

ADDENDUM

This addendum sets out changes to be made in the Statement of Additional Information (SAI) of Tata Mutual Fund.

Effective Date: 2nd April, 2012.

Appointment of Directors of Tata Asset Management Ltd:

1) Mr. Arvind Sethi, aged 55 years, has been appointed as an independent director of Tata Asset Management Limited, effective from April 02, 2012.

Educational Qualification: MA – P.P.E (Oxford University)

Experience: Mr. Arvind Sethi is the Managing Partner of CAP-M Consulting India Pvt Ltd. He was previously the MD Global Markets of Bank of America (January 1998 to January 2001). He was in ANZ Grindlays as GM Financial Markets during the period from April 1996 to December 1997. Before joining ANZ Grindlays he was with HSBC, heading different positions during the period from June 1989 to March 1996.

He is currently on the board of Rabo India Finance Ltd, Rabo India Securities Pvt Ltd, Old World Hospitality India Pvt Ltd. as independent director.

2) Mr. Pratip Kar, aged 60 years, has been appointed an independent director of Tata Asset Management Limited, effective from April 02, 2012.

Educational Qualification: Master of Business Administration (INSEAD), Master of Science (Physics).

Experience: Mr. Pratip Kar was the Executive Director on the Board of Securities and Exchange Board of India (1988 to 2006 August). He was also Dean at the Tata Management Training Center (Pune) during the period from September 01, 2006 to March 31, 2009.

He is currently on the board of Tata AIG Life Insurance Company Ltd. as an Independent Director.

Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum will form an integral part of the Statement of Additional Information.
- All other terms and conditions of the Statement of Additional Information read with other addendums if any remain unchanged.

Statutory Details - Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trust Act 1882. **Sponsors:** Tata Sons Limited and Tata Investment Corporation Limited. **Trustee:** Tata Trustee Company Pvt. Ltd. **Investment Manager:** Tata Asset Management Limited.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.