

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Contra Fund (TCF) w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

### CONDENSED FINANCIAL INFORMATION AS ON 31/3/08

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TCF</b>
1	NAV at the beginning of the year (Rs. per unit)	D 10.5321
		G 10.5351
2	Net Income (Rs. Per unit)	5.20
3	Dividends/Bonus (Rs. Per unit)	-
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	D 12.3113
		G 13.2094
6	Annualised Returns	G 12.42
	Benchmark Returns	25.55
7	Net Assets at the end of the period (Rs. In crores)	125.61
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	2.38

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended equity scheme. The investment objective of the Scheme is to provide income distribution and / or medium to long term capital gains while at all times emphasizing the importance of capital appreciation.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Contra Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Dynamic Bond Fund (TDBF) w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

**CONDENSED FINANCIAL INFORMATION AS ON 31/3/08**

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TDBF</b>	
1	NAV at the beginning of year (Rs. per unit)	RD	10.2202
		RG	12.0473
		HD	10.1422
		HG	12.0537
2	Net Income (Rs. Per unit)		0.10
3	Dividends/Bonus (Rs. Per unit)	RD	0.0406
		HD	0.1973
4	Transfer to reserves (if any) (Rs. in crores)		-
5	NAV at the end of the year Rs. Per unit	RD	10.5204
		RG	13.0821
		HD	10.1897
		HG	13.0875
6	Annualised Returns	RG	6.05
		HG	6.05
	Benchmark Returns		4.93
7	Net Assets at the end of the period (Rs. In crores)		2221.11
8	Ratio of Recurring Expenses to Avg. Net Assets (%)		0.26

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended debt scheme. The investment objective will be to create a liquid portfolio of good quality debt as well as Money Market Instruments so as to provide reasonable returns and liquidity to the Unitholders.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Dynamic Bond Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Floater Fund (TFF) w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

**CONDENSED FINANCIAL INFORMATION AS ON 31/3/08**

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TFF</b>	
1	NAV at the beginning of year (Rs. per unit)	DM	10.0249
		DWLY	10.0838
		G	11.0128
2	Net Income (Rs. Per unit)		1.37
3	Dividends/Bonus (Rs. Per unit)	DWLY	0.0652
		DD	0.0724
4	Transfer to reserves (if any) (Rs. in crores)		-
5	NAV at the end of the year Rs. Per unit	DM	10.0356
		DWLY	10.0960
		G	11.9857
6	Annualised Returns	G	7.31
	Benchmark Returns		6.50
7	Net Assets at the end of the period (Rs. In crores)		1784.07
8	Ratio of Recurring Expenses to Avg. Net Assets (%)		0.22

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended debt scheme. The investment objective of the scheme is to generate stable returns with a low interest rate risk strategy by creating a portfolio that is predominantly invested in good quality floating rate debt instruments, money market instruments and in fixed rate debt instruments which can also be swapped for floating rate returns.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Floater Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Floating Rate Long Term Fund (TFRLTF) w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

**CONDENSED FINANCIAL INFORMATION AS ON 31/3/08**

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TFRLTF</b>
1	NAV at the beginning of year (Rs. per unit)	D 10.2974
		G 11.5881
2	Net Income (Rs. Per unit)	0.05
3	Dividends/Bonus (Rs. Per unit)	0.0260
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	D 10.1318
		G 12.1799
6	Annualised Returns	G 4.72
	Benchmark Returns	5.62
7	Net Assets at the end of the period (Rs. In crores)	803.55
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	0.18

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended debt scheme. The primary objective of the Scheme is to generate stable returns with a low risk strategy by creating a portfolio that is substantially invested in good quality floating rate debt or money market instruments, fixed rate debt or money market instruments swapped for floating returns and fixed rate debt and money market instruments.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Floating Rate Long Term Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Floating Rate Short Term Fund (TFRSTF) w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

