

Addendum

This addendum sets out the changes to be made in the Scheme Information Document (SID) and Key Information Memorandum of Tata Capital Protection Oriented Fund Series I:

Effective Date: 16th May 2012

A) Amendment to the Scheme Information Document

Existing Provision

Clause 9 under “Restrictions on Investments (as per seventh schedule of SEBI {Mutual Funds} Regulations 1996)”
on page 19

“In case of investment in debt instruments, the maximum exposure to any sector* will be restricted to 30% of net assets of the scheme. However for calculating the exposure CBLO, Bank CD, Government Securities and T Bills shall be excluded. In case of non availability of debt Instruments in adequate number of sectors, the fund shall invest in CBLO or Treasury Bills or Bank CDs of highest credit rating.

* As defined by Association of Mutual Funds in India”

Replaced with

“In case of investment in debt instruments, the maximum exposure to any sector will be restricted to 30% of net assets of the scheme. For the purpose of identifying sector, we would use AMFI sector definitions. However, this limit is not applicable for

- AAA rated instruments of Public Financial Institutions (PFIs) and AAA rated instruments of PSU Banks, if the investments in respect of the above mentioned 30% limit is in only AAA (long term) and A1+ (Short term) rated issuer.
- CBLO
- Bank Certificate of Deposits
- Government of India securities
- Treasury Bills”

B) Amendment to the Key Information Memorandum

Existing Provision

Clause 9 under “Restrictions on Investments (as per seventh schedule of SEBI {Mutual Funds} Regulations 1996)”
on page 4

“In case of investment in debt instruments, the maximum exposure to any sector* will be restricted to 30% of net assets of the scheme. However for calculating the exposure CBLO, Bank CD, Government Securities and T Bills shall be excluded. In case of non availability of debt Instruments in adequate number of sectors, the fund shall invest in CBLO or Treasury Bills or Bank CDs of highest credit rating.

* As defined by Association of Mutual Funds in India”

Replaced with

“In case of investment in debt instruments, the maximum exposure to any sector will be restricted to 30% of net assets of the scheme. For the purpose of identifying sector, we would use AMFI sector definitions. However, this limit is not applicable for

- AAA rated instruments of Public Financial Institutions (PFIs) and AAA rated instruments of PSU Banks, if the investments in respect of the above mentioned 30% limit is in only AAA (long term) and A1+ (Short term) rated issuer.
- CBLO
- Bank Certificate of Deposits
- Government of India securities
- Treasury Bills”

Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the Scheme Information Document and Key Information Memorandum
- All other terms and conditions of the Scheme Information Document and Key Information Memorandum read with other addendums if any remain unchanged.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Statutory Details: Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882. **Sponsors & Settlers:** Tata Sons Limited and Tata Investment Corporation Limited. **Trustee:** Tata Trustee Company Ltd. **Investment Manager:** Tata Asset Management Ltd, 9th Floor, Mafatlal Centre, Nariman Point, Mumbai-400 021 , **Tel:** 66578282 , **Email:** kiran@tataamc.com, **Website:** www.tatamutualfund.com.