Annexure IV

Individual Affidavits by the Legal Heirs

I (*) Mr. / Mrs. _____ " son / daughter / spouse of _____ residing at _____do hereby solemnly affirm and

say as follows.

That Mr. / Mrs. (#) _____" the deceased was holding the following mutual fund AUM:

Sr No.	ARN Code	Broker Name	AUM

That the deceased had died intestate on _____ for which a Death Certificate is attached herewith.

The following are the only legal heir(s) of late Mr. / Mrs. (#) _____ " for which a Legal Heirship Certificate/ Succession Certificate/document evidencing the relationship is attached herewith.

Sr. No	Name of the Legal Heirs	Address	Age	Relationship with the deceased
1				
2				
3				

That out of aforesaid legal heirs Master / Kumari._____ Aged __ years is a minor and he / she is being represented by Mr. / Ms. ($) _____" who is none other than his / her father / mother as natural guardian.

I also confirm that there is no other legal heir of the deceased Mr. / Mrs. _____.

In consideration therefore of my request for payment of brokerage to me on existing assets of deceased ARN Holder to the name of the undersigned **<Name of the Claimant(s)>.** I hereby agree and undertake to indemnify and keep indemnified, saved, defended, harmless the Company and its successors and assigns for all times hereafter against all losses, costs, claims, actions, demands, risks, charges, expenses, damages, etc., whatsoever which the Company may suffer and/or incur by reason of the Company, at my request, transferring the said payment of brokerage to me on existing assets of deceased ARN Holder as herein above mentioned, to the undersigned **<Name of the Claimant(s)>** without insisting on production of a succession certificate or an order of the Court of competent jurisdiction.

DEPONENT SIGNATURE:

VERIFICATION

I hereby solemnly affirm and say that what is stated herein above is true and correct Original Death Certificate or original attested copy of the death certificate and nothing has been concealed therein and that we are competent to contract and entitled to payment of brokerage on existing assets of the deceased ARN holder.

Solemnly affirmed at

Signed before me at _____ on _____

_____

Signature of Notary with Official Seal of Notary

(*) = Name of the legal heir (#) = Name of the deceased ARN holder $=Name of the guardian