

ADDENDUM

This addendum sets out changes to be made in the Offer Documents and Key Information Memorandum(s) of all the Scheme(s) of Tata Mutual Fund having Computer Age Management Services Pvt. Ltd. (CAMS) as the Registrar except the following schemes: Tata Young Citizens' Fund, Tata Gilt Securities Fund, Tata Fixed Income Portfolio Fund and Tata Fixed Horizon Fund Series 5 and Tata Fixed Horizon Fund Series 6.

Effective Date: 23rd July, 2008

The following shall be an addition to our existing list of Web Based Transaction Points with effect from 23rd July, 2008.

Internet Path
www.tatamutualfund.com

Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the offer documents.
- All other terms and conditions of the offer document read with other addendums if any remain unchanged.

Statutory Details:

Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trust Act 1882.

Sponsors: Tata Sons Limited and Tata Investment Corporation Limited.

Trustee: Tata Trustee Company Pvt. Ltd.

Investment Manager: Tata Asset Management Ltd.

Risk Factors:

All investments in Mutual Fund and securities are subject to market risks and the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. The names of the schemes do not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors and other details investors are urged to read the offer document carefully before investing.