

### **Application 'On behalf of Minors' Accounts**

- i.** The minor shall be the first and the sole holder in an account (folio).
- ii.** No joint holder will be allowed in a folio where the minor is the first or sole holder
- iii.** Guardian in the folio should either be a natural guardian (i.e. father or mother) or a court appointed legal guardian.
- iv.** The relationship status of the guardian with the minor i.e. Mother, Father or a legal Guardian should be mentioned in the application form and the documentary evidence of the same should be provided along with the application form. The following documents can be attached as a documentary evidence:
  - a) Birth Certificate of the minor
  - b) School leaving certificate
  - c) Mark Sheet issued by Higher Secondary Board of the respective states, ICSC, CBSE etc. mentioning name of natural guardian
  - d) Passport of the minor
  - e) In case of court appointed guardian the supporting order from the court
  - f) Any other suitable proof
- v.** The date of Birth of the minor should be mentioned in the application form and the documentary evidence of the date of Birth should be provided along with the application form. The following documents can be attached as a proof of Date of Birth:
  - a) Birth Certificate of the minor
  - b) School leaving certificate
  - c) Mark Sheet issued by Higher Secondary Board of the respective states, ICSC, CBSE etc. mentioning date of Birth of minor
  - d) Passport of the minor
  - e) Any other suitable proof evidencing the date of birth
- vi.** In case the application form you are filling does not have the provision to mention the above or you need to update the same in your existing folio kindly fill the form (Format for capturing the Guardian Details in case the old form is used) and submit it along with your application form or submit the same to your nearest Tata Mutual Fund office.