

## Minor Attaining Majority – Status Change – Format

To,

Tata Mutual Fund,

Sub: Change of Status from Minor to Major & updation of relevant information.

Folio No.: \_\_\_\_\_

Dear Sir,

Investment(s) was made in the above Folio when I was minor and the same was represented by \_\_\_\_\_ <Guardian Name>. As I have attained age of 18 years as on \_\_\_\_\_, I request to transfer all units in my name and remove the Guardian Name. Also update the following details in your records for the above referred Folio.

	Investor Particulars	Bank Particulars
PAN*		Bank Name*
Email Id		Branch
Mobile No.		A/c Type – A/c No*
Tel – Off		Bank City
Tel - Res		MICR Code (9 Digit)
Tax Status*		IFSC Code (11 Digit)

\* Mandatory

Signature of First Holder (Major)#	Guardian's Attestation	Bank Manager Attestation#
Name _____	Registered Guardian's Name _____	Branch Seal with attester's name and employee number _____

# Mandatory

### **Documents attached:**

- √ **Self attested KYC acknowledgment copy<sup>^</sup>. [Mandatory].**
- √ **Age Proof – Birth Certificate / School Leaving Certificate / Mark Sheet issued by Higher Secondary School of respective States, ICSE, CBSE, etc. / Passport of the Minor / PAN Card copy / Any other suitable proof issued by Government Authorities.**
- √ **Attach any one of following:**
  - Cancelled Cheque with Name & Account number printed on it.
  - Original Bank statement / Copy of the Bank Statement showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager
  - Copy of Pass book showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager

<sup>^</sup> Date of the letter & KYC acknowledgement should be the date of attaining the age of maturity

Please note: (You may produce the originals of the documents mentioned above, along with the photocopies, at the counter, we shall verify them and return the originals to you, or photocopies can be submitted attested by the Banker Manager, (name, designation, employee code, and seal should be affixed, clearly on the copy).