### CONDENSED FINANCIAL INFORMATION AS ON 31/3/08

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TFRSTF</b>	
1	NAV at the beginning of year (Rs. per unit)	RD	10.1611
		RG	12.0017
		ID	10.0055
		IG	11.7045
2	Net Income (Rs. Per unit)		0.88
3	Dividends/Bonus (Rs. Per unit)	RIPWLY	0.0649
		IIPDD	0.0735
4	Transfer to reserves (if any) (Rs. in crores)		-
5	NAV at the end of the year Rs. Per unit	RD	10.1644
		RG	13.0090
		ID	10.0055
		IG	12.7060
6	Annualised Returns	G	6.34
	Benchmark Returns		5.61
7	Net Assets at the end of the period (Rs. In crores)		453.46
8	Ratio of Recurring Expenses to Avg. Net Assets (%)		0.27

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended debt scheme. The primary objective of the Scheme is to generate stable returns with a low risk strategy by creating a portfolio that is substantially invested in good quality floating rate debt or money market instruments, fixed rate debt or money market instruments swapped for floating returns and fixed rate debt and money market instruments.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Floating Rate Short Term Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.



## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Income Fund (TIF) w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

**CONDENSED FINANCIAL INFORMATION AS ON 31/3/08**

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TIF</b>
1	NAV at the beginning of year (Rs. per unit)	RH 10.7722 RQ 10.3037 G 25.0382 PD 14.5153 B 12.5290
2	Net Income (Rs. Per unit)	1.53
3	Dividends/Bonus (Rs. Per unit)	RQ 0.1973 RH 0.4033
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	RH 11.0114 RQ 10.4963 G 27.1317 PD 15.7282 B 13.5773
6	Annualised Returns	G 9.56
	Benchmark Returns	NA
7	Net Assets at the end of the period (Rs. In crores)	34.51
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	2.25

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended debt scheme. The investment objective of the Scheme will be to provide income distribution and / or medium to long term capital gains while at all times emphasising the importance of safety and capital appreciation.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Income Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Growth Fund (TGF) w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

**CONDENSED FINANCIAL INFORMATION AS ON 31/3/08**

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TGF</b>	
1	NAV at the beginning of year (Rs. per unit)	D	16.5935
		G	30.8045
		B(G)	26.8613
2	Net Income (Rs. Per unit)		4.63
3	Dividends/Bonus (Rs. Per unit)		-
4	Transfer to reserves (if any) (Rs. in crores)		-
5	NAV at the end of the year Rs. Per unit	D	16.3725
		G	37.5737
		B(G)	32.9256
6	Annualised Returns		11.37
	Benchmark Returns		10.19
7	Net Assets at the end of the period (Rs. In crores)		80.02
8	Ratio of Recurring Expenses to Avg. Net Assets (%)		2.47

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended equity scheme. The investment objective of the Scheme will be to provide income distribution and / or medium to long term capital gains while at all time emphasizing the importance of capital appreciation.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Growth Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Liquid Fund (TLF) w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted: -**

