

# Tata Equity P/E Fund

(An open ended equity scheme following a value investment strategy)

As on 31st July 2022

## INVESTMENT STYLE

Primarily invests at least 70% of the net assets in equity shares whose rolling P/E ratio on past four quarter earnings for individual companies is less than rolling P/E of the S&P BSE SENSEX stocks.

## INVESTMENT OBJECTIVE

The investment objective of the Scheme is to provide reasonable and regular income and/or possible capital appreciation to its Unitholder. However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved. The scheme does not assure or guarantee any returns.

## DATE OF ALLOTMENT

June 29, 2004

## FUND MANAGER

Sonam Udasi (Managing Since 1-Apr-16 and overall experience of 24 years)

## ASSISTANT FUND MANAGER

Amey Sathe (Managing Since 18-Jun-18 and overall experience of 15 years)

## BENCHMARK

Nifty 500 TRI

## NAV

Direct - Growth	: 212.8242
Direct - IDCW (Trigger Option A 5%)	: 86.3526
Direct - IDCW (Trigger Option B 10%)	: 82.0048
Reg - Growth	: 194.6154
Reg - IDCW (Trigger Option A 5%)	: 80.0200
Reg - IDCW (Trigger Option B 10%)	: 73.9083

## FUND SIZE

Rs. 5029.40 (Rs. in Cr.)

## MONTHLY AVERAGE AUM

Rs. 4852.21 (Rs. in Cr.)

## TURN OVER

Portfolio Turnover (Equity component only) 42.24%

## EXPENSE RATIO\*\*

Direct	0.91
Regular	1.95

\*\*Note: The rates specified are actual month end expenses charged as on Jul 31, 2022. The above ratio includes the Service tax on Investment Management Fees. The above ratio excludes, borrowing cost, wherever applicable.

## VOLATILITY MEASURES ^ FUND BENCHMARK

Std. Dev (Annualised)	20.96	22.62
Sharpe Ratio	0.16	0.19
Portfolio Beta	0.91	1.00
R Squared	0.96	1.00
Treynor	1.04	1.23
Jenson	-0.17	NA
PE	19.82	22.73

^ Risk-free rate based on the FBIL Overnight MIBOR rate of 5.25% as on Jul 29, 2022

For calculation methodology please refer to Pg 74

## MINIMUM INVESTMENT/

## MULTIPLES FOR NEW INVESTMENT

Rs. 5,000/- and in multiples of Re. 1/- thereafter.

## ADDITIONAL INVESTMENT/

## MULTIPLES FOR EXISTING INVESTORS

Rs. 1,000/- and multiples of Re. 1/- thereafter.

## LOAD STRUCTURE

Entry Load : Not Applicable

- Exit Load :
- 1) On or before expiry of 12 months from the date of allotment: If the withdrawal amount or switched out amount is not more than 12% of the original cost of investment: NIL
  - 2) On or before expiry of 12 months from the date of allotment: If the withdrawal amount or switched out amount is more than 12% of the original cost of investment: 1%
  - 3) Redemption after expiry of 12 months from the date of allotment: NIL (w.e.f. 3rd May, 2019)

Please refer to our Tata Mutual Fund website for fundamental changes, wherever applicable



## PORTFOLIO

Company name	No. of Shares	Market Value Rs. Lakhs	% of Assets
<b>Equity &amp; Equity Related Total</b>		<b>486945.25</b>	<b>96.81</b>
<b>Aerospace And Defense</b>			
Hindustan Aeronautics Ltd.	728000	14742.00	2.93
<b>Agricultural, Commercial &amp; Construction Vehicles</b>			
Escorts Kubota Ltd.	527000	9132.91	1.82
<b>Automobiles</b>			
Bajaj Auto Ltd.	450165	17621.48	3.50
Hero Motocorp Ltd.	544400	15341.46	3.05
Mahindra & Mahindra Ltd.	900000	10480.05	2.08
<b>Banks</b>			
ICICI Bank Ltd.	6050000	49525.30	9.85
HDFC Bank Ltd.	2764000	39641.29	7.88
Axis Bank Ltd.	2710000	19640.73	3.91
State Bank Of India	2570000	13578.60	2.70
Federal Bank Ltd.	7000000	7465.50	1.48
<b>Beverages</b>			
Radico Khaitan Ltd.	1470000	13829.03	2.75
<b>Capital Markets</b>			
ICICI Securities Ltd.	2165862	10408.05	2.07
Uti Asset Management Company Ltd.	1475500	10236.28	2.04
<b>Cement &amp; Cement Products</b>			
ACC Ltd.	965000	21494.41	4.27
Grasim Industries Ltd.	705000	11089.65	2.20
<b>Consumable Fuels</b>			
Coal India Ltd.	6400000	13520.00	2.69
<b>Consumer Durables</b>			
Greenpanel Industries Ltd.	2938737	12931.91	2.57
<b>Diversified Fmcg</b>			
ITC Ltd.	9825000	29774.66	5.92
<b>Entertainment</b>			
Sun Tv Network Ltd.	1620000	7649.64	1.52
<b>Finance</b>			
Housing Development Finance Corporation Ltd.	1190300	28302.95	5.63
Muthoot Finance Ltd.	631000	6724.25	1.34

