

Transmission in case of HUF, due to death of Karta:

Documents required to process the transmission of units are as follows:

1. Original Death Certificate or Original attested copy of the death certificate of the deceased Karta
2. Request Letter specifically asking for change of Karta duly signed by all the members
3. Indemnity bond (Rs 200 stamp paper) signed by all the surviving coparceners and new Karta - **Annexure V.**
4. Duly certified Bank certificate stating that the signature and details of new Karta have been appended in the bank account of the HUF - **Annexure I**
5. Copy of the PAN Card standing in the name of the HUF duly attested by ARN Distributor / AMC Staff / CAMS Front Office Staff.
6. KYC of the new Karta and KYC of HUF, if not already available.
7. In case of no surviving co-parceners OR the transmission amount is Rs One Lakh or more OR where there is an objection from any surviving members of the HUF, transmission should be effected only on the basis of any of the following mandatory documents:
 - a. Notarized copy of Settlement Deed, or
 - b. Notarized copy of Deed of Partition, or
 - c. Notarized copy of Decree of the relevant competent Court

The above mentioned documents can be submitted to the nearest TMF Investor Service office or sent to the registrars on the following addresses:

For all schemes except Tata Service Industries Fund and Tata Contra Fund: Computer Age Management Services Pvt Ltd., 148, OLD Mahabalipuram Road, OKKIYAM THURAIPAKKAM, Chennai - 600 097

For Tata Service Industries Fund and Tata Contra Fund:
KARVY COMPUERHSARE PRIVATE LIMITED
H.No.8-2-596, Avenue 4, Street No. 1, Banjara Hills, Hyderabad – 500034

On receipt of these documents, the sufficiency of the documents will be checked and incase there is any further documentation/ clarification required the same will be intimated to the claimants.

It shall be noted that only on receipt of the complete documentation, transmission request will be processed.