### CONDENSED FINANCIAL INFORMATION AS ON 31/3/08

Sr. No.	<i>Historical Per Statistics</i>	TLF	
1	NAV at the beginning of year (Rs. per unit)	RIPGR	1735.2474
		RIPFN	1145.2578
		RIPDD	1116.8143
		HIPGR	1250.6995
		HIPDD	1114.3379
		HIPWLY	1147.9055
		HIPMLY	1019.8241
		SHIPGR	1381.4320
		SHIPDD	1114.5200
		SHIPWLY	1151.9074
		SHIPMLY	1149.3956
2	Net Income (Rs. Per unit)		250.18
3	Dividends/Bonus (Rs. Per unit)	RIPFN	7.6202
		RIPDD	7.4207
		HIPDD	7.5054
		HIPWLY	6.9023
		HIPMLY	6.8873
		SHIPDD	7.6709
		SHIPWLY	7.0774
SHIPMLY	7.9350		
4	Transfer to reserves (if any) (Rs. in crores)		-
5	NAV at the end of the year Rs. Per unit	RIPGR	1873.0804
		RIPFN	1144.9739
		RIPDD	1116.8143
		HIPGR	1351.3109
		HIPDD	1114.3379
		HIPWLY	1148.1185
		HIPMLY	1019.5681
		SHIPGR	1494.9019
		SHIPDD	1114.5200
		SHIPWLY	1152.1490
		SHIPMLY	1149.1047
6	Annualised Returns	RIPGR	6.76
		HIPGR	6.09
		SHIPGR	6.29
	Benchmark Returns	RIPGR	NA
		HIPGR	5.44
		SHIPGR	5.44
7	Net Assets at the end of the period (Rs. In crores)		2018.68
8	Ratio of Recurring Expenses to Avg. Net Assets (%)		0.12

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended liquid scheme. The investment objective has been to create a highly liquid portfolio of good quality debt as well as money market instruments so as to provide reasonable returns and high liquidity to the Unitholders.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Liquid Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Liquidity Management Fund (TLMF) w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

**CONDENSED FINANCIAL INFORMATION AS ON 31/3/08**

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TLMF</b>	
1	NAV at the beginning of year (Rs. per unit)	DD	1002.2592
		DWLY	1006.5805
		G	1079.8081
2	Net Income (Rs. Per unit)		1018.46
3	Dividends/Bonus (Rs. Per unit)	DD	5.3284
		DWLY	4.8283
4	Transfer to reserves (if any) (Rs. in crores)		-
5	NAV at the end of the year Rs. Per unit	DD	1002.6089
		DWLY	1006.5816
		G	156.2552
6	Annualised Returns	G	7.23
	Benchmark Returns		6.93
7	Net Assets at the end of the period (Rs. In crores)		11.89
8	Ratio of Recurring Expenses to Avg. Net Assets (%)		0.30

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended liquid scheme. The objective of the scheme is to generate reasonable returns alongwith high liquidity and safety by investing in a portfolio of money market and other short term debt instruments.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Liquidity Management Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Life Sciences & Technology Fund (TLSTF) w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

**CONDENSED FINANCIAL INFORMATION AS ON 31/3/08**

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TLSTF</b>
1	NAV at the beginning of year (Rs. per unit)	D 37.7683 G 46.8277
2	Net Income (Rs. Per unit)	16.87
3	Dividends/Bonus (Rs. Per unit)	-
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	D 23.4967 G 40.5900
6	Annualised Returns	G 19.18
	Benchmark Returns	16.23
7	Net Assets at the end of the period (Rs. In crores)	36.66
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	2.50

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended equity scheme. The investment objective of the Scheme will be to provide income distribution or medium to long term capital gains and/or income distribution along with capital gains tax relief to its Unitholders, while at all times emphasising the importance of capital appreciation.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Life Sciences & Technology Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.



## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata MIP Plus Fund (TMPF) w.e.f 2<sup>nd</sup> May, 2008. (Monthly income is not assured and is subject to the availability of distributable surplus)

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

**CONDENSED FINANCIAL INFORMATION AS ON 31/3/08**

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TMPF</b>	
1	NAV at the beginning of year (Rs. per unit)	DM	10.2519
		DQ	10.2899
		DS	10.4395
		GR	11.8902
2	Net Income (Rs. Per unit)		1.74
3	Dividends/Bonus (Rs. Per unit)	DM	0.0570
		DQ	0.1973
		DH	0.4033
4	Transfer to reserves (if any) (Rs. in crores)		-
5	NAV at the end of the year Rs. Per unit	DM	10.5317
		DQ	10.3409
		DH	10.9312
		GR	12.9631
6	Annualised Returns	GR	6.63
	Benchmark Returns		7.57
7	Net Assets at the end of the period (Rs. In crores)		39.96
8	Ratio of Recurring Expenses to Avg. Net Assets (%)		1.45

