

ADDENDUM

This addendum sets out changes to be made in the Offer Documents / Scheme Information Documents / Key Information Memorandums of All Income/Debt oriented schemes(other than liquid fund category schemes / plans) i.e. Tata Short Term Bond Fund, Tata Income Fund, Tata Income Plus Fund, Tata MIP Plus Fund, Tata Monthly Income Fund, Tata Dynamic Bond Fund, Tata Gilt Securities Fund, Tata Floating Rate Long Term Fund, Tata Floater Fund, Tata Treasury Manager Fund, Tata Fixed Income Portfolio Fund Scheme A1, Scheme A2, Scheme A3, Scheme B2, Scheme B3, Scheme C2, Scheme C3.

Notice is hereby given to all the existing / prospective unitholders of the aforesaid Schemes that provision of applicable Net Asset Value for subscription / purchase / switch in would be as follows:

Existing cut-off timings for applicability of NAV for Subscriptions / Purchase / Switch-in	Proposed applicable NAV for Subscriptions / Purchase / Switch-in
<p>In respect of valid purchase applications (alongwith the necessary document and a local cheque or a demand draft payable at par at the place where the application is being submitted) accepted at a designated collection centre upto 3 p.m. on a business day by the mutual fund, the closing NAV of such day will be applicable.</p> <p>In respect of valid purchase applications (alongwith the necessary document and a local cheque or a demand draft payable at par at the place where the application is being submitted) accepted at a designated collection centre after 3 p.m. on a business day, the closing NAV of next business day will be applicable.</p>	<p>In respect of purchase of units in Income / Debt oriented schemes (other than liquid fund category schemes / plans) with amount equal to or more than Rs. 1 crore, irrespective of the time of receipt of application, the closing NAV of the day on which the funds are available for utilisation shall be applicable.</p> <p>In respect of purchase of units in Income / Debt oriented schemes (other than liquid fund category schemes / plans) with amount less Rs. 1 crore, existing cut-off timings shall remain continue to be applicable.</p> <p>This is in line with SEBI Circular No. SEBI/IMD/CIR No 11/142521/08 dated October 24, 2008</p>

Please note that the above NAV shall be subject to applicable entry load of the respective scheme.

This addendum shall be applicable w.e.f. October 30, 2008.

Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum will form an integral part of the Offer Documents / Scheme Information Documents
- All other terms and conditions of the Offer Documents / Scheme Information Documents read with other addendums if any remain unchanged.

Statutory Details - Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trust Act 1882. **Sponsors:** Tata Sons Limited and Tata Investment Corporation Limited. **Trustee:** Tata Trustee Company Pvt. Ltd. **Investment Manager:** Tata Asset Management Limited.

Risk Factors

As with any other investments in securities, the NAV of the scheme may go up or down depending upon the factors and forces affecting the capital market. Mutual Funds and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme will achieve its objective. Past performance of the previous schemes, the sponsor or its group affiliates is not indicative of and does not guarantee the future performance of the schemes. Above are only the names of the schemes and does not in any manner indicate either the quality of the schemes or their future prospects or the returns. The sponsors are not responsible or liable for any loss resulting from the operations resulting from the scheme(s) beyond the initial contribution of Rs. 1 lac made by them towards setting up the Mutual Fund. For scheme specific risk factors and other details please read the offer document / Statement of Additional Information / Scheme Information Document of the scheme carefully before investing.