

Addendum

Scheme: Tata Fixed Investment Plan - 2
Effective Date: 2nd July, 2008

The following change has been proposed in the Offer Document of Tata Fixed Investment Plan - 2 regarding launch of Scheme B w.e.f 2nd July, 2008.

NFO Opens on	: 2 nd July, 2008
NFO Closes on	: 22 nd July, 2008
Reopens for Ongoing	
Redemption not later than	: 22 nd August, 2008

Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

Statutory Details:

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt Ltd.

Investment Manager: Tata Asset Management Ltd.

Nature and Investment Objective:

A close ended debt scheme. The investment objective of of the scheme is to generate income and or capital appreciation by investing in a wide range of debt and money market instruments.

Risk Factors:

As with any investment in securities, the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. The above is only the name of the scheme and does not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details investors are urged to read the offer document carefully before investing.