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended debt scheme. The investment objective of the Scheme will be to provide reasonable and regular income along with possible capital appreciation to its Unitholders.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata MIP Plus Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Pure Equity Fund (TPEF) w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

**CONDENSED FINANCIAL INFORMATION AS ON 31/3/08**

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TPEF</b>
1	NAV at the beginning of year (Rs. per unit)	D 27.8119 G 58.7575
2	Net Income (Rs. Per unit)	13.11
3	Dividends/Bonus (Rs. Per unit)	-
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	D 31.4905 G 73.5967
6	Annualised Returns	32.41
	Benchmark Returns	14.56
7	Net Assets at the end of the period (Rs. In crores)	315.84
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	2.32

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended equity scheme. The investment objective of the Scheme will be to provide income distribution and / or medium to long term capital gains while at all times emphasising the importance of capital appreciation.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Pure Equity Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Young Citizens' Fund (TYCF) w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

**CONDENSED FINANCIAL INFORMATION AS ON 31/3/08**

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TYCF</b>
1	NAV at the beginning of year (Rs. per unit)	G 21.8800
2	Net Income (Rs. Per unit)	2.50
3	Dividends/Bonus (Rs. Per unit)	-
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	G 15.8614
6	Annualised Returns	G 15.37
	Benchmark Returns	N.A
7	Net Assets at the end of the period (Rs. In crores)	156.27
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	2.40

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended balanced fund. The investment objective of the Scheme will be to provide long term capital growth along with steady capital appreciation to its unit holders, while at all times emphasising the importance of capital preservation.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Young Citizens' Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Mid Cap Fund (TMCF) w.e.f 2<sup>nd</sup> May, 2008.

### 1, Under heading VI. Condensed Financial Information the following data shall be inserted:-

#### CONDENSED FINANCIAL INFORMATION AS ON 31/3/08

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TMCF</b>
1	NAV at the beginning of year (Rs. per unit)	D 13.0781 G 13.0839
2	Net Income (Rs. Per unit)	3.61
3	Dividends/Bonus (Rs. Per unit)	1.0000
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	D 14.5183 G 15.5506
6	Annualised Returns	G 17.37
	Benchmark Returns	29.25
7	Net Assets at the end of the period (Rs. In crores)	111.81
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	2.33

#### Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

#### Statutory Details :

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

#### Nature and Investment Objective:

An open ended equity scheme. The investment objective of the Scheme is to provide income distribution and / or medium to long term capital gains by investing predominantly in equity / equity related instruments of mid cap companies.

#### Risk Factors:

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Mid Cap Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Balanced Fund (TBF) w.e.f 2<sup>nd</sup> May, 2008.

### 1. Under heading VI. Condensed Financial Information the following data shall be inserted:-

#### CONDENSED FINANCIAL INFORMATION AS ON 31/3/08

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TBF</b>
1	NAV at the beginning of year (Rs. per unit)	D 35.9690 G 48.6161
2	Net Income (Rs. Per unit)	10.95
3	Dividends/Bonus (Rs. Per unit)	-
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	D 40.9358 G 59.1627
6	Annualised Returns	G 18.19
	Benchmark Returns	N.A
7	Net Assets at the end of the period (Rs. In crores)	210.92
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	2.41

#### Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

#### Statutory Details :

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

#### Nature and Investment Objective:

An open ended balanced scheme. The investment objective of the Scheme is to provide income distribution and / or medium to long term capital gains while at all times emphasising the importance of capital appreciation.

#### Risk Factors:

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Balanced Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Equity Opportunities Fund (TEOF) w.e.f 2<sup>nd</sup> May, 2008.

