

## **Transmission to surviving unit holders in case of death of one or more unitholders:**

Documents required to process the transmission of units are as follows:

1. Letter from the Claimant/s requesting transmission of units.
2. Original Death Certificate or Original attested copy of the death certificate of the deceased unit holder.
3. Bank Account Details of the new first unit holder as per **Annexure I** along with attestation by a bank branch manager or cancelled cheque bearing the account details.
4. Copy of the PAN Card of the claimant/s duly attested by ARN Distributor / AMC Staff / CAMS Front Office Staff
5. KYC acknowledgement letter of the claimants

The above mentioned documents can be submitted to the nearest TMF Investor Service office or sent to the registrars on the following addresses:

For all schemes except Tata Service Industries Fund and Tata Contra Fund: Computer Age Management Services Pvt Ltd., 148, OLD Mahabalipuram Road, OKKIYAM THURAIPAKKAM, Chennai - 600 097

For Tata Service Industries Fund and Tata Contra Fund:  
KARVY COMPUERHSARE PRIVATE LIMITED  
H.No.8-2-596, Avenue 4, Street No. 1, Banjara Hills, Hyderabad – 500034

On receipt of these documents, the sufficiency of the documents will be checked and incase there is any further documentation/ clarification required the same will be intimated to the claimants.

It shall be noted that only on receipt of the complete documentation, transmission request will be processed.