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NOTICE CUM ADDENDUM

Merger of Tata Growing Economies Infrastructure Fund (Scheme A & Scheme B) with Tata Equity Opportunities Fund.

Notice cum Addendum is hereby given that the Trustees of Tata Mutual Fund have approved the merger of Tata Growing Economies Infrastructure Fund (Scheme A & Scheme B), open ended equity schemes (hereinafter referred to as 'Transferor Schemes') with Tata Equity Opportunities Fund, an open ended equity scheme (hereinafter referred to as 'Surviving Scheme'). The record date for the merger is 20 March, 2015.

Consequently, from the record date the Tata Growing Economies Infrastructure Fund (Scheme A & B) will cease to exist & the Unitholders of Tata Growing Economies Infrastructure Fund (Scheme A & B) will become Unitholders of Tata Equity Opportunities Fund in the respective plans/options.

A written communication has already been sent to all Unitholders of the concerned schemes informing the details about the merger including basis of allocation of units in Tata Equity Opportunities Fund, tax implication & financial information of the schemes.

The sale of units of Tata Growing Economies Infrastructure Fund (Scheme A & B) (Transferor Schemes) (including switch-in & registration of systematic investment options) stands suspended with effect from 13 February, 2015.

In terms of prevailing regulatory requirements, Unitholders in Tata Growing Economies Infrastructure Fund (Scheme A & B) are given an option to exit at the prevailing Net Asset Value without any exit load, in case they are not in favour of the merger. The period of this exit offer is from 13 February, 2015 to 17 March, 2015. If no request for Redemption/Switch is received by Tata Asset Management Ltd. on or before 17 March, 2015 (upto 3.00 pm) the units in Tata Growing Economies Infrastructure Fund (Scheme A & B) will automatically be merged to Tata Equity Opportunities Fund & a fresh Account Statement will be issued to the unitholders to that effect.

Securities Transaction Tax (STT) on account of merger would be borne by Tata Asset Management Ltd.

Unitholders who do not exercise the exit option during the exit period would be deemed to have consented to the proposed merger & will be allotted units without any entry load in the respective plan/option of Tata Equity Opportunities Fund.

The existing Systematic Investment Plan (SIP)/Systematic Transfer Plan (STP) in the merged schemes i.e. Tata Growing Economies Infrastructure Fund (Scheme A & B) will continue to be processed in/from the surviving scheme i.e. Tata Equity Opportunities Fund.

Unitholders who have opted for Systematic Transfer Plan (STP) from Tata Growing Economies Infrastructure Fund (Scheme A & B) to Tata Equity Opportunities Fund or vice versa the same will stand cancelled from the date of merger of the scheme.

Investors who have opted for a Systematic Withdrawal Plan (SWP) from Tata Growing Economies Infrastructure Fund (Scheme A & B) will continue in the surviving scheme i.e. Tata Equity Opportunities Fund.

Unitholders who have pledged or encumbered their units will not have the option to exit unless they procure an effective release of their pledges/encumbrances prior to the redemption/switch-out requests.

In case a lien is marked on the units held in Tata Growing Economies Infrastructure Fund (Scheme A & B), then the fresh units allotted in Tata Equity Opportunities Fund will also be automatically subject to lien.

The requirement of minimum application for fresh & additional purchase of units will not be applicable for Tata Equity Opportunities Fund for the units allotted to the unitholders of Tata Growing Economies Infrastructure Fund (Scheme A & B) on account of merger.

The portfolio of Tata Growing Economies Infrastructure Fund (Scheme A & B) as on the date of merger will be merged with the portfolio of Tata Equity Opportunities Fund.

Unitholders who are holding the units in the demat mode shall note that the units of the respective options of the merged schemes (i.e. Tata Growing Economies Infrastructure Fund) will be extinguished from their demat account & proportionate units of the surviving scheme (i.e. Tata Equity Opportunities Fund) will be credited to their demat account after the record date.

This exit offer is not available to the unitholders of Tata Equity Opportunities Fund, since there is no change in fundamental attribute of Tata Equity Opportunities Fund & the interests of unitholder of Tata Equity Opportunities Fund are not adversely affected.

Cut off timing for NAV applicability for redemption & switch out: In respect of valid redemption/switch out application accepted at a designated collection centre upto 3 p.m. on a business day by the Mutual Fund, the closing NAV of such day will be applicable.

In respect of valid redemption/switch out application accepted at a designated collection centre after 3 pm on a business day, the NAV of next business day will be applicable.

Unitholders are requested to read the detailed features of Tata Equity Opportunities Fund in the Scheme Information Document (SID) which is available on the website www.tatamutualfund.com & at the Investor Service Centre in order to take a well-informed decision.

Tata Equity Opportunities Fund is suitable for investors who are seeking*:

- Long Term capital appreciation.
- Investment in Equity & equity related instruments of well researched value & growth oriented companies across all market capitalization.
- The scheme is classified as **High Risk** (BROWN). Investors understand that their principal will be at high risk.

***Investors should consult their financial advisors if in doubt about whether the product is suitable for them.**

Risk is represented as:

	(Brown)	Investors understand that their principal will be at high risk.
	(Yellow)	Investors understand that their principal will be at medium risk.
	(Blue)	Investors understand that their principal will be at low risk.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.