### 1. Under heading VI. Condensed Financial Information the following data shall be inserted:-

#### CONDENSED FINANCIAL INFORMATION AS ON 31/3/08

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TEOF</b>
1	NAV at the beginning of year (Rs. per unit)	D 19.3405 G 55.3183
2	Net Income (Rs. Per unit)	7.82
3	Dividends/Bonus (Rs. Per unit)	-
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	D 23.0998 G 71.2481
6	Annualised Returns	G 13.88
	Benchmark Returns	12.07
7	Net Assets at the end of the period (Rs. In crores)	493.00
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	2.25

#### Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

#### Statutory Details :

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

#### Nature and Investment Objective:

An open ended equity scheme. The investment objective of the Scheme is to provide income distribution and / or medium to long term capital gains while at all times emphasising the importance of capital appreciation.

#### Risk Factors:

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Equity Opportunities Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Index Fund w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

**CONDENSED FINANCIAL INFORMATION AS ON 31/3/08**

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TIFN</b>	<b>TIFS</b>
1	NAV at the beginning of year (Rs. per unit)	NA 23.7352	SA 33.1654
2	Net Income (Rs. Per unit)	1.82	6.91
3	Dividends/Bonus (Rs. Per unit)	-	-
4	Transfer to reserves (if any) (Rs. in crores)	-	-
5	NAV at the end of the year Rs. Per unit	NA 28.7487	SA 38.5334
6	Annualised Returns	G 23.01	G 30.29
	Benchmark Returns	34.23	35.84
7	Net Assets at the end of the period (Rs. In crores)	5.95	5.69
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	1.50	1.50

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended index linked equity fund. The investment objective of the Scheme is to reflect/mirror the market returns with a minimum tracking error.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Index Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.



## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Gilt Securities Fund (TGSEF) / Tata Gilt Short Maturity Fund (TGSMF) w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

**CONDENSED FINANCIAL INFORMATION AS ON 31/3/08**

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TGSEF</b>		<b>TGSMF</b>	
1	NAV at the beginning of year (Rs. Per unit)	RIP 23.2206	D 10.2539	HIP 14.2274	G 12.1473
2	Net Income (Rs. Per unit)	1.03		0.85	
3	Dividends/Bonus (Rs. Per unit)	RIP 0.1233	0.1110		
		HIP 0.1233			
4	Transfer to reserves (if any) (Rs. In crores)	-		-	
5	NAV at the end of the year Rs. Per unit	RIP 25.2047	D 10.5336	HIP 15.4427	G 13.0296
6	Annualised Returns	RIP 11.39	G 5.44		
		HIP 4.30			
	Benchmark Returns	RIP N.A	5.94		
		HIP 5.37			
7	Net Assets at the end of the period (Rs. In crores)	219.42		260.65	
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	1.60		1.10	

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended dedicated government securities fund. The investment objective of the Scheme will be to generate risk-free return and thus provide medium to long term capital gains and income distribution to its Unitholders, while at all times emphasising the importance of capital preservation.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Gilt Securities Fund / Tata Gilt Short Maturity Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Monthly Income Fund (TMIF) (Monthly income is not assured and is subject to the availability of distributable surplus) w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

**CONDENSED FINANCIAL INFORMATION AS ON 31/3/08**

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TMIF</b>	
1	NAV at the beginning of year (Rs. per unit)	DM	11.6385
		DQ	11.8022
		G	14.6454
2	Net Income (Rs. Per unit)		1.81
3	Dividends/Bonus (Rs. Per unit)	DM	0.0570
		DQ	0.1973
4	Transfer to reserves (if any) (Rs. in crores)		-
5	NAV at the end of the year Rs. Per unit	DM	11.8507
		DQ	11.9989
		G	15.7590
6	Annualised Returns	G	8.55
	Benchmark Returns		N.A
7	Net Assets at the end of the period (Rs. In crores)		25.59
8	Ratio of Recurring Expenses to Avg. Net Assets (%)		2.00

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended debt fund. (Monthly income is not assured and is subject to the availability of distributable surplus). To provide reasonable and regular income along with possible capital appreciation to its unitholders.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Monthly Income Fund (Monthly income is not assured and is subject to the availability of distributable surplus) is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Service Industries Fund (TSIF) w.e.f 2<sup>nd</sup> May, 2008.

