

# TATA FIXED INCOME PORTFOLIO FUND SERIES B2

(Open Ended)

**TATA  
MUTUAL  
FUND**

## HALF YEALY PORTFOLIO STATEMENT AS ON MARCH 31,2008 (As per SEBI Mutual Fund Regulation 59A)

Name of the Instrument	Ratings	Quantity	Mkt Val (Rs. Lacs)	% to NAV
<b>(A) LISTED/AWAITING LISTING ON STOCK EXCHANGES</b>				
** ICICI HOME FIN CO	LAAA	40	403.19	4.09
<b>LISTED DEBT TOTAL</b>			<b>403.19</b>	<b>4.09</b>
<b>(B) MONEY MARKET INSTRUMENTS</b>				
** STATE BANK OF INDIA CD	P1+	3000	2977.06	30.19
** STATE BK BIKANER JAIPR CD	P1+	2500	2450.97	24.85
** VIJAYA BANK CD	PR1+	1000	924.58	9.37
** DLF LIMITED CP	A1+	178	877.45	8.90
** RELIANCE CAPITAL CP	A1+	120	590.86	5.99
** STD CHD INV & LOANS CP	P1+	120	583.20	5.91
** ICICI HOME FIN CO.LTD CP	A1+	120	556.79	5.65
** KOTAK MAH PRIME CP	P1+	100	489.10	4.96
<b>MONEY MARKET TOTAL</b>			<b>9450.01</b>	<b>95.82</b>
<b>(C) REPO</b>			<b>4.07</b>	<b>0.04</b>
<b>PORTFOLIO TOTAL</b>			<b>9857.27</b>	<b>99.95</b>
<b>CASH/NET CURRENT ASSETS</b>			<b>5.30</b>	<b>0.05</b>
<b>NET ASSETS</b>			<b>9862.57</b>	<b>100.00</b>

\* % of market value of security to net asset is <0.01

\*\* Thinly Traded/Non Traded Securities /Illiquid Securities

@ Total NPA's provided for : Rs NIL

Total value of illiquid equity shares : Rs NIL Lacs

Total Outstanding exposure in derivative instruments : NIL

Total Investments in foreign securities/ADR's/GDR's : NIL

The NAV at the beginning of the half year period March 31,2008 is not given. Since the scheme was launched on 30 November, 2007 and allotment was done on 11 December, 2007

NAV AS ON 31.03.2008	Rs 10.0201	RIP MONTHLY DIVIDEND
NAV AS ON 31.03.2008	Rs 10.088	RIP QUARTERLY DIVIDEND
NAV AS ON 31.03.2008	Rs 10.2953	RIP GROWTH
NAV AS ON 31.03.2008	Rs 10.0177	IP MONTHLY DIVIDEND
NAV AS ON 31.03.2008	Rs 10.0886	IP QUARTERLY DIVIDEND
NAV AS ON 31.03.2008	Rs 10.0864	IP GROWTH

Average Maturity 0.32 years

Dividend declared: on face value of Rs 10/-

Scheme Name	Record Date	NAV on the Record Date	Dividend Per Unit for Individual and HUF Category of Investors	Dividend Per Unit for other category of investors
Tata Fixed Income Portfolio Fund Series B2 - Regular Plan Quarterly Dividend	27-Feb-08	10.2023	0.1772	0.1649

RIP - Regular Investment Plan; IP/IIP - Institutional Plan  
Past Performance may or may not be sustained in future.

**Statutory Details: Constitution:** Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trust Act, 1882. **Sponsors & Settlers:** Tata Sons Limited and Tata Investment Corporation Limited. **Trustee:** Tata Trustee Company Private Limited

**Investment Manager:** Tata Asset Management Limited, Fort House, 221, D.N. Road, Mumbai 400 001 • **Tel:** 66578282. • **E-mail:** kiran@tataamc.com • **Website:** - www.tatamutualfund.com

**Nature & Investment Objective:** - A Open-ended Debt fund. Investment objective of the scheme is to generate returns and / or capital appreciation along with minimisation of interest rate risk by investing predominantly in a portfolio of Debt & Money market instruments. **Risk Factors:** • As with any investment in securities, the NAV of the units issued under the Scheme can go up or down depending on the factors and forces affecting the capital markets. • Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the objectives of the Scheme will be achieved. • Past performance of the previous schemes, the Sponsors or its group affiliates is not indicative of and does not guarantee the future performance of the scheme. • The above is only the name of the Scheme and does not in any manner indicate either the quality of the Scheme, its future prospects or the returns. • The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund • Investments in debt securities are subject to interest rate risk, credit risk and liquidity risk. • For scheme specific risk factors and other details please read the Offer Document carefully before investing. The Portfolio Statement were approved by the Board of Directors of Tata Trustee Company Pvt. Ltd. & Tata Asset Management Ltd.on 28th April, 2008