

Transmission to registered nominee/s in case of death of Sole or All unit holders:

Documents required to process the transmission of units are as follows:

1. Letter from the Claimant/s/ Nominees requesting transmission of units.
2. Original Death Certificate or Original attested copy of the death certificate.
3. Bank Account Details of the new first unit holder as per **Annexure I** along with attestation by a bank branch manager or cancelled cheque bearing the account details.
4. Copy of the PAN Card of the claimant/s duly attested by ARN Distributor / AMC Staff / CAMS Front Office Staff
5. KYC acknowledgement letter of the claimants.
6. If the transmission amount is Rs One lakh or more:
 - a. Indemnity duly (Rs 200 stamp paper) signed and executed by the nominee/s – **Annexure II**
7. Original Attested copy of the Proof of Date of Birth if the Claimant is a minor.
8. Original Attested copy of the Proof of identity of the natural guardian / legal guardian in case of Claimant being a minor / of unsound mind.

The above mentioned documents can be submitted to the nearest TMF Investor Service office or sent to the registrars on the following addresses:

For all schemes except Tata Service Industries Fund and Tata Contra Fund: Computer Age Management Services Pvt Ltd., 148, OLD Mahabalipuram Road, OKKIYAM THURAIPAKKAM, Chennai - 600 097

For Tata Service Industries Fund and Tata Contra Fund:

KARVY COMPUERHSARE PRIVATE LIMITED

H.No.8-2-596, Avenue 4, Street No. 1, Banjara Hills, Hyderabad – 500034

On receipt of these documents, the sufficiency of the documents will be checked and incase there is any further documentation/ clarification required the same will be intimated to the claimants.

It shall be noted that only on receipt of the complete documentation, transmission request will be processed.