### 1. Under heading VI. Condensed Financial Information the following data shall be inserted:-

#### CONDENSED FINANCIAL INFORMATION AS ON 31/3/08

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TSIF</b>
1	NAV at the beginning of year (Rs. per unit)	D 19.2282 G 19.1630
2	Net Income (Rs. Per unit)	6.82
3	Dividends/Bonus (Rs. Per unit)	-
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	D 17.2988 G 19.6269
6	Annualised Returns	G 25.31
	Benchmark Returns	33.81
7	Net Assets at the end of the period (Rs. In crores)	155.58
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	1.97

#### Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

#### Statutory Details :

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

#### Nature and Investment Objective:

An open ended equity scheme. The investment objective of the Scheme is to provide income distribution and / or medium to long term capital gains by investing predominantly in equity/equity related instrument of the companies in the service sectors.

#### Risk Factors:

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Service Industries Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Infrastructure Fund (TISF) w.e.f 2<sup>nd</sup> May, 2008.

### 1. Under heading VI. Condensed Financial Information the following data shall be inserted:-

#### CONDENSED FINANCIAL INFORMATION AS ON 31/3/08

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TISF</b>
1	NAV at the beginning of year (Rs. per unit)	D 17.7079 G 22.0202
2	Net Income (Rs. Per unit)	3.63
3	Dividends/Bonus (Rs. Per unit)	1.0000
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	D 22.5585 G 31.8849
6	Annualised Returns	G 42.88
	Benchmark Returns	30.41
7	Net Assets at the end of the period (Rs. In crores)	2420.90
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	1.90

#### Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

#### Statutory Details :

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

#### Nature and Investment Objective:

An open ended equity scheme. To provide income distribution and / or medium to long term capital gains by investing predominantly in equity / equity related instruments of the companies in the infrastructure sector.

#### Risk Factors:

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Infrastructure Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Scheme being sector specific will be affected by risks associated with Infrastructure Sector. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Income Plus Fund (TIPF) w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

**CONDENSED FINANCIAL INFORMATION AS ON 31/3/08**

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TIPF</b>	
1	NAV at the beginning of year (Rs. per unit)	RD	10.5412
		RG	12.6983
		HD	10.5689
		HG	12.7320
2	Net Income (Rs. Per unit)		0.24
3	Dividends/Bonus (Rs. Per unit)	RIP	0.1479
		HIP	0.1479
4	Transfer to reserves (if any) (Rs. in crores)		-
5	NAV at the end of the year Rs. Per unit	RD	10.4343
		RG	13.2359
		HD	10.4446
		HG	13.2710
6	Annualised Returns	RG	5.34
		HG	5.39
	Benchmark Returns	RG	5.08
		HG	5.08
7	Net Assets at the end of the period (Rs. In crores)		5.40
8	Ratio of Recurring Expenses to Avg. Net Assets (%)		1.60

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended debt scheme. To provide income/bonus distribution and/or medium to long term capital gains while at all times emphasizing the importance of capital appreciation.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Income Plus Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.



## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Dividend Yield Fund (TDYF) w.e.f 2<sup>nd</sup> May, 2008.

### 1. Under heading VI. Condensed Financial Information the following data shall be inserted:-

#### CONDENSED FINANCIAL INFORMATION AS ON 31/3/08

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TDYF</b>
1	NAV at the beginning of year (Rs. per unit)	D 13.4844 G 16.4269
2	Net Income (Rs. Per unit)	5.90
3	Dividends/Bonus (Rs. Per unit)	-
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	D 16.9200 G 21.5484
6	Annualised Returns	G 25.70
	Benchmark Returns	33.29
7	Net Assets at the end of the period (Rs. In crores)	125.92
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	2.39

#### Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

#### Statutory Details :

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

#### Nature and Investment Objective:

An open ended equity scheme. The investment objective of the Scheme is to provide income distribution and /or medium to long term capital gains by investing predominantly in high dividend yield stocks.

