

TATA FIXED INVESTMENT PLAN - 2

SCHEME A (Close Ended)



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HALF YEARLY PORTFOLIO STATEMENT AS ON MARCH 31, 2009 (As per SEBI Mutual Fund Regulation 59A)

Name of the Instrument	Ratings	Quantity	Mkt Val (Rs. Lacs)	% to NAV
DEBT INSTRUMENTS				
(A) LISTED/AWAITING LISTING ON STOCK EXCHANGES				
** NATNAL HSG BNK	AAA	69	678.36	6.61
LISTED DEBT TOTAL			678.36	6.61
(B) MONEY MARKET INSTRUMENTS				
** EXIM BANK	AAA	3600	3501.86	34.15
** KOTAK MAHINDRA BANK	P1+	2500	2459.39	23.98
** AXIS BANK	P1+	1500	1489.08	14.52
** KARNATAKA BANK	A1+	850	841.52	8.21
** UNION BANK OF INDIA	A1+	500	480.05	4.68
** ORIENTAL BANK OF COM	P1+	300	290.25	2.83
** DENA BANK	F1+	200	194.53	1.90
MONEY MARKET TOTAL			9256.68	90.26
(C) REPO			322.51	3.14
PORTFOLIO TOTAL			10257.55	100.02
CASH/NET CURRENT ASSETS			-2.00	-0.02
NET ASSETS			10255.55	100.00

* Total NPA's provided for : NIL
 ** Total value of Illiquid equity shares : NIL
 Total outstanding exposure in derivative instruments : NIL
 Total investments in foregin securities /ADR's/GDR's : NIL

NAV AS ON 31.03.2009	Rs. 10.8008	RIP PERIODIC DIVIDEND
NAV AS ON 31.03.2009	Rs. 10.8011	RIP GROWTH
NAV AS ON 31.03.2009	Rs. 10.8008	IP PERIODIC DIVIDEND
NAV AS ON 31.03.2009	Rs. 10.8008	IP GROWTH
NAV AS ON 30.09.2008	Rs. 10.2937	RIP PERIODIC DIVIDEND
NAV AS ON 30.09.2008	Rs. 10.2939	RIP GROWTH
NAV AS ON 30.09.2008	Rs. 10.2937	IP PERIODIC DIVIDEND
NAV AS ON 30.09.2008	Rs. 10.2937	IP GROWTH

Average Maturity : 0.23 years
 Dividend declared : NIL

RIP - Regular Investment Plan; IP/IIP - Institutional Plan

Statutory Details: Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trust Act, 1882. **Sponsors & Settlers:** Tata Sons Limited and Tata Investment Corporation Limited. **Trustee:** Tata Trustee Company Private Limited

Investment Manager: Tata Asset Management Limited, Fort House, 221, Dr. D. N. Road, Mumbai 400 001 • **Tel:** 66578282 • **E-mail:** kiran@tataamc.com • **Website:** www.tatamutualfund.com

Nature & Investment Objective: - A Close-ended Debt fund. The investment objective of the scheme is to generate regular income and / or capital appreciation by investing in wide range of Debt & Money Market instruments. **Risk Factors:** • As with any investment in securities, the NAV of the units issued under the Scheme can go up or down depending on the factors and forces affecting the capital markets. • Mutual Fund & securities investments are subject to market risks & there can be no assurance & no guarantee that the objectives of the Scheme will be achieved. • Past performance of the previous schemes, the Sponsors or its group affiliates is not indicative of & does not guarantee the future performance of the scheme. • The above is only the name of the Scheme & does not in any manner indicate either the quality of the Scheme, its future prospects or the returns. • The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund • Investments in debt securities are subject to interest rate risk, credit risk & liquidity risk. • This is not a guaranteed return scheme. • **For scheme specific risk factors and other details please read the Offer Document (OD) / Scheme Information Document (SID) / Statement of Additional Information (SAI) / Key Information Memorandum (KIM) of the scheme carefully before investing.** The Portfolio Statement were approved by the Board of Directors of Tata Trustee Company Pvt. Ltd. & Tata Asset Management Ltd. on 28th April, 2009.