

ADDENDUM

This Addendum sets out changes to be made in the Scheme Information Document (SID) / Key Information Memorandum (KIM) of all schemes of Tata Mutual Fund regarding Consolidated Accounts Statements, Option to hold units in Demat form, Mailing of Annual Report.

Effective Date: 1st October, 2011.

A. Consolidated Accounts Statements (Part III SID : Units and Offer)

Pursuant to Regulation 36 of SEBI (Mutual Funds) Regulations, 1996 and amendments thereto, read with SEBI circular No. Cir/ IMD/ DF/16/ 2011 dated September 8, 2011, the investor whose transaction has been accepted by the Tata Mutual Fund on or after October 1, 2011 shall receive the following:

- 1 On acceptance of the application for subscription, an allotment confirmation specifying the number of units allotted by way of email and/or SMS within 5 Business Days from the date of receipt of transaction request will be sent to the Unit holders registered e-mail address and/or mobile number.
- 2 A consolidated account statement (CAS) for each calendar month to the investor(s) in whose folio(s) transaction(s) across all mutual funds has/have taken place during the month on or before 10th of the succeeding month shall be sent by email (wherever investor has provided email id) or physical account statement where investor has not provided email id.
- 3 For the purpose of sending CAS, common investors across mutual funds shall be identified by their Permanent Account Number (PAN).
- 4 In case of a specific request is received from the investors, the AMC/Fund will provide the physical account statement to the investors.
- 5 In the event the folio has more than one registered holder, the first named Unit holder shall receive the CAS/account statement.
- 6 The CAS will not be received by the investors for the folio(s) not updated with PAN details. The Unit holders are therefore requested to ensure that the folio(s) are updated with their PAN. Such investors will get monthly account statement from Tata Mutual Fund in respect of transactions carried out in the schemes of Tata Mutual Fund during the month.

Further, the CAS detailing holding across all schemes of all mutual funds at the end of every six months (i.e. September/ March), shall be sent by mail/e-mail on or before 10th day of succeeding month, to all such Unit holders in whose folios no transaction has taken place during that period. The half yearly consolidated account statement will be sent by e-mail to the Unit holders whose e-mail address is available, unless a specific request is made to receive in physical.

The statement of holding of the beneficiary account holder for units held in demat will be sent by the respective DPs periodically.

B. Option to hold Units in dematerialized (demat) form : (Part III SID :Units and Offer)

Pursuant to SEBI Circular no. CIR/IMD/DF/9/2011 dated May 19, 2011, Mutual Fund shall provide an option to investors to hold units in demat mode. Hence investors opting for allotment of units in demat form shall mention demat account details in the application form. Demat facility is available for all schemes of Tata Mutual Fund except for subscription by way of way of Systematic Investment Plan and for Plans / Options where dividend distribution frequency is less than one month.

C. Mailing of Annual Report or Abridged Summary: (Part III SID :Units and Offer)

Pursuant to SEBI circular No. Cir/ IMD/ DF/16/ 2011 dated September 8, 2011, pertaining to the mailing of annual report and/or abridged summary thereof. The Scheme wise annual report or an abridged summary hereinafter shall be sent/ made available by Tata Mutual Fund as under:

Annual report or Abridged Summary will be available on AMC's website www.tatamutualfund.com and sent by way of email link to the investor's registered email address or Physical copies (If investor's email address is not registered), not later than four months after the close of each financial

year (March 31).The unit holders may request for a physical copy of scheme annual reports or abridged summary by writing to the Asset Management Company/Investor Service Centre/Registrar &Transfer Agents.

Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum will form an integral part of the Scheme Information Document.
- All other terms and conditions of the Scheme Information document read with other addendums if any remain unchanged.

Statutory Details: Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trusts Act 1882. Sponsors: Tata Sons Limited and Tata Investment Corporation Limited. Trustee: Tata Trustee Company Ltd. Investment Manager: Tata Asset Management Ltd.

Risk Factors:

All investments in Mutual Fund and securities Investments are subject to market risks and there can be no assurance and no guarantee that the scheme will achieve its objective. As with any other investment in securities, the NAV of the scheme may go up or down depending upon the factors and forces affecting the capital market. Past performance of the previous schemes, the sponsor or its group affiliates is not indicative of and does not guarantee the future performance of the schemes. **The above are only the names of the schemes and do not in any manner indicate either the quality of the schemes or their future prospects or the returns.** The sponsors are not responsible or liable for any loss resulting from the operations resulting from the scheme beyond the initial contribution of Rs. 1 lac made by them towards setting up the Mutual Fund. The Scheme is not an assured return or guaranteed scheme. **For scheme specific risk factors and other details please read the scheme information document carefully before investing.**