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NOTICE CUM ADDENDUM

Merger of Tata Liquidity Management Fund with Tata Liquid Fund

Notice cum Addendum is hereby given that the Trustees of Tata Mutual Fund have approved the merger of Tata Liquidity Management Fund, an open ended liquid Scheme (hereinafter referred to as 'Transferor Scheme') with Tata Liquid Fund, an open ended high liquid Income scheme (hereinafter referred to as 'Surviving Scheme'). The record date for the merger is 01st July, 2016.

Consequently, from the record date the Tata Liquidity Management Fund (TLMF) will cease to exist & the unitholders of Tata Liquidity Management Fund will become unitholders of Tata Liquid Fund (TLF). Investors in Daily Dividend & Weekly Dividend options of Tata Liquidity Management Fund - (Regular Plan & Direct Plan) would be allotted units, without any entry load, in Daily Dividend & Weekly Dividend option of Tata Liquid Fund - (Regular Plan & Direct Plan) & investors in Growth Option of Tata Liquidity Management Fund - (Regular Plan & Direct Plan) would be allotted units without any entry load, in the Growth option of the Tata Liquid Fund (Regular Plan & Direct Plan) in lieu of their holding at closing Net Asset Value (NAV) of record date. For e.g. Investors of Weekly Dividend Option in the respective Plans of Tata Liquidity Management Fund (TLMF) will get units of Weekly Dividend Option of respective plans of Tata Liquid Fund, Investors of Daily Dividend Option in the respective Plans of TLMF will get units of Daily Dividend Option of respective plans of TLF, Investors of Growth Option in the respective Plans of TLMF will get units of Growth Option of respective plans of TLF.

The above facts are summarised below:

Option/Plan of Scheme being merged (Tata Liquidity Management Fund)	Units of Option/Plan to be allotted in Surviving Scheme (Tata Liquid Fund)
Regular Plan - Growth Option	Regular Plan - Growth Option
Regular Plan - Daily Dividend	Regular Plan - Daily Dividend
Regular Plan - Weekly Dividend	Regular Plan - Weekly Dividend
Direct Plan - Growth Option	Direct Plan - Growth Option
Direct Plan - Daily Dividend	Direct Plan - Daily Dividend
Direct Plan - Weekly Dividend	Direct Plan - Weekly Dividend

A written communication has been sent to all Unitholders of the concerned scheme informing the details about the merger including, basis of allocation of units in Tata Liquid Fund, tax implication & financial information of the scheme.

The sale of units of the Tata Liquidity Management Fund (Transferor Scheme) (including switch-in & registration of systematic investment options) will stand suspended with effect from 30 May, 2016.

In terms of prevailing regulatory requirements, unitholders in Tata Liquidity Management Fund are given an option to exit at the prevailing Net Asset Value without any exit load (since TLMF & TLF do not have any exit load), in case they are not in favour of the merger. The period of this exit offer is from 30th May, 2016 to 29th June, 2016. If no request for Redemption/Switch is received by Tata Asset Management Ltd. on or before 29th June, 2016 (upto 3.00pm) the units in Tata Liquidity Management Fund will automatically be merged to Tata Liquid Fund & a fresh Account Statement will be issued to the unitholders to that effect.

Unitholders who do not exercise the exit option during the exit period would be deemed to have consented to the proposed merger & will be allotted units without any entry load in respective option of the plans of Tata Liquid Fund. Unitholders who opt to continue in the surviving scheme (i.e. Tata Liquid Fund) shall be subject to load structure of surviving scheme (currently Nil) prevailing on the record date of merger.

The existing Systematic Investment Plan (SIP)/Systematic Transfer Plan (STP)* in the merged scheme i.e. Tata Liquidity Management Fund will continue to be processed in/from the surviving scheme i.e. Tata Liquid Fund.

The unitholders who have pledged or encumbered their units will not have the option to exit unless they procure an effective release of their pledges/encumbrances prior to the redemption/switch-out requests.

In case a lien is marked on the units held in Tata Liquidity Management Fund, the fresh units allotted in Tata Liquid Fund scheme will also be automatically subject to lien. In case of lien of units in demat mode, investors are requested to ensure revocation of lien before the record date to enable credit of proportionate units of the surviving scheme.

The requirement of minimum application for fresh & additional purchase of units will not be applicable for Tata Liquid Fund for the units allotted to the unitholders of Tata Liquidity Management Fund on account of merger.

The portfolio of Tata Liquidity Management Fund as on the date of merger will be merged with the portfolio of Tata Liquid Fund.

Unitholders who are holding the units in the demat mode shall note that the units of the respective options of the merged scheme (i.e. Tata Liquidity Management Fund) will be extinguished from their demat account & proportionate units in the respective option of the surviving scheme (i.e. Tata Liquid Fund) will be credited to their demat account after the record date.

This exit offer is not available to the unitholders of Tata Liquid Fund, since there is no change in fundamental attribute of Tata Liquid Fund & the interests of unitholder of Tata Liquid Fund are not adversely affected.

Cut-off timing for NAV applicability for redemption & switch out: In respect of valid redemption/switch out application accepted at a designated collection centre upto 3 p.m. on a business day by the Mutual Fund, the closing NAV of the day immediately preceding the next business day shall be applicable & in respect of application received after 3 p.m., closing NAV of the next business day will be applicable.

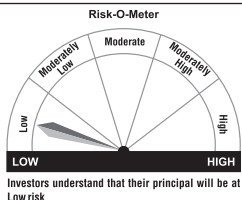
Unitholders are requested to read the detailed features of Tata Liquid Fund in the Scheme Information Document (SID) which is available on the website www.tatamutualfund.com & at the Investor Service Centre in order to take a well-informed decision.

Product Label: Tata Liquid Fund

This Product is suitable for investors who are seeking*:

- Regular Fixed Income for Short Term.
- Investment in Debt/Money Market Instruments/Government Securities.

***Investors should consult their financial advisors if in doubt about whether the product is suitable for them.**



Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Corporate Identity Number: Tata Asset Management Limited – U65990-MH-1994-PLC-077090.

Size 12x25cm