#### Risk Factors:

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Dividend Yield Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Select Equity Fund (TSEF) w.e.f 2<sup>nd</sup> May, 2008.

**1. Under heading VI. Condensed Financial Information the following data shall be inserted:-**

**CONDENSED FINANCIAL INFORMATION AS ON 31/3/08**

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TSEF</b>
1	NAV at the beginning of year (Rs. per unit)	D 38.6198 G 45.0531
2	Net Income (Rs. Per unit)	17.79
3	Dividends/Bonus (Rs. Per unit)	-
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	D 42.7431 G 56.4056
6	Annualised Returns	G 21.89
	Benchmark Returns	12.90
7	Net Assets at the end of the period (Rs. In crores)	135.83
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	2.42

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended equity scheme. To provide income distribution and/or medium to long term capital gains while at all times emphasizing the importance of capital appreciation.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Select Equity Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Short Term Bond Fund (TSTBF) w.e.f 2<sup>nd</sup> May, 2008.

### 1. Under heading VI. Condensed Financial Information the following data shall be inserted:-

#### CONDENSED FINANCIAL INFORMATION AS ON 31/3/08

Sr. No.	<i>Historical Per Statistics</i>	TSTBF
1	NAV at the beginning of year (Rs. per unit)	D 11.0335 G 13.3329
2	Net Income (Rs. Per unit)	0.94
3	Dividends/Bonus (Rs. Per unit)	0.0680
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	D 11.2953 G 14.6616
6	Annualised Returns	G 7.01
	Benchmark Returns	5.55
7	Net Assets at the end of the period (Rs. In crores)	125.56
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	0.88

#### Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

#### Statutory Details :

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

#### Nature and Investment Objective:

An open ended equity scheme. To create a liquid portfolio of good quality debt as well as money market instruments so as to provide reasonable returns and liquidity to the unitholders.

#### Risk Factors:

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Short Term Bond Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Equity P/E Fund (TEQPEF) w.e.f 2<sup>nd</sup> May, 2008.

### 1. Under heading VI. Condensed Financial Information the following data shall be inserted:-

#### CONDENSED FINANCIAL INFORMATION AS ON 31/3/08

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TEQPEF</b>
1	NAV at the beginning of year (Rs. per unit)	D 23.1181 G 24.1685
2	Net Income (Rs. Per unit)	12.03
3	Dividends/Bonus (Rs. Per unit)	0.5000
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	D 31.0666 G 32.9947
6	Annualised Returns	G 37.41
	Benchmark Returns	36.65
7	Net Assets at the end of the period (Rs. In crores)	125.07
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	2.43

#### Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

#### Statutory Details :

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

#### Nature and Investment Objective:

An open ended equity scheme. The investment objective of the Scheme will be to provide reasonable and regular income and/or possible capital appreciation to its unitholders.

#### Risk Factors:

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Equity P/E Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Treasury Manager Fund (TTMF) w.e.f 2<sup>nd</sup> May, 2008.

