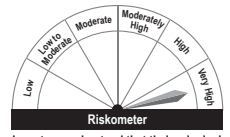


# Tata Equity P/E Fund

(An open ended equity scheme following a value investment strategy)



Investors understand that their principal will be at Very High Risk

As on 31st August 2021

## INVESTMENT STYLE

Primarily invests at least 70% of the net assets in equity shares whose rolling P/E ratio on past four quarter earnings for individual companies is less than rolling P/E of the S&P BSE SENSEX stocks.

## INVESTMENT OBJECTIVE

The investment objective of the Scheme is to provide reasonable and regular income and/or possible capital appreciation to its Unitholder. However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved. The scheme does not assure or guarantee any returns.

## DATE OF ALLOTMENT

June 29, 2004

## FUND MANAGER

Somam Udasi (Managing Since 1-Apr-16 and overall experience of 24 years)

## ASSISTANT FUND MANAGER

Amey Sathe (Managing Since 18-Jun-18 and overall experience of 15 years)

## BENCHMARK

S&P BSE Sensex TRI  
Benchmark Risk-O-Meter - Very High

## NAV

Direct - Growth	: 205.9024
Direct - IDCW (Trigger Option A 5%)	: 84.5088
Direct - IDCW (Trigger Option B 10%)	: 81.3504
Reg - Growth	: 190.0584
Reg - IDCW (Trigger Option A 5%)	: 79.1435
Reg - IDCW (Trigger Option B 10%)	: 74.1012

## FUND SIZE

Rs. 5021.15 (Rs. in Cr.)

## MONTHLY AVERAGE AUM

Rs. 4912.61 (Rs. in Cr.)

## TURN OVER

Portfolio Turnover (Total)	52.12%
Portfolio Turnover (Equity component only)	52.12%

## EXPENSE RATIO\*\*

Direct	0.90
Regular	1.66

\*\*Note: The rates specified are actual month end expenses charged as on Aug 31, 2021. The above ratio includes the Service tax on Investment Management Fees. The above ratio excludes, borrowing cost, wherever applicable.

## VOLATILITY MEASURES ^ FUND BENCHMARK

Std. Dev (Annualised)	21.88	22.51
Sharpe Ratio	0.11	0.18
Portfolio Beta	0.93	1.00
R Squared	0.92	1.00
Treynor	0.75	1.14
Jenson	-0.36	NA
PE	34.60	30.28

^ Risk-free rate based on the FBIL Overnight MIBOR rate of 3.38% as on Aug 31, 2021

For calculation methodology please refer to Pg 70

## MINIMUM INVESTMENT/

## MULTIPLES FOR NEW INVESTMENT

Rs. 5,000/- and in multiples of Re. 1/- thereafter.

## ADDITIONAL INVESTMENT/

## MULTIPLES FOR EXISTING INVESTORS

Rs. 1,000/- and multiples of Re. 1/- thereafter.

## LOAD STRUCTURE

<b>Entry Load</b>	: Not Applicable
<b>Exit Load</b>	: 1) On or before expiry of 12 months from the date of allotment: If the withdrawal amount or switched out amount is not more than 12% of the original cost of investment: NIL 2) On or before expiry of 12 months from the date of allotment: If the withdrawal amount or switched out amount is more than 12% of the original cost of investment: 1% 3) Redemption after expiry of 12 months from the date of allotment: NIL (w.e.f. 3rd May, 2019)

Please refer to our Tata Mutual Fund website for fundamental changes, wherever applicable



## PORTFOLIO

Company name	No. of Shares	Market Value Rs. Lakhs	% of Assets
<b>Equity &amp; Equity Related Total</b>		<b>480082.18</b>	<b>95.62</b>
<b>Auto</b>			
Bajaj Auto Ltd.	268000	9990.64	1.99
Escorts Ltd.	390484	5257.28	1.05
<b>Auto Ancillaries</b>			
MRF Ltd.	11600	9250.16	1.84
<b>Banks</b>			
ICICI Bank Ltd.	5650000	40626.33	8.09
HDFC Bank Ltd.	2228000	35233.59	7.02
Axis Bank Ltd.	2200000	17303.00	3.45
State Bank Of India	3060000	13037.13	2.60
<b>Capital Markets</b>			
Uti Asset Management Company Ltd.	1425000	17033.74	3.39
ICICI Securities Ltd.	1243862	8975.71	1.79
<b>Cement</b>			
ACC Ltd.	660000	15927.12	3.17
<b>Consumer Durables</b>			
Greenpanel Industries Ltd.	2900000	7511.00	1.50
<b>Consumer Non Durables</b>			
ITC Ltd.	12450000	26306.85	5.24
Radico Khaitan Ltd.	1679287	14679.49	2.92
3M India Ltd.	30660	7478.42	1.49
Tata Consumer Products Ltd.	619000	5354.04	1.07
<b>Entertainment</b>			
Sun Tv Network Ltd.	1820000	8782.41	1.75
<b>Finance</b>			
Housing Development Finance Corporation Ltd.	1027300	28748.99	5.73
Sbi Cards And Payment Services Ltd.	475000	5417.61	1.08
Muthoot Finance Ltd.	350000	5299.00	1.06
<b>Insurance</b>			
HDFC Life Insurance Co. Ltd.	800000	5742.00	1.14
ICICI Lombard General Insurance Co. Ltd.	319000	5086.77	1.01
<b>Leisure Services</b>			
Jubilant Foodworks Ltd.	150000	5992.50	1.19

