

ADDENDUM

This addendum sets out changes to be made in the Statement of Additional Information and Key Information Memorandums of Schemes of Tata Mutual Fund.

Effective Date: 1st October, 2010.

(A) Revision In Know Your Customer (KYC) Compliance Requirements For Non Individuals

Pursuant to implementation of Know Your Customer(KYC) norms under Prevention of Money Laundering Act,2002(PMLA) through CDSL Ventures Limited(CVL),Tata Trustee Company Limited, the Trustee to Tata Mutual Fund has decided to revise the threshold limit of KYC Compliance for certain category of investors effective October 1,2010.

As per the existing provisions in the Statement of Additional Information/Key Information Memorandum(s), it is mandatory for all applications for subscription value of Rs.50,000 and above to quote the KYC Compliance Status of each applicant and attach a proof of KYC Compliance. It is now been decided that it shall be mandatory for the following category of investors to be KYC Compliant, irrespective of the amount of investment:

1. All non-individual investors such as Companies, Body Corporate, Association of Person, Banks, Financial Institutions, Trusts, Societies, Hindu Undivided Family(HUF), Partnership Firms, Limited Liability Partnerships(LLP's), Foreign Institutional Investors(FIIs) etc.
 2. Non Resident Indians(NRIs) including Persons of Indian Origin (PIOs).
 3. Investors (individuals and non individuals) investing through the Channel Distributors* route.
- Channel Distributors are those distributors who have an arrangement with Tata Asset Management Limited wherein they will submit the mutual fund transactions detail (viz. subscription/redemptions/switches, other non financial transactions etc.) of their clients electronically to Tata Asset Management Limited (AMC of Tata Mutual Fund).
 - The above category of investors for the purpose of KYC compliance shall include i)their constituted Power of Attorney(POA) holder, in case of investments through a POA; and ii) each of the applicants, in case of application in joint names.

(B) Transferability of Units held in dematerialized form

As clarified by SEBI vide its circular no. CIR / IMD / DF / 10/ 2010 dated August 18, 2010.Restriction on transfer of units, as mentioned in the Statement of Additional Information Document, shall not be applicable to units held in dematerialized mode and thus such units are freely transferable.

However, restrictions on transfer of units of ELSS schemes during the lock-in period shall continue to be applicable as per the ELSS guidelines.

Notes:-

- This addendum will form an integral part of the Statement of Additional Information.
- All other terms and conditions of the Statement of Additional Information read with other addendums if any remain unchanged.

Statutory Details - Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trusts Act 1882. **Sponsors:** Tata Sons Limited and Tata Investment Corporation Limited. **Trustee:** Tata Trustee Company Ltd. **Investment Manager:** Tata Asset Management Limited.

Risk Factors :All investments in Mutual Fund and securities are subject to market risks and the NAV of the scheme may go up or down depending upon the factors and forces affecting the capital market. Mutual Funds and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme will achieve its objective. Past performance of the previous schemes, the sponsor or its group affiliates is not indicative of and does not guarantee the future performance of the schemes. **The name of the schemes does not in any manner indicate either the quality of the schemes or their future prospects or the returns.** The sponsors are not responsible or liable for any loss resulting from the operations resulting from the scheme(s) beyond the initial contribution of Rs. 1 lac made by them towards setting up the Mutual Fund. **For scheme specific risk factors and other details please read the Statement of Additional Information / Scheme Information Document of the scheme carefully before investing.**