

ADDENDUM

This addendum sets out changes to be made in the Offer Documents / Scheme Information Documents and Key Information Memorandums of:

- (A) **Tata Select Equity Fund (TSEF), Tata Life Sciences & Technology Fund (TLSTF), Tata Growth Fund (TGF), Tata Equity P/E Fund (TEQPEF), Tata Dividend Yield Fund (TDYF), Tata Service Industries Fund (TSIF), Tata Balanced Fund (TBF), Tata Mid Cap Fund (TMCF), Tata Infrastructure Fund (TISF), Tata Pure Equity Fund (TPEF), Tata Equity Opportunities Fund (TEOF), Tata Equity management Fund (TEMF), Tata Index Fund (TIFN/TIFS) and Tata Growing Economies Infrastructure Fund (TGEIF).**

The following changes regarding Entry / Exit Loads and maximum SIP amount per installment for investment through Systematic Investment Plan (SIP) and Systematic Transfer Plan (STP) will be applicable with effect from 1st November, 2008:

	Existing Provisions	Proposed / Revised Provisions
Entry Load	1%	2.25%
Exit Load	If redeemed on or before expiry of 24 months: 1.25%; If redeemed after 24 months: Nil	If redeemed on or before expiry of 24 months : 1%; If redeemed after 24 months: Nil
Maximum amount per installment	Rs. 10 Lakh	Rs. 50 Lakh

For the SIP installment amount above Rs.50 lakh, the load structure for investment other than SIP would be applicable.

(B) Tata Contra Fund

The following changes regarding Entry / Exit Loads and maximum SIP amount per installment for investment through Systematic Investment Plan (SIP) and Systematic Transfer Plan (STP) will be applicable with effect from 1st November, 2008:

	Existing Provisions	Proposed / Revised Provisions
Entry Load	1%	Nil
Exit Load	If redeemed on or before expiry of 24 months: 1.25%; If redeemed after 24 months: Nil	Nil
Maximum amount per installment	Rs. 10 Lakh	Rs. 50 Lakh

For the SIP installment amount above Rs.50 lakh, the load structure for investment other than SIP would be applicable.

Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum will form an integral part of the Offer Document / Scheme Information Document and Statement of Additional Information.
- All other terms and conditions of the Offer Document / Scheme Information Document and Statement of Additional Information read with other addendums if any remain unchanged.

Statutory Details: Constitution: Tata Mutual Fund has been set up as a trust under the Indian Trust Act, 1882. **Sponsors & Settlers:** Tata Sons Ltd. and Tata Investment Corporation Ltd. **Investment Manager:** Tata Asset Management Ltd. **Trustee:** Tata Trustee Company Pvt. Ltd. **Investment Manager:** Tata Asset Management Limited, Fort House, 221 Dr D N Road, Mumbai - 400 001. Tel.: 56578282; email: kiran@tataamc.com

Nature and Investment objective:

TSEF: An open ended equity scheme. To provide income distribution and/or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. **TLSTF:** An Open Ended Equity scheme. To provide income distribution and /or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. **TGF:** An open ended equity scheme. To provide income distribution and/or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. **TEQPEF:** An open ended equity scheme. To provide reasonable and regular income along with possible capital appreciation to its unitholders. **TDYF:** An open ended equity scheme. To provide income distribution and or medium to long term capital gains to its unitholders by investing predominantly in high dividend yield stocks. **TSIF:** An open ended equity scheme. The investment objective of the Scheme is to provide income distribution and / or medium to long term capital gains by investing predominantly in equity/equity related instrument of the companies in the service sectors. **TBF:** An open ended balanced scheme. To provide income distribution and / or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. **TMCF:** An open ended equity scheme. The investment objective of the Scheme is to provide income distribution and / or medium to long term capital gains by investing predominantly in equity / equity related instruments of mid cap companies. **TCF:** An open ended equity scheme which has a contrarian investment strategy. Contrarian investing refers to buying into fundamentally sound scrips that have been overlooked by the market and waiting for the market to give these stocks their real value in course of time. The investment objective of the scheme is to provide income distribution and/or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. **TISF:** An open ended equity scheme. To provide income distribution and / or medium to long term capital gains by investing predominantly in equity / equity related instruments of the companies in the infrastructure sector. **TPEF:** An open ended equity scheme. To provide income distribution and/or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. **TEOF:** An open ended equity scheme. To provide income distribution and/or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. **TEMF:** An open ended equity scheme. The primary investment objective of the scheme is to seek to generate capital appreciation & provide long-term growth opportunities by investing in a portfolio constituted of equity & equity related instruments and the secondary objective is to generate consistent returns by investing in debt and money market securities. **TIFN / TIFS:** An open ended index linked equity scheme. To reflect/mirror the market returns with a minimum tracking error. **TGEIF:** An open ended equity scheme. **Plan A** - Investment objective of the scheme is to generate capital appreciation / income by investing predominantly in equities of companies in infrastructure and other related sectors in the growing economies of the world including India. The investment focus would be guided by the growth potential and other economic factors of the countries. Atleast 51% of the net assets would be invested in geographies outside India. **Plan B** - Investment objective of the scheme is to generate capital appreciation / income by investing predominantly in equities of companies in infrastructure and other related sectors in India and other growing economies of the world. The investment focus would be guided by the growth potential and other economic factors of the countries.

Risk Factors: • Mutual Fund and securities are investments subject to market risks and there can be no assurance and no guarantee that the schemes will achieve their objectives. • As with any investment in stocks, shares and securities the NAV of the units under the schemes can go up or down, depending upon the factors and forces affecting the capital market. • Past performance of the previous Schemes, the Sponsors or its Group affiliates is not indicative of and does not guarantee the future performance of the Schemes. • The above are only the names of the Schemes and do not in any manner indicate either the quality of the Schemes, its future prospects or the returns. • The sponsors are not responsible or liable for any loss resulting from the operations of the scheme beyond the initial contribution of Rs.1 lac made by them towards setting up the Mutual Fund. • For scheme specific risk factors and other details, please read the Offer Document (OD) / Statement of Additional Information (SAI) / Scheme Information Document (SID) carefully before investing.