## SIP - If you had invested INR 10000 every month

	1 Year	3 Year	5 Year	7 Year	10 Year	Since Inception
Total Amount Invested (Rs.)	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000	21,70,000
Total Value as on Jul 31, 2022 (Rs.)	1,21,329	4,65,407	8,11,903	12,99,843	25,27,537	98,71,858
Returns	2.09%	17.50%	12.08%	12.28%	14.27%	14.93%
Total Value of B: Nifty 500 TRI	1,21,640	4,90,876	8,89,409	14,21,995	25,35,886	82,53,219
B: Nifty 500 TRI	2.58%	21.32%	15.79%	14.80%	14.33%	13.28%
Total Value of AB: S&P BSE Sensex TRI	1,22,231	4,74,861	8,84,062	14,30,341	24,82,688	82,61,092
AB: S&P BSE Sensex TRI	3.51%	18.93%	15.54%	14.97%	13.94%	13.29%

(Inception date :29-Jun-2004) (First Installment date : 01-Jul-2004)

Past performance may or may not be sustained in the future. Returns greater than 1 year period are compounded annualized. Income Distribution cum capital withdrawals are assumed to be reinvested and bonus is adjusted. Load is not taken in to consideration. For SIP returns, monthly investment of equal amounts invested on the 1st day of every month has been considered.

For scheme performance refer pages 58-72.

\*B: Benchmark; For Scheme Risk-O-Meter and Scheme Benchmark Risk-O-Meter please refer page number 73 of Factsheet.

Source: MFI Explorer

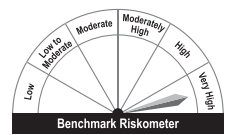
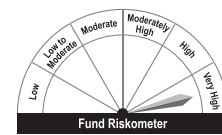
## Top 10 Holdings Equity

Issuer Name	% to NAV
ICICI Bank Ltd.	9.85
HDFC Bank Ltd.	7.88
ITC Ltd.	5.92
HDFC Ltd.	5.63
Reliance Industries Ltd.	4.94
ACC Ltd.	4.27
Power Grid Corporation Of India Ltd.	4.11
Axis Bank Ltd.	3.91
HCL Technologies Ltd.	3.80
Bajaj Auto Ltd.	3.50
<b>Total</b>	<b>53.81</b>

## Market Capitalisation wise Exposure

Large Cap	76.06%
Mid Cap	15.84%
Small Cap	8.09%

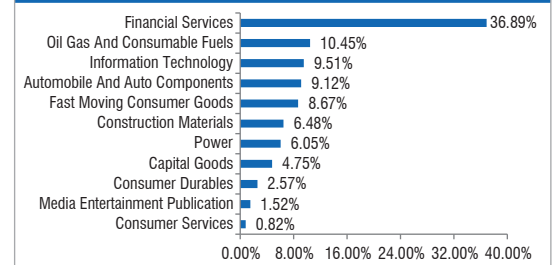
Market Capitalisation is as per list provided by AMFI.



Company name	No. of Shares	Market Value Rs. Lakhs	% of Assets
<b>Gas</b>			
Indraprastha Gas Ltd.	2473000	8565.24	1.70
Gail ( India ) Ltd.	3822582	5603.91	1.11
<b>IT - Software</b>			
HCL Technologies Ltd.	2015000	19110.26	3.80
Infosys Ltd.	660000	10228.02	2.03
Wipro Ltd.	2400000	10168.80	2.02
Oracle Financials Services Soft Ltd.	264000	8300.29	1.65
<b>Petroleum Products</b>			
Reliance Industries Ltd.	990000	24843.56	4.94
<b>Power</b>			
Power Grid Corporation Of India Ltd.	9656666	20660.44	4.11
NTPC Ltd.	6400000	9788.80	1.95
<b>Other Equities ^</b>		<b>6545.78</b>	<b>1.30</b>
<b>Repo</b>		<b>11723.69</b>	<b>2.33</b>
<b>Portfolio Total</b>		<b>498668.94</b>	<b>99.15</b>
<b>Cash / Net Current Asset</b>		<b>4270.83</b>	<b>0.85</b>
<b>Net Assets</b>		<b>502939.77</b>	<b>100.00</b>

^ Exposure less than 1% has been clubbed under Other Equities

## Sector Allocation



## NAV Movement

