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### NOTICE CUM ADDENDUM

Notice cum Addendum to the Scheme Information Document & Key Information Memorandum of Tata Capital Protection Oriented Fund Series II

Extension of maturity of Tata Capital Protection Oriented Fund Series II, a close ended debt fund:

Tata Capital Protection Oriented Fund Series II (1095 days), ('Scheme') was launched on July 6, 2012. The units under the Scheme were allotted on July 26, 2012 & the Scheme is scheduled to mature on July 27, 2015.

The Trustees have decided to extend the maturity of the Scheme in accordance with Regulation 33 (4) of SEBI (Mutual Funds) Regulations, 1996 by 15 days. The Scheme shall now mature on August 11, 2015 or the immediately following business day, if such day is not a business day.

ICRA has reaffirmed the Credit Risk Rating "[ICRA]AAAmfs(S0)" for the rollover period. This rating is considered to have the highest degree of safety regarding timely receipt of payments from the investment that they have made. The rating should, however, not be construed as an indication of expected returns, prospective performance of the Mutual Fund Scheme, NAV or of volatility in its returns. The rating, should not be treated as a recommendation to buy, sell or hold the units issued by the Scheme.

A detailed letter intimating the terms & features of the proposed extension of maturity along with pro-forma consent for roll over have been dispatched/mailed to the registered address/email id of the Unit Holder(s) whose names appear in the records of the Registrar & Transfer Agent, Computer Age Management Services Pvt. Ltd./Statement of Beneficiary Owners maintained by the Depositories as on June 5, 2015.

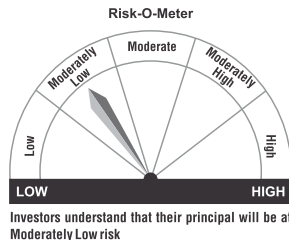
The duly filled approval slip for extension of maturity should be submitted at the Official Points of Acceptance of Tata Asset Management Ltd. ('AMC') on or before Friday, July 24, 2015 by 3 p.m. irrespective whether the units are held in dematerialized or physical form. If the duly filled approval slip is not received /received after the aforesaid timelines the same may not get considered for extension of maturity & the unit holders will receive the redemption proceeds as per the applicable NAV on July 27, 2015, the original maturity date of the scheme.

Unit holders are requested to read the said letter & the Scheme Information Document of the Scheme which are available on [www.tatamutualfund.com](http://www.tatamutualfund.com). The risk-o-meter details of the Scheme post extension of maturity will be as follows:

This product is suitable for investors who are seeking\*:

- Fixed income / capital appreciation on maturity.
- Investment in Debt & Money Market instruments.

\*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.



All other features & terms & conditions of the Scheme shall remain unchanged.

This notice cum addendum forms an integral part of the Scheme Information Document/Key Information Memorandum issued for the Scheme read with the addenda.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.