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## NOTICE CUM ADDENDUM

Notice cum Addendum is hereby given for the merger of Tata Life Sciences & Technology Fund & Tata Service Industries Fund into Tata Equity Opportunities Fund & the record date for merger is **14 September, 2012**. The investment objective of Tata Equity Opportunities Fund is to provide income distribution and/or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. Post the said merger the investment objective & investment allocation pattern of Tata Equity Opportunities Fund will remain unchanged.

A written communication has already been sent to all Unitholders of the concerned schemes alongwith the Annual Report 2011-2012, Informing the details about the merger including, basis of allocation of units in Tata Equity Opportunities Fund, tax implication & financial information of the schemes. Unitholders who are not in agreement with the merger may redeem their unit at applicable NAV or switch to other schemes of Tata Mutual Fund without payment of exit load till 14 September, 2012. If no request for Redemption/Switch is received during business hours on or before 14 September, 2012 then the units in Tata Life Sciences & Technology Fund and or Tata Service Industries Fund will automatically be merged into Tata Equity Opportunities Fund & a fresh Account Statement will be issued to the unitholders to that effect. Kindly note that no action is required in case the unitholder is in agreement with the aforesaid scheme merger as the same will be deemed as an acceptance.

### Some clarifications:

**Demat Mode:** Investors who are holding the units in the demat mode shall note that the units of the respective options of the merged scheme (i.e Tata Life Sciences & Technology Fund/Tata Service Industries Fund) will be extinguished from their demat account & proportionate units of the surviving scheme (i.e. Tata Equity Opportunities Fund) will be credited to their demat account after the record date.

**Cut off timing for NAV applicability for redemption & switch out:** In respect of valid redemption / switch out application accepted at a designated collection centre upto 3 p.m. on a business day by the Mutual Fund, the closing NAV of such day will be applicable.

In respect of valid redemption / switch out application accepted at a designated collection centre after 3 pm on a business day, the NAV of next business day will be applicable.

Unitholders are requested to read the detailed features of Tata Equity Opportunities Fund in the Scheme Information Document (SID) which is available on our website, [www.tatamutualfund.com](http://www.tatamutualfund.com), & at the Investor Service Centre to enable you to take a well-informed decision.

**Nature & Investment Objective: Tata Equity Opportunities Fund:** An Open Ended Equity Scheme. The investment objective of the scheme is to provide income distribution and/or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. **Tata Life Sciences & Technology Fund:** An Open Ended Equity Scheme. The investment objective of the scheme is to provide income distribution and/or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. **Tata Service Industries Fund:** An Open Ended Equity Scheme. The investment objective of the scheme is to provide income distribution and / or medium to long term capital gains by investing predominantly in equity/equity related instrument of the companies in the service sectors.

**Asset Allocation Pattern: Tata Equity Opportunities Fund:** Equity & Equity related instruments: 65%-100%. Debt (including money market instruments): 0-35 %.

**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.**

**Statutory Details: Constitution:** Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trusts Act 1882. **Sponsors:** Tata Sons Ltd. & Tata Investment Corporation Ltd. **Trustee:** Tata Trustee Company Ltd. **Investment Manager:** Tata Asset Management Ltd.