



Expertise that's trusted

NOTICE CUM ADDENDUM

Notice cum Addendum to the Scheme Information Document & Key Information Memorandum of Tata Capital Protection Oriented Fund Series 1.

Extension of maturity of Tata Capital Protection Oriented Fund Series 1, a close ended Capital Protection Oriented Fund:

Tata Capital Protection Oriented Fund Series 1 (1095 days), ('Scheme') was launched on May 16, 2012. The units under the Scheme were allotted on June 5, 2012 & the Scheme is scheduled to mature on June 4, 2015.

The Trustees have decided to extend the maturity of the Scheme in accordance with Regulation 33 (4) of SEBI (Mutual Funds) Regulations, 1996 by 18 days. The Scheme shall now mature on June 22, 2015 or the immediately following business day, if such day is not a business day.

ICRA has reaffirmed the Credit Risk Rating "[ICRA] AAAMfs (S0)" for the rollover period. This rating is considered to have the highest degree of safety regarding timely receipt of payments from the investment that they have made. The rating should however, not be construed as an indication of expected returns, prospective performance of the Mutual Fund Scheme, NAV or of volatility in its returns. The rating, should not be treated as a recommendation to buy, sell or hold the units issued by the Scheme.

A detailed letter intimating the terms & features of the proposed extension of maturity along with pro-forma consent for roll over have been dispatched/mailed to the registered address/email id of the Unit Holder(s) whose names appear in the records of the Registrar & Transfer Agent, Computer Age Management Services Pvt. Ltd./Statement of Beneficiary Owners maintained by the Depositories as on May 15, 2015.

The duly filled approval slip for extension of maturity should be submitted at the Official Points of Acceptance of Tata Asset Management Ltd. ('AMC') on or before Wednesday, June 3, 2015 by 3 p.m. irrespective whether the units are held in dematerialized or physical form. If the duly filled approval slip is not received /received after the aforesaid timelines the same may not get considered for extension of maturity & the unitholders will receive the redemption proceeds as per the applicable NAV on June 4, 2015, the original maturity date of the scheme.

Unitholders are requested to read the said letter & the Scheme Information Document of the Scheme which are available on www.tatamutualfund.com. The product labelling details of the Scheme post extension of maturity will be as follows:

This product is suitable for investors who are seeking*:

- Fixed income / capital appreciation on maturity.
- Investment in Debt / Money Market instruments.
- The scheme is classified as **Low Risk** (BLUE). Investors understand that their principal will be at low risk.

***Investors should consult their financial advisors if in doubt about whether the product is suitable for them.**

Risk is represented as:

	(Brown)	Investors understand that their principal will be at high risk.
	(Yellow)	Investors understand that their principal will be at medium risk.
	(Blue)	Investors understand that their principal will be at low risk.

All other features & terms & conditions of the Scheme shall remain unchanged.

This notice cum addendum forms an integral part of the Scheme Information Document/Key Information Memorandum issued for the Scheme read with the addenda.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.