### 2. Under heading VI. Condensed Financial Information the following data shall be inserted:-

#### CONDENSED FINANCIAL INFORMATION AS ON 31/3/08

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TTMF</b>	
1	NAV at the beginning of year (Rs. per unit)	RIP MD	1002.2824
		RIP G	1061.5577
		HIP DD	1001.2092
		HIP DWLY	1002.7082
		HIP MD	1001.7850
		HIP G	1060.5774
		SHIP DD	1003.0000
		SHIP DWLY	1004.3791
		SHIP MD	0000.0000
		SHIP G	1061.7127
2	Net Income (Rs. Per unit)		5.16
3	Dividends/Bonus (Rs. Per unit)	RIP MD	6.4641
		HIP DD	6.7363
		HIP DWLY	7.9388
		HIP MD	6.5393
		SHIP DD	7.0499
		SHIP DWLY	8.1438
		SHIP MD	4.6757
4	Transfer to reserves (if any) (Rs. in crores)		-
5	NAV at the end of the year Rs. Per unit	RIP MD	1002.2346
		RIP G	1068.3477
		HIP DD	1001.2092
		HIP DWLY	1001.2369
		HIP MD	1001.7370
		HIP G	1067.4463
		SHIP DD	1003.0000
		SHIP DWLY	1002.8727
		SHIP MD	1001.2424
		SHIP G	1068.7588
6	Annualised Returns	RIP G	6.83
		HIP G	6.74
		SHIP G	6.88
	Benchmark Returns		5.97
7	Net Assets at the end of the period (Rs. In crores)		1616.51
8	Ratio of Recurring Expenses to Avg. Net Assets (%)		0.20

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

**Statutory Details :**

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

**Nature and Investment Objective:**

An open ended debt scheme. The investment objective of the scheme is to generate reasonable returns alongwith liquidity by investing predominantly in a portfolio of money market and other short term debt instruments.

**Risk Factors:**

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Treasury Manager Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Equity Management Fund (TEMF) w.e.f 2<sup>nd</sup> May, 2008.

### 3. Under heading VI. Condensed Financial Information the following data shall be inserted:-

#### CONDENSED FINANCIAL INFORMATION AS ON 31/3/08

Sr. No.	<i>Historical Per Statistics</i>	TEMF
1	NAV at the beginning of year (Rs. per unit)	D 10.7531
		G 10.7544
2	Net Income (Rs. Per unit)	3.87
3	Dividends/Bonus (Rs. Per unit)	-
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	D 10.2839
		G 11.0880
6	Annualised Returns	G 6.14
	Benchmark Returns	28.23
7	Net Assets at the end of the period (Rs. In crores)	227.85
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	2.30

#### Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

#### Statutory Details :

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

#### Nature and Investment Objective:

An open ended equity scheme. The investment objective of the Scheme is to seek to generate capital appreciation & provide long-term growth opportunities by investing in a portfolio constituted of equity & equity related instruments and the secondary objective is to generate consistent returns by investing in debt and money market securities. The fund will have the flexibility to invest in a wide range of companies with an objective to maximize the returns, at the same time trying to minimize the risk by reasonable diversification and using derivative as a risk management tool.

#### Risk Factors:

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Equity Management Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.

## ADDENDUM

This addendum sets out changes to be made in the offer document of Tata Tax Saving Fund (TTSF) w.e.f 2<sup>nd</sup> May, 2008.

#### 4. Under heading VI. Condensed Financial Information the following data shall be inserted:-

##### CONDENSED FINANCIAL INFORMATION AS ON 31/3/08

<i>Sr. No.</i>	<i>Historical Per Statistics</i>	<b>TTSF</b>
1	NAV at the beginning of year (Rs. per unit)	G 40.1702
2	Net Income (Rs. Per unit)	9.21
3	Dividends/Bonus (Rs. Per unit)	-
4	Transfer to reserves (if any) (Rs. in crores)	-
5	NAV at the end of the year Rs. Per unit	G 45.3809
6	Annualised Returns	25.83
	Benchmark Returns	13.65
7	Net Assets at the end of the period (Rs. In crores)	149.32
8	Ratio of Recurring Expenses to Avg. Net Assets (%)	2.41

#### Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

#### Statutory Details :

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

#### Nature and Investment Objective:

An open ended equity linked tax saving scheme (ELSS) with a lock-in period of three years. The investment objective of the Scheme is to provide medium to long term capital gains along with income tax relief to its Unitholders, while at all times emphasising the importance of capital appreciation.

#### Risk Factors:

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. Tata Tax Saving Fund is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details please to read the offer document carefully before investing.