



NOTICE CUM ADDENDUM

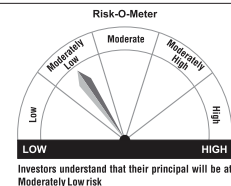
Pursuant to Securities & Exchange Board of India (Mutual Funds) (Second Amendment) Regulations 2018 & SEBI Circular SEBI/HO/DF2/CIR/P/2018/92 dated June 05, 2018, following changes have been made in the Scheme Information Document (SID) & Key Information Memorandum (KIM) of Tata Fixed Maturity Plan Series 54 Scheme B (a close ended debt scheme), w.e.f. 08 June, 2018

Sr No	Existing Clause reference in SID	Existing Clause reference in KIM	Modified Provisions
1	Highlights / Summary of the Scheme Transparency of operation / NAV Disclosure (Page 3) Clause III Units & Offer, sub clause C Periodic Disclosures: NAV Information: (Page 36)	Computation of Net Asset Value (Page 6)	The NAVs will be calculated and disclosed on every Business Day. The AMC will prominently disclose the NAVs under a separate head on the website of the Tata Asset Management Ltd. (AMC) (www.tatamutualfund.com) and of the Association of Mutual Funds in India-AMFI (www.amfiindia.com) by 9 p.m on every Business Day. Investor may write to AMC for availing facility of receiving the latest NAVs through SMS.
2	Clause III Units & Offer, sub clause C Periodic Disclosures: Annual Report: (Page 37)	Unitholders Information: Annual Report: (Page 7)	Annual report or Abridged summary thereof in the format prescribed by SEBI, will be hosted on AMC's website www.tatamutualfund.com and on the website of AMFI www.amfiindia.com . Annual Report or Abridged summary thereof will also be sent by way of e-mail to the investor's registered e-mail address. Investors who have not registered their email id, will have an option of receiving a physical copy of the Annual Report or Abridged summary thereof. Tata Mutual Fund will provide a physical copy of the abridged summary of the Annual Report, without charging any cost, on specific request received from a unitholder. Physical copies of the report will also be available to the unitholders at the registered offices at all times. Tata Mutual Fund will publish an advertisement every year, in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the scheme wise annual report on the AMC website (www.tatamutualfund.com) and on the website of AMFI (www.amfiindia.com).
3	Highlights / Summary of the Scheme Transparency of operation/ NAV Disclosure (Page 3) Clause III Units & Offer, sub clause C Periodic Disclosures: Portfolio Disclosures (Page 37)	Portfolio Disclosures (Page 6)	Tata Mutual Fund will disclose portfolio (along with ISIN) in user friendly & downloadable spreadsheet format, as on the last day of the month/half year for all their schemes on its website www.tatamutualfund.com and on the website of AMFI www.amfiindia.com within 10 days from the close of each month/half year. In case of unitholders whose email addresses are registered, Tata Mutual Fund will send via email both the monthly and half yearly statement of scheme portfolio within 10 days from the close of each month /half year respectively. Tata Mutual Fund will publish an advertisement every half-year, in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the half yearly statement of the schemes portfolio on the AMC's website www.tatamutualfund.com and on the website of AMFI (www.amfiindia.com). Tata Mutual Fund will provide physical copy of the statement of scheme portfolio without any cost, on specific request received from a unitholder.

This Product is suitable for investors who are seeking*:

- Fixed income / capital appreciation on maturity.
- Investment in Debt & Money market instruments

***Investors should consult their financial advisors if in doubt about whether the product is suitable for them**



Notes:

- This notice cum addendum is an integral part of the SID/KIM.
- All other terms and conditions of the SID/KIM remain unchanged.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.