

ADDENDUM

This addendum sets out changes to be made in the Scheme Information Document / Key Information Memorandum of Tata Gilt Mid Term Fund (TGMTF).

The following changes will be applicable in the Scheme Information Document (SID) / Key Information Memorandum (KIM) of TGMTF regarding change in Exit Load on redemption.
Effective Date: December 7, 2011.

Existing Exit Load	Proposed Exit Load
2% if redeemed on or before 5 years from the date of allotment. NIL if redeemed after 5 years from the date of allotment.	NIL

Notes:-

- This addendum will form an integral part of the SID / KIM till further notice.
- **All other terms and conditions of the Scheme Information Document read with other addendums if any remain unchanged.**

Statutory Disclosures: Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trust Act 1882. **Sponsors:** Tata Sons Limited and Tata Investment Corporation Limited. **Trustee:** Tata Trustee Company Ltd. **Investment Manager:** Tata Asset Management Ltd.

Nature and Investment Objective and Risk Factors : An open ended debt fund investing predominantly in Government Securities. The investment objective of the scheme is to provide reasonable returns and high liquidity to the unitholders by investing predominantly in Government Securities having residual maturity upto 15 years. **Risk Factors: All investments in Mutual Fund and securities are subject to market risks and the NAV of the scheme may go up or down depending upon the factors and forces affecting the capital market. Mutual Funds and securities investments are subject to market risks and there can be no assurance and no guarantee that the objectives of the scheme will be achieved.** Past performance of the previous schemes, the sponsor or its group affiliates is not indicative of and does not guarantee the future performance of the schemes. **Tata Gilt Mid Term Fund is only the name of the scheme and does not in any manner indicate either the quality of the schemes or their future prospects or the returns.** The sponsors are not responsible or liable for any loss resulting from the operations resulting from the scheme beyond the initial contribution of Rs. 1 lac made by them towards setting up the Mutual Fund. Investments in debt securities are subject to interest rate risk, credit risk & liquidity risk. The present scheme is not a guaranteed or assured return scheme. Investment in mutual fund units involves investment risk such as trading volumes, settlement risk, liquidity risks, default risk including the possible loss of capital. **Kindly refer Scheme Information Document (SID), Statement of Additional Information (SAI) & Key Information Memorandum (KIM) of the scheme for applicable loads. For scheme specific risk factors & other details please read the SID/SAI/KIM of the scheme carefully before investing.**