

**NOTICE CUM ADDENDUM TO THE OFFER DOCUMENTS / KEY INFORMATION  
MEMORANDUMS (KIM) OF 'TATA INFRASTRUCTURE FUND' / 'TATA SERVICE  
INDUSTRIES FUND' / TATA FIXED INCOME PORTFOLIO FUND**

**(A) For Unitholders of 'Tata Infrastructure Fund' (the scheme):**

Notice is hereby given that the Trustees of Tata Mutual Fund (the fund) have, in terms of enabling provisions of the offer document of the scheme, decided to change the asset allocation pattern of the scheme.

Accordingly, the revised asset allocation pattern of the scheme will be as under w.e.f. November 03, 2008:

**Existing Asset Allocation Pattern:**

Instruments	Proportion** (% of Funds Available / Net Assets)		
	Minimum	Maximum	Risk Profile
Equity and Equity related instruments of companies in infrastructure sector	70	100	High
Debt and Money Market Instruments*	0	30	Low to Medium

\*\* at the time of investment

**Revised Asset Allocation Pattern:**

Instruments	Proportion** (% of Funds Available / Net Assets)		
	Minimum	Maximum	Risk Profile
Equity and Equity related instruments of companies in infrastructure sector	70	100	High
Equity and Equity related instruments of other companies	0	30	High
Debt and Money Market Instruments*	0	30	Low to Medium

\*\* at the time of investment

If you are not agreeable to the above changes, you can redeem the units or you may switch the units to the existing schemes of Tata Mutual Fund at applicable loads, if any. No exit / switch out load will be charged till October 31, 2008 in respect of units acquired prior to 1<sup>st</sup> October, 2008.

**The detailed explanation of the above changes has been communicated to the unitholders of the scheme along with the annual report for the year 2007-2008.**

**(B) For Unitholders of 'Tata Service Industries Fund' (the scheme):**

Notice is hereby given that the Trustees of Tata Mutual Fund (the fund) have, in terms of enabling provisions of the offer document of the scheme, decided to change the asset allocation pattern of the scheme.

Accordingly, the revised asset allocation pattern of the scheme will be as under w.e.f. November 03, 2008:

**Existing Asset Allocation Pattern:**

Instruments	Proportion** (% of Funds Available / Net Assets)		
	Minimum	Maximum	Risk Profile
Equity and Equity related instruments of companies in Service sector	70	100	High
Debt and Money Market Instruments*	0	30	Low to Medium

\*\* at the time of investment

**Revised Asset Allocation Pattern:**

Instruments	Proportion** (% of Funds Available / Net Assets)		
	Minimum	Maximum	Risk Profile
Equity and Equity related instruments of companies in service sector	70	100	High
Equity and Equity related instruments of other companies	0	30	High
Debt and Money Market Instruments*	0	30	Low to Medium

\*\* at the time of investment

If you are not agreeable to the above changes, you can redeem the units or you may switch the units to the existing schemes of Tata Mutual Fund at applicable loads, if any. No exit / switch out load will be charged till October 31, 2008 in respect of units acquired prior to 1<sup>st</sup> October, 2008.

**The detailed explanation of the above changes has been communicated to the unitholders of the scheme alongwith the annual report for the year 2007-2008.**

**(C) For Unitholders of ‘Tata Fixed Income Portfolio Fund – Series A1, A2, A3, B2, B3, C2 and C3’ (the scheme):**

The following changes will be applicable with immediate effect in the Offer Document of **Tata Fixed Income Portfolio Fund (TFIPF) A1, A2, A3, B2, B3, C2 and C3** regarding entitlement of dividend, as and when, declared by the fund under the scheme:

“All unitholders holding units under Dividend Plan of the scheme at the beginning of the record date shall be entitled to dividend. All unitholders of Dividend Plan of the scheme who submit valid redemptions/switch out requests till 3 p.m. on the record date will be entitled to receive the dividend”

“Valid purchase / switch in applications received till 3 p.m. on the record date will be processed at the ex dividend NAV of record date & hence such investors will not be entitled for the dividend declared on such record date.”

**Please note that the dividend distribution is subject to availability and adequacy of distributable surplus and pursuant to the payment of dividend, the NAV of the scheme falls to the extent of payout and statutory levy (if applicable).**

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer documents/KIMs.
- All other terms and conditions of the offer documents/KIMs read with other addendums if any remain unchanged.

**Statutory Details:** Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882. Sponsors: Tata Sons Limited and Tata Investment Corporation Limited. Trustee: Tata Trustee Company Pvt Ltd. Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective: Tata Infrastructure Fund** - An open ended equity scheme. The investment objective of the scheme is to provide income distribution and / or medium to long term capital gains by investing predominantly in equity/equity related instrument of the companies in the infrastructure sector. **Tata Service Industries Fund** - An open ended equity scheme. The investment objective of the scheme is to provide income distribution and / or medium to long term capital gains by investing predominantly in equity/equity related instrument of the companies in the service sectors. **Tata Fixed Income Portfolio Fund (TFIPFA1, TFIPFA2, TFIPFA3, TFIPFB2, TFIPFB3, TFIPFC2, and TFIPFC3)** - Open ended debt schemes, Investment objective of the schemes is to generate returns and / or capital appreciation along with minimisation of interest rate risk. In order to achieve its investment objective, the scheme will invest predominantly in a portfolio of Debt & Money market instruments. In order to control the interest rate risk, average maturity of the portfolio will not exceed 30 days (TFIPFA1), 60 days (TFIPFA2), 90 days (TFIPFA3), 150 days (TFIPFB2), 180 days (TFIPFB3), 240 days (TFIPFC2) and 270 days (TFIPFC3). **Risk Factors:** As with any other investment in securities, the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Funds and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme will achieve its objective. Past performance of the previous schemes, the sponsor or its group affiliates is not indicative of and does not guarantee the future performance of the schemes. Above are only the names of the schemes and do not in any manner indicate either the quality of the schemes or their future prospects or the returns. The sponsors are not responsible or liable for any loss resulting from the operations resulting from the scheme beyond the initial contribution of Rs. 1 lac made by them towards setting up the Mutual Fund. Investment by the schemes in debt instruments are subject to interest rate risk, credit risk and investment risk. Being sector specific schemes, Tata Infrastructure Fund and Tata Service Industries Fund are more riskier than a normal diversified equity scheme and will be affected by risks associated with the Infrastructure sector and Service sector respectively. **For load structure, schemes specific risk factors and other details please read the offer document / KIM of the schemes carefully before investing.**