

## HALF YEALY PORTFOLIO STATEMENT AS ON September 30, 2008 (As per SEBI Mutual Fund Regulation 59A)

Name of the Instrument	Ratings	Quantity	Mkt Val (Rs. Lacs)	% to NAV
<b>DEBT INSTRUMENTS</b>				
<b>(A) LISTED/AWAITING LISTING ON STOCK EXCHANGES</b>				
** POWER FINANCE CORPORATION	LAAA	350	3332.84	4.53
** ICICI BANK LTD	AAA	25005	2337.56	3.18
** INDIAN RAILWAY FINANCE CORP	LAAA	10	91.07	0.12
<b>LISTED DEBT TOTAL</b>			<b>5761.47</b>	<b>7.83</b>
<b>(B) PRIVATELY PLACED/UNLISTED</b>				
** MAHINDRA & MAHINDRA LTD.	LAA+	50	477.39	0.65
<b>UNLISTED DEBT TOTAL</b>			<b>477.39</b>	<b>0.65</b>
<b>(C) MONEY MARKET INSTRUMENTS</b>				
** STATE BK HYDERABAD CD	A1+	26000	25052.43	34.06
** STATE BANK OF PATIALA CD	A1+	9500	9364.05	12.73
** ALLAHABAD BANK CD	A1+	5000	4854.38	6.60
** PUNJAB NATIONAL BANK CD	F1+	5000	4817.87	6.55
** CANARA BANK CD	P1+	5000	4803.34	6.53
** UCO BANK CD	P1+	5000	4802.22	6.53
** PUNJAB NATIONAL BANK CD	F1+	4800	4713.07	6.41
** AXIS BANK CD	P1+	4000	3788.08	5.15
** ABN AMRO BANK CD	A1+	2500	2488.78	3.38
** ICICI HOME FIN CO.LTD CP	A1+	280	1359.87	1.85
** ICICI BANK LTD CD	A1+	500	491.99	0.67
** PUNJAB NATIONAL BANK CD	F1+	200	191.84	0.26
** JAMMU & KASHMIR BANK CD	P1+	100	99.22	0.13
<b>MONEY MARKET TOTAL</b>			<b>66827.14</b>	<b>90.87</b>
<b>(D) REPO</b>			<b>2.96</b>	<b>0.00</b>
<b>PORTFOLIO TOTAL</b>			<b>73,068.96</b>	<b>99.35</b>
<b>CASH/NET CURRENT ASSET</b>			<b>476.08</b>	<b>0.65</b>
<b>NET ASSETS</b>			<b>73545.04</b>	<b>100.00</b>

\* % of market value of security to net asset is < 0.01

\*\* Thinly Traded/Non Traded Securities /Illiquid Securities

@ Total NPA's provided for : Rs NIL  
 Total value of illiquid equity shares : Rs NIL Lacs  
 Total Outstanding exposure in derivative instruments : NIL  
 Total Investments in foreign securities/ADR's/GDR's : NIL

**Statutory Details: Constitution:** Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trust Act, 1882. **Sponsors & Settlers:** Tata Sons Limited and Tata Investment Corporation Limited. **Trustee:** Tata Trustee Company Private Limited

**Investment Manager:** Tata Asset Management Limited, Fort House, 221, D.N. Road, Mumbai 400 001 • **Tel:** 66578282. • **E-mail:** kiran@tataamc.com • **Website:** - www.tatamutualfund.com

**Nature & Investment Objective:** - An Open-ended Debt fund. The Investment objective of the scheme will be to provide income / bonus distribution and/or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. **Risk Factors:** • As with any investment in securities, the NAV of the units issued under the Scheme can go up or down depending on the factors and forces affecting the capital markets. • Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the objectives of the Scheme will be achieved. • Past performance of the previous schemes, the Sponsors or its group affiliates is not indicative of and does not guarantee the future performance of the scheme. • The above is only the name of the Scheme and does not in any manner indicate either the quality of the Scheme, its future prospects or the returns. • The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund • Investments in debt securities are subject to interest rate risk, credit risk and liquidity risk. • For scheme specific risk factors and other details please read the Offer Document carefully before investing. The Portfolio Statement were approved by the Board of Directors of Tata Trustee Company Pvt. Ltd. & Tata Asset Management Ltd. on 23rd October, 2008.

# TATA INCOME PLUS FUND

(Contd....)



Expertise that's trusted

## HALF YEALY PORTFOLIO STATEMENT AS ON September 30,2008 (As per SEBI Mutual Fund Regulation 59A)

NAV AS ON 30.09.2008	Rs 10.6738	RETAIL INVST - DIVIDEND
NAV AS ON 30.09.2008	Rs 13.7246	RETAIL INVST - GROWTH
NAV AS ON 30.09.2008	Rs 10.5959	HIGH INVST - DIVIDEND
NAV AS ON 30.09.2008	Rs 13.7607	HIGH INVST - GROWTH
NAV AS ON 31.03.2008	Rs 10.4356	RETAIL INVST - DIVIDEND
NAV AS ON 31.03.2008	Rs 13.2376	RETAIL INVST - GROWTH
NAV AS ON 31.03.2008	Rs 10.4460	HIGH INVST - DIVIDEND
NAV AS ON 31.03.2008	Rs 13.2728	HIGH INVST - GROWTH

Average Maturity 0.62 years

Dividend declared

Scheme Name	Record Date	NAV on the Record Date	Dividend Per Unit for Individual and HUF Category of Investors	Dividend Per Unit for other category of investors
Tata Income Plus Fund Option A - Bonus / Income	28-Aug-08	10.7293	0.2019	0.1879
Tata Income Plus Fund Option B - Bonus / Income	28-Aug-08	10.7414	0.2034	0.1893

RIP - Regular Investment Plan; IP/IIP - Institutional Plan

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