



**NOTICE CUM ADDENDUM**

This notice cum addendum sets out the changes to be carried out in the **Scheme Information Document (SID), Key Information Memorandum (KIM) of Tata Hybrid Equity Fund, Tata Small Cap Fund, Tata Large & Mid Cap Fund, Tata Offshore India Opportunities Scheme, Tata Multicap Fund, Tata Ethical Fund & Tata Offshore India Sharia Scheme** for appointment of assistant fund managers.

**Effective date: 1st November 2019**

**Assistant Fund Manager for Tata Hybrid Equity Fund & Tata Small Cap Fund:**

<b>Name and Age</b>	Satish Chandra Mishra - 37 years
<b>Qualification</b>	B.Tech IIT (BHU) Varanasi, PGDM (TAPMI)
<b>Brief Experience: (10 years)</b>	Since July 2017 with Tata Asset Management Ltd. Reporting to Chief Investment Officer Equities. Responsibilities held: Assistant Fund Manager & Research Analyst. From May 2012 to July 2017 with HDFC Securities Ltd as Assistant Vice President, tracking Oil & Gas and Chemicals. Reporting to Head of Research. From June 2008 to May 2012 with PINC Research as Research Analyst, tracking Oil & Gas, Fertilisers and Engineering sectors. Reporting to Head of Research. He has also worked as an Assistant Engineer at Indian Farmers Fertilizer Cooperative Ltd. (IFFCO) for more than two years.
<b>Total Experience Years</b>	13 years
<b>Assistant Fund Manager for:</b>	Tata Resources & Energy Fund

**Assistant Fund Manager for Tata Large & Mid Cap Fund, Tata Offshore India Opportunities Scheme**

<b>Name and Age</b>	Ms. Meeta Shetty - 39 years
<b>Qualification</b>	Bachelor in Economics, CFA Charterholder
<b>Brief Experience: (10 years)</b>	From March 2017 with Tata Asset Management Ltd. Reporting to the Chief Investment Officer - Equities. Responsibilities held: Assistant Fund Manager & Research Analyst. From Dec 2014 to Feb 2017 with Kotak Securities, tracking Pharma sector. Reporting to the Head of Research. From Jun 2013 to Nov 2014 with HDFC Securities, as Research Analyst, tracking Pharma sector. Reporting to Head of Research. From Sep 2011 to Jun 2013 with AMSEC (Asian Market Securities) as Research Analyst, tracking Pharma sector. Reporting to Head of Research. From May 2010 to Sep 2011 with Dalal & Broacha Stock Broking as Research Analyst, tracking Pharma sector. Reporting to Head of Research. From Dec 2002 to Feb 2005 with Karvy Stock Broking as Equity Advisor - Manager – PCG. Reporting to Head PCG.
<b>Total Experience Years</b>	13 years
<b>Assistant Fund Manager for:</b>	Tata Digital India Fund & Tata India Pharma and Healthcare Fund.

**Assistant Fund Manager for Tata Multicap Fund**

<b>Name and Age</b>	Abhinav Sharma - 38 years
<b>Qualification</b>	B.Tech. (IIT Roorkee), PGDM (IIM Lucknow)
<b>Brief Experience: (10 years)</b>	From July 2015 with Tata Asset Management Ltd. Reporting to Chief Investment Officer-Equities Responsibilities held: Assistant Fund Manager & Research Analyst. From May 2012 to July 2015 with HDFC Securities Ltd as Research Analyst, tracking Capital Goods and Power utilities sectors. Reporting to Head of Research. From August 2008 to May 2012 with JM Financial Asset Management Ltd as Research Analyst, tracking Construction, capital goods, power utilities and cement sectors. Reporting to Head of Research
<b>Total Experience Years</b>	13 years
<b>Assistant Fund Manager for:</b>	Tata Infrastructure Fund

**Assistant Fund Manager for Tata Ethical Fund & Tata Offshore India Sharia Scheme**

<b>Name and Age</b>	Ms. Ennette Fernandes - 34 years
<b>Qualification</b>	B.Com, PGDBM
<b>Brief Experience: (10 years)</b>	From January 2014 till date with Tata Asset Management Ltd. Reporting to Chief Investment Officer-Equities Responsibilities held: Assistant Fund Manager & Research Analyst. From March 2009 to December 2013 with Phillip Capital India Pvt. Limited, as Junior Research Analyst on FMCG sector. Reporting to Head of Research
<b>Total Experience Years</b>	10 years
<b>Assistant Fund Manager for:</b>	Tata Large Cap Fund, Tata India Consumer Fund, Tata Retirement Savings Fund- Progressive, Tata Retirement Savings Fund- Moderate, Tata Retirement Savings Fund- Conservative, Tata Young Citizens Fund, Tata India Tax Savings Fund and Tata Mid Cap Growth Fund

**Notes: -**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This notice cum addendum will form an integral part of the SID & KIM of the schemes.
- All other terms & conditions of the SID & KIM read with other addendums including type of scheme & risk-o-meter remain unchanged.

**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.**

**Corporate Identity Number: TAML – U65990-MH-1994-PLC-077090**