Company name	No. of Shares	Market Value Rs. Lakhs	% of Assets
<b>Pesticides</b>			
Rallis India Ltd.	2160000	6089.04	1.21
<b>Petroleum Products</b>			
Reliance Industries Ltd.	1365000	30823.75	6.14
<b>Pharmaceuticals</b>			
Alembic Pharmaceuticals Ltd.	1005000	7551.07	1.50
<b>Power</b>			
Power Grid Corporation Of India Ltd.	10266667	18002.60	3.59
Tata Power Company Ltd.	4600000	5936.30	1.18
<b>Software</b>			
HCL Technologies Ltd.	2175000	25715.03	5.12
Infosys Ltd.	1480000	25255.46	5.03
Oracle Financials Services Soft Ltd.	264000	12406.81	2.47
Tata Consultancy Services Ltd.	300000	11359.35	2.26
Tech Mahindra Ltd.	570000	8251.61	1.64
Mindtree Ltd.	147000	5332.06	1.06
<b>Transportation</b>			
Indian Railway Catering And Tourism Corporation Ltd.	400000	11008.00	2.19
<b>Other Equities ^</b>		<b>13317.32</b>	<b>2.66</b>
<b>Treps</b>		<b>25000.00</b>	<b>4.98</b>
<b>Repo</b>		<b>446.38</b>	<b>0.09</b>
<b>Portfolio Total</b>		<b>505528.56</b>	<b>100.68</b>
<b>Net Current Liabilities</b>		<b>-3413.79</b>	<b>-0.68</b>
<b>Net Assets</b>		<b>502114.77</b>	<b>100.00</b>

^ Exposure less than 1% has been clubbed under Other Equities

## SIP - If you had invested INR 10000 every month

	1 Year	3 Year	5 Year	7 Year	10 Year	Since Inception
Total Amount Invested (Rs.)	120,000	360,000	600,000	840,000	1,200,000	2,060,000
Total Value as on Aug 31, 2021 (Rs.)	146,688	504,782	873,037	1,404,582	2,844,289	9,532,713
Returns	43.67%	23.23%	14.99%	14.43%	16.45%	15.94%
Total Value of B: S&P BSE Sensex TRI	149,730	534,070	996,767	1,550,456	2,773,322	8,055,690
B: S&P BSE Sensex TRI	48.93%	27.37%	20.41%	17.20%	15.98%	14.30%

(Inception date :29-Jun-2004) (First Installment date : 01-Jul-2004)

Past performance may or may not be sustained in the future. Returns greater than 1 year period are compounded annualized. Income Distribution cum capital withdrawals are assumed to be reinvested and bonus is adjusted. Load is not taken in to consideration. For SIP returns, monthly investment of equal amounts invested on the 1st day of every month has been considered. For scheme performance refer pages 54-68.

\*B: Benchmark; For Scheme Risk-O-Meter and Scheme Benchmark Risk-O-Meter please refer page number 69 of Factsheet. Source: MFI Explorer

## Top 10 Holdings Equity

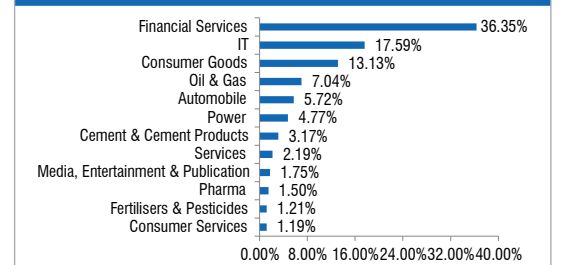
Issuer Name	% to NAV
ICICI Bank Ltd.	8.09
HDFC Bank Ltd.	7.02
Reliance Industries Ltd.	6.14
HDFC Ltd.	5.73
ITC Ltd.	5.24
HCL Technologies Ltd.	5.12
Infosys Ltd.	5.03
Power Grid Corporation Of India Ltd.	3.59
Axis Bank Ltd.	3.45
Uti Asset Management Company Ltd.	3.39
<b>Total</b>	<b>52.80</b>

## Market Capitalisation wise Exposure

Large Cap	68.33%
Mid Cap	21.35%
Small Cap	10.31%

Market Capitalisation is as per list provided by AMFI.

## Sector Allocation



## NAV Movement

