Government Securities

Tata Income Fund

(An open ended medium term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 4 year and 7 years)

- Long Term Capital Appreciation & Regular Income
- Investment in Debt & Money Market Instruments / Government Securities.

Risk-O-Meter



Investors understand that their principal will be at Moderate Risk

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Product Labelling

Tata Short Term Bond Fund

(An open ended short term debt scheme investing in instruments such that the Macaulay duration of portfolio is between 1 year and 3 years)

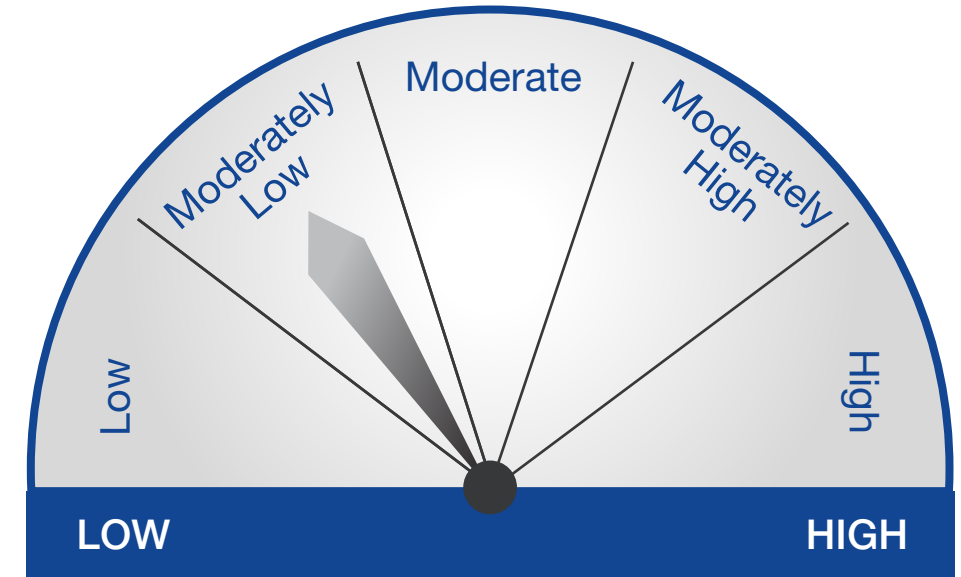
- Regular Fixed Income for short term
- Investment in Debt / Money Market Instruments / Government Securities

Tata Treasury Advantage Fund

(An open ended low duration debt scheme investing in instruments such that the Macaulay duration of portfolio is between 6 months and 12 Months)

- Regular Fixed Income for short term
- Investment in Debt & Money Market Instruments

Risk-O-Meter



Investors understand that their principal will be at Moderately Low Risk



Note: The effective date of the changes in the Schemes mentioned in this presentation has been/ will be communicated by AMC through public notice.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.