

ADDENDUM

This addendum sets out changes to be made in the Offer document of Tata Income Plus Fund.

The following changes will be applicable in the Offer Document of **Tata Income Plus Fund** regarding change in Exit Load Structure (Including Systematic Investment Plan (SIP) / Systematic Transfer Plan (STP) transactions / Systematic Withdrawal Plan (SWP)) w.e.f. March 24, 2008.

Current Exit Load	Proposed Exit Load
Nil	0.50% if redeemed on or before expiry of 3 months from the date of allotment.

Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum will for an integral part of the Offer document.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

Statutory Details:

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt. Ltd.

Investment Manager: Tata Asset Management Ltd.

Nature and Investment Objective:

An open ended debt fund. The investment objective of the Scheme will be to provide income/bonus distribution and / or medium to long term capital gains while at all times emphasising the importance of capital appreciation.

Risk Factors:

All investments in Mutual Fund and securities are subject to market risks and the NAV of the scheme may go up or down depending upon the factors and forces affecting the capital market. Mutual Funds and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme will achieve its objective. Past performance of the previous schemes, the sponsor or its group affiliates is not indicative of and does not guarantee the future performance of the schemes. Tata Income Plus Fund is only the name of the scheme and does not in any manner indicate either the quality of the schemes or their future prospects or the returns. The sponsors are not responsible or liable for any loss resulting from the operations resulting from the scheme beyond the initial contribution of Rs. 1 lac made by them towards setting up the Mutual Fund. Investment by the schemes in debt instruments are subject to interest rate risk, credit risk and liquidity risk. Investment in floating rate debt instrument is subject to Basis Risk and Spread Risk. In case of downward movement of interest rates floating rate debt instruments will give a lower return than fixed rate debt instruments. For scheme specific risk factors and other details please read the offer documents carefully before investing.